

Al-Kout Industrial Projects

15-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	4,244,220	5,541,931	30.6%
Earnings Per Share (fils)	42.06	54.92	30.6%
Total Operating Revenue (KWD)	12,213,644	16,232,620	32.9%
Gross Profit / (Loss) (KWD)	5,368,135	7,308,116	36.1%
Return on Average Equity (ROAE)	20.37%	22.97%	
Return on Average Assets (ROAA)	17.77%	19.62%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	8,786,893	10,871,431	23.7%
Non-current Assets	25,534,894	27,542,413	7.9%
Total Assets	34,321,787	38,413,844	11.9%

Shareholders' Equity*	30,003,757	32,123,913	7.1%
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Liabilities:

Current Liabilities	2,601,571	3,400,927	30.7%
Non-current Liabilities	1,716,459	2,889,004	68.3%
Total Liabilities	4,318,030	6,289,931	45.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	575	P/E (x)	8.34
Value (KWD '000)	362	P/BV (x)	1.85
Closing Price (KWD)	0.590	Dividend Yield	8.47%
Book Value Per Share (KWD)	0.318	YTD Share Turnover	0.57%
Current Market Capitalization (KWD Million)	59.5	Beta	0.03

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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