

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	13,477,050	13,467,838	(0.1%)
Earnings Per Share (fils)	14.43	14.42	(0.1%)
Total Operating Revenue (KWD)	46,632,656	45,654,085	(2.1%)
Gross Profit / (Loss) (KWD)	24,639,771	20,897,193	(15.2%)
Return on Average Equity (ROAE)	7.49%	7.22%	
Return on Average Assets (ROAA)	1.02%	0.98%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	1,334,064,302	1,379,271,920	3.4%
Non-current Assets	498,800,190	509,967,557	2.2%
Total Assets	1,832,864,492	1,889,239,477	3.1%
Shareholders' Equity*	247,326,490	256,497,447	3.7%
Liabilities:			
Current Liabilities	1,472,829,945	1,521,201,495	3.3%
Non-current Liabilities	109,527,252	108,222,256	(1.2%)
Total Liabilities	1,582,357,197	1,629,423,751	3.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	331,553	P/E (x)	12.67
Value (KWD '000)	80,069	P/BV (x)	1.00
Closing Price (KWD)	0.247	Dividend Yield	3.64%
Book Value Per Share (KWD)	0.275	YTD Share Turnover	31.96%
Current Market Capitalization (KWD Million)	256.2	Beta	1.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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