

Kuwait National Cinema Co.

10-Mar-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	5,548,882	7,947,959	43.2%
Earnings Per Share (fils)	55.55	80.00	44.0%
Cash Dividends Per Share (fils)	47.00	49.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	11.87%	16.03%	
Return on Average Assets (ROAA)	7.66%	11.34%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	810,314	1,812,584	123.7%
Earnings Per Share (fils)	8.12	18.26	124.9%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	17,803,537	13,645,114	(23.4%)
Non-current Assets	53,164,011	55,591,909	4.6%
Total Assets	70,967,548	69,237,023	(2.4%)
Shareholders' Equity*	47,656,628	51,478,591	8.0%
Liabilities:			
Current Liabilities	22,317,758	16,688,563	(25.2%)
Non-current Liabilities	977,042	1,055,710	8.1%
Total Liabilities	23,294,800	17,744,273	(23.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	158	P/E (x)	12.13
Value (KWD '000)	152	P/BV (x)	1.90
Closing Price (KWD)	0.970	Dividend Yield	5.05%
Book Value Per Share (KWD)	0.519	YTD Share Turnover	0.16%
Current Market Capitalization (KWD Million)	98.0	Beta	0.23

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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