

Kuwait International Bank

18-Apr-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	6,729,753	7,587,031	12.7%
Earnings Per Share (fils)	7.21	8.13	12.8%
Total Operating Revenue (KWD)	15,509,673	15,899,487	2.5%
Gross Profit / (Loss) (KWD)	9,059,536	9,165,328	1.2%
Return on Average Equity (ROAE)	7.09%	7.74%	
Return on Average Assets (ROAA)	0.98%	1.03%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	1,253,553,799	1,331,639,235	6.2%
Non-current Assets	528,559,539	578,931,176	9.5%
Total Assets	1,782,113,338	1,910,570,411	7.2%

Shareholders' Equity*	243,021,701	249,820,905	2.8%
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Liabilities:

Current Liabilities	1,419,920,943	1,484,241,981	4.5%
Non-current Liabilities	116,016,103	173,253,337	49.3%
Total Liabilities	1,535,937,046	1,657,495,318	7.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	195,499	P/E (x)	14.15
Value (KWD '000)	46,058	P/BV (x)	1.08
Closing Price (KWD)	0.260	Dividend Yield	3.46%
Book Value Per Share (KWD)	0.268	YTD Share Turnover	18.85%
Current Market Capitalization (KWD Million)	269.7	Beta	1.13

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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