

Investors Holding Group Co.

4-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	(28,553)	(48,974)	(71.5%)
Earnings Per Share (fils)	(0.05)	(0.08)	(60.0%)
Total Operating Revenue (KWD)	0	587	NM
Gross Profit / (Loss) (KWD)	(1,761)	587	NM
Return on Average Equity (ROAE)	NM	0.06%	
Return on Average Assets (ROAA)	NM	0.05%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	3,067,522	270,848	(91.2%)
Non-current Assets	55,756,523	33,007,161	(40.8%)
Total Assets	58,824,045	33,278,009	(43.4%)
Shareholders' Equity*	49,041,755	23,346,488	(52.4%)
Liabilities:			
Current Liabilities	1,587,983	242,553	(84.7%)
Non-current Liabilities	8,166,567	9,679,216	18.5%
Total Liabilities	9,754,550	9,921,769	1.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,817,059	P/E (x)	NM
Value (KWD '000)	54,788	P/BV (x)	0.70
Closing Price (KWD)	0.026	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.036	YTD Share Turnover	282.65%
Current Market Capitalization (KWD Million)	16.4	Beta	1.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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