

Sanam Real Estate Co.

12-Jul-15

## Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	137,740	24,649	(82.1%)
Earnings Per Share (fils)	1.14	0.20	(82.5%)
Total Operating Revenue (KWD)	26,877	196,300	630.4%
Gross Profit / (Loss) (KWD)	26,877	196,300	630.4%
Return on Average Equity (ROAE)	0.48%	NM	
Return on Average Assets (ROAA)	0.48%	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
<b>Assets:</b>			
Current Assets	2,377,113	3,148,903	32.5%
Non-current Assets	9,250,354	7,844,059	(15.2%)
<b>Total Assets</b>	<b>11,627,467</b>	<b>10,992,962</b>	<b>(5.5%)</b>
<b>Shareholders' Equity*</b>	<b>11,512,894</b>	<b>10,875,144</b>	<b>(5.5%)</b>

<b>Liabilities:</b>			
Current Liabilities	81,191	76,235	(6.1%)
Non-current Liabilities	33,382	41,583	24.6%
<b>Total Liabilities</b>	<b>114,573</b>	<b>117,818</b>	<b>2.8%</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	17,090.35	P/E (x)	NM
Value (KWD '000)	1,001.02	P/BV (x)	0.60
Closing Price (KWD)	0.053	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	13.99%
Current Market Capitalization (KWD Million)	6.5	Beta	0.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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