

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	507,847	384,535	(24.3%)
Earnings Per Share (fils)	2.06	1.56	(24.3%)
Total Operating Revenue (KWD)	41,013,803	40,301,588	(1.7%)
Gross Profit / (Loss) (KWD)	612,426	475,664	(22.3%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.33%	1.00%	
Return on Average Assets (ROAA)	0.55%	0.40%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	42,277,953	44,113,610	4.3%
Non-current Assets	51,770,832	53,108,708	2.6%
Total Assets	94,048,785	97,222,318	3.4%

Shareholders' Equity*	38,309,786	38,373,885	0.2%
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Liabilities:

Current Liabilities	24,078,809	25,822,547	7.2%
Non-current Liabilities	30,394,041	31,668,736	4.2%
Total Liabilities	54,472,850	57,491,283	5.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	37,979.51	P/E (x)	26.28
Value (KWD '000)	1,475.98	P/BV (x)	0.27
Closing Price (KWD)	0.041	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.156	YTD Share Turnover	15.21%
Current Market Capitalization (KWD Million)	10.2	Beta	0.93

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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