

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(11,855,214)	1,008,824	NM
Earnings Per Share (fils)	(30.43)	2.59	NM
Total Operating Revenue (KWD)	491,270	3,236,614	558.8%
Gross Profit / (Loss) (KWD)	(2,670,317)	1,231,397	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	15,663,148	7,223,827	(53.9%)
Non-current Assets	69,721,731	38,962,877	(44.1%)
Total Assets	85,384,879	46,186,704	(45.9%)
Shareholders' Equity*	27,496,159	27,554,099	0.2%
Liabilities:			
Current Liabilities	50,913,724	8,994,664	(82.3%)
Non-current Liabilities	139,380	160,150	14.9%
Total Liabilities	51,053,104	9,154,814	(82.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,596,543	P/E (x)	NM
Value (KWD '000)	75,516	P/BV (x)	0.74
Closing Price (KWD)	0.050	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.068	YTD Share Turnover	392.21%
Current Market Capitalization (KWD Million)	20.4	Beta	1.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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