

The Energy House Co.

23-Oct-13

## Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(9,463,930)	154,893	101.6%
Earnings Per Share (fils)	(12.60)	0.21	101.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(466,470)	497,136	206.6%
Earnings Per Share (fils)	(0.60)	0.66	211.4%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
<b>Assets:</b>			
Current Assets	30,989,421	18,130,376	(41.5%)
Non-current Assets	52,064,633	60,648,452	16.5%
Total Assets	83,054,054	78,778,828	(5.1%)

Shareholders' Equity*	62,035,542	61,519,195	(0.8%)
<b>Liabilities:</b>			
Current Liabilities	16,467,728	12,683,032	(23.0%)
Non-current Liabilities	747,525	509,239	
Total Liabilities	17,215,253	13,192,271	(23.4%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	96,387	P/E (x)	NM
Value (KWD '000)	10,949	P/BV (x)	1.27
Closing Price (KWD)	0.104	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.082	YTD Share Turnover	12.85%
Current Market Capitalization (KWD Million)	78.0	Beta	0.78

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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