

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,909,148	1,936,134	1.4%
Earnings Per Share (fils)	3.48	3.53	1.4%
Total Operating Revenue (KWD)	10,278,836	8,849,460	(13.9%)
Gross Profit / (Loss) (KWD)	397,753	1,067,581	168.4%
Return on Average Equity (ROAE)	1.13%	1.22%	
Return on Average Assets (ROAA)	0.53%	0.50%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	115,422,893	113,074,548	(2.0%)
Non-current Assets	197,731,615	185,587,390	(6.1%)
Total Assets	313,154,508	298,661,938	(4.6%)
Shareholders' Equity*	129,937,126	123,085,605	(5.3%)
Liabilities:			
Current Liabilities	145,869,686	138,894,159	(4.8%)
Non-current Liabilities	3,068,867	3,575,935	16.5%
Total Liabilities	148,938,553	142,470,094	(4.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,118	P/E (x)	29.94
Value (KWD '000)	533	P/BV (x)	0.38
Closing Price (KWD)	0.084	Dividend Yield	11.83%
Book Value Per Share (KWD)	0.225	YTD Share Turnover	1.11%
Current Market Capitalization (KWD Million)	46.3	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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