

### Kuwait Stock Exchange 9M-2014/15 Financial Results Announcement

Profitability	9M-2013/14	9M-2014/15	Variance
Net Profit (Loss) KWD	3,518,443	3,250,097	(7.6%)
Earnings Per Share (fils)	29.01	26.80	(7.6%)
Return on Average Equity (ROAE)	17.95%	15.38%	
Return on Average Assets (ROAA)	12.30%	11.41%	
	Q3-2013/14	Q3-2014/15	Variance
Net Profit (Loss) KWD	666,507	726,830	9.1%
Earnings Per Share (fils)	5.50	5.99	8.9%

Balance Sheet Summary (KWD)	31-May-14	31-May-15	Variance
<b>Assets:</b>			
Current Assets	7,366,673	16,130,285	119.0%
Non-current Assets	25,586,935	22,688,766	(11.3%)
Total Assets	32,953,608	38,819,051	17.8%

Shareholders' Equity*	26,044,837	27,202,191	4.4%
<b>Liabilities:</b>			
Current Liabilities	4,070,764	8,027,937	97.2%
Non-current Liabilities	2,838,007	3,588,923	26.5%
Total Liabilities	6,908,771	11,616,860	68.1%

\*Fiscal Year Ends in May

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	33	P/E (x)	8.73
Value (KWD '000)	10	P/BV (x)	1.47
Closing Price (KWD)	0.330	Dividend Yield	6.06%
Book Value Per Share (KWD)	0.224	YTD Share Turnover	0.03%
Current Market Capitalization (KWD Million)	40.0	Beta	0.09

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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