

Investors Holding Group Co.

6-Aug-13

Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	(223,665)	(114,882)	48.6%
Earnings Per Share (fils)	(0.21)	(0.11)	47.6%
Return on Average Equity (ROAE)	NM	0.38%	
Return on Average Assets (ROAA)	NM	0.20%	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	(195,361)	(210,001)	(7.5%)
Earnings Per Share (fils)	(0.18)	(0.20)	(11.1%)

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
Assets:			
Current Assets	3,653,994	492,668	(86.5%)
Non-current Assets	56,449,292	55,750,548	(1.2%)
Total Assets	60,103,286	56,243,216	(6.4%)

Shareholders' Equity*	31,830,260	30,643,574	(3.7%)
Liabilities:			
Current Liabilities	2,415,088	2,473,534	2.4%
Non-current Liabilities	24,633,059	21,868,341	(11.2%)
Total Liabilities	27,048,147	24,341,875	(10.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,365,393	P/E (x)	NM
Value (KWD '000)	220,997	P/BV (x)	1.06
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.029	YTD Share Turnover	781.81%
Current Market Capitalization (KWD Million)	33	Beta	1.69

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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