

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(54,347)	2,721,716	NM
Earnings Per Share (fils)	(0.26)	12.98	NM
Total Operating Revenue (KWD)	32,953	4,171,235	NM
Gross Profit / (Loss) (KWD)	(180,821)	2,872,475	NM
Return on Average Equity (ROAE)	0.90%	8.57%	
Return on Average Assets (ROAA)	0.87%	7.88%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	1,663,739	6,753,146	305.9%
Non-current Assets	35,341,866	34,661,922	(1.9%)
Total Assets	37,005,605	41,415,068	11.9%

Shareholders' Equity*	35,544,179	36,583,977	2.9%
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Liabilities:

Current Liabilities	1,461,426	3,485,665	138.5%
Non-current Liabilities	-	1,345,426	NM
Total Liabilities	1,461,426	4,831,091	230.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	33,626	P/E (x)	3.60
Value (KWD '000)	1,685	P/BV (x)	0.31
Closing Price (KWD)	0.053	Dividend Yield	5.38%
Book Value Per Share (KWD)	0.174	YTD Share Turnover	15.50%
Current Market Capitalization (KWD Million)	11.5	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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