

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(2,200,076)	(1,936,428)	12.0%
Earnings Per Share (fils)	(10.63)	(9.35)	12.0%
Total Operating Revenue (KWD)	1,964,724	1,513,971	(22.9%)
Gross Profit / (Loss) (KWD)	(2,200,076)	(1,936,428)	12.0%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	7,334,621	6,240,905	(14.9%)
Non-current Assets	34,610,857	31,834,191	(8.0%)
Total Assets	41,945,478	38,075,096	(9.2%)
Shareholders' Equity*	12,370,052	7,211,528	(41.7%)
Liabilities:			
Current Liabilities	26,342,913	27,718,129	5.2%
Non-current Liabilities	1,086,116	1,366,162	25.8%
Total Liabilities	27,429,029	29,084,291	6.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	76,827	P/E (x)	NM
Value (KWD '000)	1,649	P/BV (x)	0.77
Closing Price (KWD)	0.026	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.035	YTD Share Turnover	35.92%
Current Market Capitalization (KWD Million)	5.6	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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