

Kuwait Projects Co. (Holding)

27-Jul-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	28,008,000	14,147,000	(49.5%)
Earnings Per Share (fils)	18.30	7.76	(57.6%)
Total Operating Revenue (KWD)	328,168,000	330,743,000	0.8%
Gross Profit / (Loss) (KWD)	74,852,000	61,394,000	(18.0%)
Return on Average Equity (ROAE)	9.57%	6.85%	
Return on Average Assets (ROAA)	0.46%	0.32%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	5,263,783,000	5,548,060,000	5.4%
Non-current Assets	4,761,664,000	4,372,609,000	(8.17%)
Total Assets	10,025,447,000	9,920,669,000	(1.0%)
Shareholders' Equity*	468,877,000	455,870,000	(2.8%)
Liabilities:			
Current Liabilities	6,487,562,000	7,327,921,000	13.0%
Non-current Liabilities	2,312,124,000	1,383,217,000	(40.2%)
Total Liabilities	8,799,686,000	8,711,138,000	(1.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	103,244	P/E (x)	20.46
Value (KWD '000)	46,251	P/BV (x)	1.20
Closing Price (KWD)	0.370	Dividend Yield	6.18%
Book Value Per Share (KWD)	0.338	YTD Share Turnover	7.01%
Current Market Capitalization (KWD Million)	545.2	Beta	1.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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