Al-Mowasat Healthcare Co.   26-Apr-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	1,371,561	1,915,250	39.6%
Earnings Per Share (fils)	13.49	18.84	39.7%
Total Operating Revenue (KWD)	6,790,113	7,398,538	9.0%
Gross Profit / (Loss) (KWD)	1,455,933	1,717,204	17.9%
Return on Average Equity (ROAE)	17.04%	19.57%	
Return on Average Assets (ROAA)	12.28%	15.38%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	10,205,657	14,593,279	43.0%
Non-current Assets	20,984,226	20,077,198	(4.3%)
Total Assets	31,189,883	34,670,477	11.2%
Shareholders' Equity*	24,156,316	27,586,860	14.2%
Liabilities:			
Current Liabilities	4,332,176	4,269,278	(1.5%)
Non-current Liabilities	2,701,391	2,814,339	4.2%
Total Liabilities	7,033,567	7,083,617	0.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	478	P/E (x)	6.22
Value (KWD '000)	158	P/BV (x)	1.14
Closing Price (KWD)	0.310	Dividend Yield	6.45%
Book Value Per Share (KWD)	0.271	YTD Share Turnover	0.47%
Current Market Capitalization (KWD Million)	31.5	Beta	0.06

Source: KAMCO Research & Kuwait Stock Exchange
NM: Not Meaningful

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