

## Kuwait Stock Exchange Q1-2016/17 Financial Results Announcement

Profitability	Q1-2015/16	Q1-2016/17	Variance
Net Profit (Loss) KWD	1,951,637	140,134	(92.8%)
Earnings Per Share (fils)	4.33	0.31	(92.8%)
Total Operating Revenue (KWD)	15,512,237	10,042,989	(35.3%)
Gross Profit / (Loss) (KWD)	1,557,991	410,847	(73.6%)
Return on Average Equity (ROAE)	7.09%	3.97%	
Return on Average Assets (ROAA)	4.18%	2.40%	

Balance Sheet Summary (KWD)	31-Jan-15	31-Jan-16	Variance
<b>Assets:</b>			
Current Assets	38,203,786	35,180,513	(7.9%)
Non-current Assets	71,869,772	69,084,326	(3.9%)
<b>Total Assets</b>	<b>110,073,558</b>	<b>104,264,839</b>	<b>(5.3%)</b>

Shareholders' Equity*	63,523,920	65,944,419	3.8%
<b>Liabilities:</b>			
Current Liabilities	40,470,857	29,285,073	(27.6%)
Non-current Liabilities	6,078,781	9,035,347	48.6%
<b>Total Liabilities</b>	<b>46,549,638</b>	<b>38,320,420</b>	<b>(17.7%)</b>

\*Fiscal Year Ends in October

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	7,231	P/E (x)	9.11
Value (KWD '000)	391	P/BV (x)	0.36
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.146	YTD Share Turnover	1.60%
Current Market Capitalization (KWD Million)	23.4	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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