

## MENA Markets Daily Report

May 5, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,125.81	1.4%	16.3%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,866.32	0.4%	2.7%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,694.96	1.1%	12.1%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	9,336.90	(0.3%)	19.3%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,758.51	0.3%	9.0%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,335.35	(0.0%)	8.5%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,242.59	(0.3%)	6.7%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,480.52	0.8%	1.8%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,434.59	0.0%	7.3%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	3,964.83	(0.0%)	(8.3%)	(15.2%)
Tunisia ..... 11	Egypt	EGX 30	▼	14,880.39	(0.3%)	14.2%	(13.2%)
Lebanon ..... 12	Jordan	ASE Index	=	1,790.78	0.0%	(6.2%)	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	▲	904.07	0.2%	(7.4%)	(15.0%)
	Tunisia	Tunisia Index	▼	6,857.02	(0.4%)	(5.7%)	15.8%
	Morocco	MASI	▼	11,161.26	(0.1%)	(1.8%)	(8.3%)
	Syria	DSE Weighted Index	=	6,091.88	0.0%	(1.6%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,078.34	0.5%	23.4%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,248.39	0.8%	16.8%	(7.6%)
	India	SENSEX	▼	38,963.26	(0.1%)	8.0%	5.9%
	Brazil	BOVESPA Stock Index	▲	96,007.89	0.5%	9.2%	15.0%
	Mexico	BOLSA Index	▼	44,277.23	(0.1%)	6.3%	(15.6%)
	Korea	KOSPI Index	▼	2,196.32	(0.7%)	7.6%	(17.3%)
	Taiwan	TAIEX Index	▲	11,096.30	0.8%	14.1%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,177.77	0.8%	15.6%	(10.4%)
	Asia	MSCI Asia Pacific	▲	162.93	0.2%	11.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	390.37	0.4%	15.6%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,535.09	0.5%	15.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,082.77	0.4%	12.1%	(16.6%)
	U.S.A	S&P 500	▲	2,945.64	1.0%	17.5%	(6.2%)
	U.S.A	DJIA	▲	26,504.95	0.8%	13.6%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,164.00	1.6%	23.0%	(3.9%)
	UK	FTSE 100	▲	7,380.64	0.4%	9.7%	(12.5%)
	Germany	DAX	▲	12,412.75	0.6%	17.6%	(18.3%)
	Japan	NIKKEI 225	▼	22,258.73	(0.2%)	11.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	30,081.55	0.5%	16.4%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	70.98	(1.4%)	37.7%	(20.0%)
	Oil	Brent	▲	70.85	0.1%	31.7%	(19.6%)
	Oil	Kuwait	▼	70.93	(1.6%)	34.0%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.57	(0.9%)	(5.5%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,279.11	0.7%	(0.3%)	(1.6%)

Source: Bloomberg & KAMCO Research

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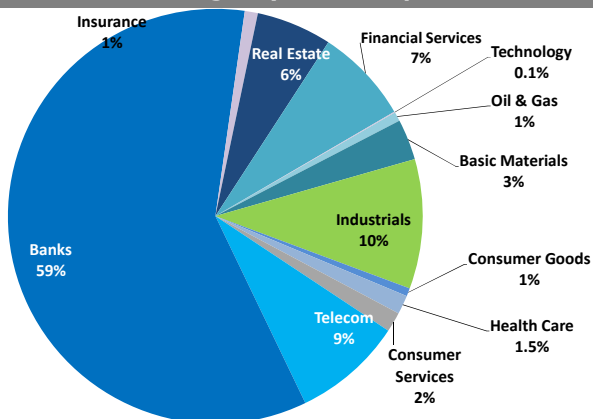
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 5, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,119.5	16.5	11.7%
2- Kuwait Finance House	4,716.1	20.7	12.0%
3- Ahli United Bank - Bahrain	2,246.3	10.6	17.8%
4- Zain	2,046.7	10.4	15.4%
5- Boubyan Bank	1,571.8	28.0	13.7%
6- Agility (PWC Logistics)	1,308.1	16.1	8.0%
7- Commercial Bank of Kuwait	1,105.6	17.3	8.7%
8- Gulf Bank	938.8	16.5	9.0%
9- Burgan Bank	871.5	10.6	11.0%
10- Mabanee Co.	698.5	13.3	12.4%
<b>Total</b>	<b>21,623</b>	<b>15.45</b>	<b>12.2%</b>

\*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.097	0.016	19.9%
Hilal Cement Co.	0.133	0.012	9.9%
Inovest	0.080	0.007	9.8%
The Energy House Co.	0.036	0.003	9.1%
KAMCO Investment Co.	0.079	0.007	9.0%


Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Insurance Co.	0.330	(0.065)	(16.5%)
Amwal International Investment Co.	0.078	(0.010)	(11.0%)
Arabi Holding Group Co.	0.081	(0.009)	(10.0%)
Shuaiba Industrial Co.	0.162	(0.018)	(10.0%)
Gulf Cement Co.	0.059	(0.006)	(9.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.256	0.8%	9,041,806
Gulf Bank	0.308	0.0%	6,182,712
Kuwait Finance House	0.676	1.7%	5,469,272
National Industries Group	0.221	1.8%	4,796,352
Al TAMEER Real Estate Investment Co.	0.026	(5.5%)	4,731,139

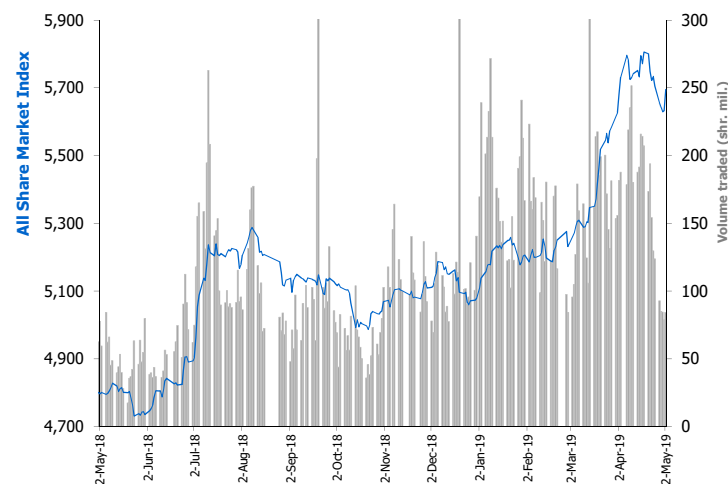
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>32,743.9</b>	<b>▲</b>	<b>1.1%</b>	<b>1.2%</b>	<b>12.9%</b>
Oil & Gas	233.9	▲	0.9%	0.4%	2.8%
Basic Materials	1,042.1	▼	(0.3%)	(0.3%)	1.0%
Industrials	3,307.4	▲	1.0%	1.3%	(2.8%)
Consumer Goods	206.3	▲	0.8%	(0.9%)	1.0%
Health Care	477.1	=	0.0%	0.0%	1.6%
Consumer Services	504.0	▲	1.1%	0.8%	(1.5%)
Telecommunications	2,801.3	▲	1.2%	1.5%	3.1%
Banks	19,462.2	▲	1.1%	1.3%	20.9%
Insurance	335.6	▼	(3.6%)	(2.8%)	(6.9%)
Real Estate	1,925.0	▲	1.5%	3.1%	3.3%
Financial Services	2,425.1	▲	1.7%	(0.5%)	15.6%
Technology	23.9	▲	7.7%	7.2%	(12.4%)

Market Breadth		56		48		72
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,125.81	82.01	1.4%	1.3%	16.3%	
Main Market Index	4,866.32	18.45	0.4%	0.8%	2.7%	
All Share Market Index	5,694.96	61.21	1.1%	1.2%	12.1%	
Market Cap (KWD Mn)	32,743.88	349.66	1.1%	1.2%	12.9%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

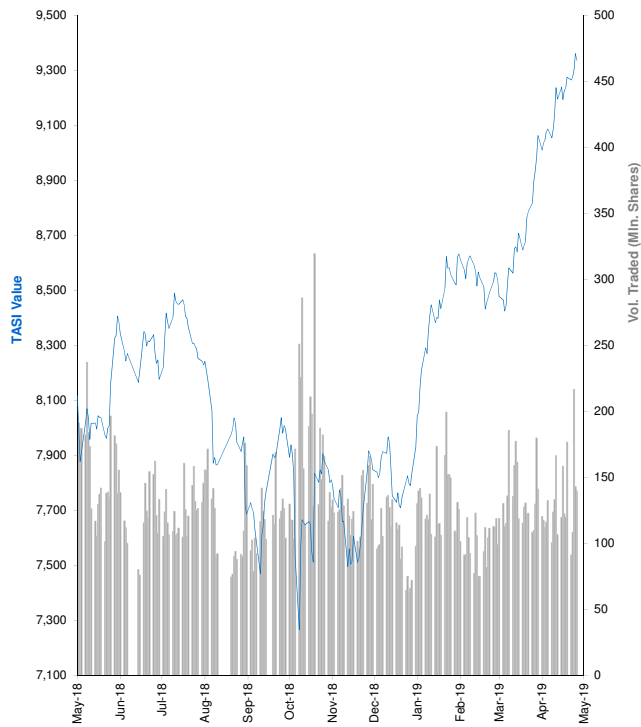
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	84.2	5.6	7.1%	167.8	81.9
Value Traded (KWD Mn)	21.3	4.1	23.8%	31.4	12.2
No. of Trades	5,668	697	14.0%	5,827	3,324

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.676	1.7%	3,662,176
National Bank of Kuwait	0.938	1.2%	3,022,018
Ahli United Bank - Bahrain	0.256	0.8%	2,304,153
Gulf Bank	0.308	0.0%	1,900,978
Zain	0.473	1.7%	1,676,970

## Saudi Tadawul Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,190,004</b>	<b>(0.25%)</b>	<b>0.3%</b>	<b>17.9%</b>
<b>Energy</b>	<b>28,886</b>	<b>(0.3%)</b>	<b>1.2%</b>	<b>(2.8%)</b>
<b>Materials</b>	<b>653,174</b>	<b>(0.8%)</b>	<b>(0.0%)</b>	<b>9.5%</b>
<b>Capital Goods</b>	<b>8,777</b>	<b>(0.5%)</b>	<b>(0.6%)</b>	<b>(1.8%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,849</b>	<b>1.2%</b>	<b>0.6%</b>	<b>3.1%</b>
<b>Transportation</b>	<b>12,084</b>	<b>1.2%</b>	<b>2.0%</b>	<b>5.5%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,889</b>	<b>(1.0%)</b>	<b>(1.5%)</b>	<b>1.4%</b>
<b>Consumer Services</b>	<b>18,257</b>	<b>(0.2%)</b>	<b>(0.5%)</b>	<b>22.6%</b>
<b>Media</b>	<b>6,157</b>	<b>(0.2%)</b>	<b>(0.5%)</b>	<b>(11.5%)</b>
<b>Retailing</b>	<b>33,265</b>	<b>(0.7%)</b>	<b>(1.4%)</b>	<b>13.9%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,265</b>	<b>(0.3%)</b>	<b>(1.3%)</b>	<b>8.7%</b>
<b>Food &amp; Beverages</b>	<b>87,715</b>	<b>(1.2%)</b>	<b>(1.4%)</b>	<b>20.1%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,678</b>	<b>0.5%</b>	<b>1.1%</b>	<b>5.1%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,318</b>	<b>0.4%</b>	<b>1.7%</b>	<b>(6.0%)</b>
<b>Banks</b>	<b>807,225</b>	<b>(0.0%)</b>	<b>1.0%</b>	<b>30.3%</b>
<b>Diversified Financials</b>	<b>30,686</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>(1.4%)</b>
<b>Insurance</b>	<b>39,041</b>	<b>0.1%</b>	<b>0.2%</b>	<b>7.7%</b>
<b>Telecommunication Services</b>	<b>258,901</b>	<b>1.0%</b>	<b>1.9%</b>	<b>28.6%</b>
<b>Utilities</b>	<b>69,366</b>	<b>(1.2%)</b>	<b>(5.0%)</b>	<b>6.4%</b>
<b>REITs</b>	<b>13,061</b>	<b>(0.5%)</b>	<b>(0.3%)</b>	<b>(0.5%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>77,591</b>	<b>(0.7%)</b>	<b>(0.3%)</b>	<b>1.7%</b>
<b>Software &amp; Services</b>	<b>821</b>	<b>(1.2%)</b>	<b>(2.8%)</b>	<b>14.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>MetLife AIG ANB Co-op. Insurance Co.</b>	<b>26.20</b>	<b>7.4%</b>	34,686
<b>Umm Al-Qura Cement Company</b>	<b>15.00</b>	<b>4.3%</b>	91,303
<b>Saudi Ground Services</b>	<b>30.90</b>	<b>3.2%</b>	53,625
<b>Saudi Industrial Services Co.</b>	<b>13.96</b>	<b>3.1%</b>	30,623
<b>Aldrees Petroleum &amp; Transport Co.</b>	<b>36.15</b>	<b>3.0%</b>	30,359

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Company for Hardware</b>	<b>72.30</b>	<b>(5.5%)</b>	25,856
<b>Gulf Union Cooperative Insurance Co.</b>	<b>13.90</b>	<b>(4.8%)</b>	12,417
<b>Allied Cooperative Insurance Group</b>	<b>19.28</b>	<b>(3.5%)</b>	2,697
<b>Makkah Construction &amp; Development Co.</b>	<b>74.90</b>	<b>(3.2%)</b>	7,225
<b>Yamamah Saudi Cement Co.</b>	<b>17.56</b>	<b>(3.2%)</b>	37,633

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Al Jouf Cement co.</b>	<b>8.54</b>	<b>(1.7%)</b>	<b>7,205</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.02</b>	<b>0.0%</b>	<b>7,072</b>
<b>Umm Al-Qura Cement Company</b>	<b>15.00</b>	<b>4.3%</b>	<b>6,029</b>
<b>Alinma Bank</b>	<b>27.00</b>	<b>0.0%</b>	<b>5,621</b>
<b>Najran Cement Co.</b>	<b>9.00</b>	<b>0.6%</b>	<b>5,538</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>9,336.90</b>	<b>(25.06)</b>	<b>(0.3%)</b>	<b>0.4%</b>	<b>19.3%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,190,004</b>	<b>(5,502.8)</b>	<b>(0.3%)</b>	<b>0.3%</b>	<b>17.9%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>140</b>	<b>(3.3)</b>	<b>(2.3%)</b>	<b>123</b>	<b>185</b>
<b>Value Traded (SAR Mn)</b>	<b>3,387</b>	<b>268.3</b>	<b>8.6%</b>	<b>2,962</b>	<b>4,033</b>
<b>No. of Trades</b>	<b>120,344</b>	<b>4,576</b>	<b>4.0%</b>	<b>103,946</b>	<b>105,961</b>

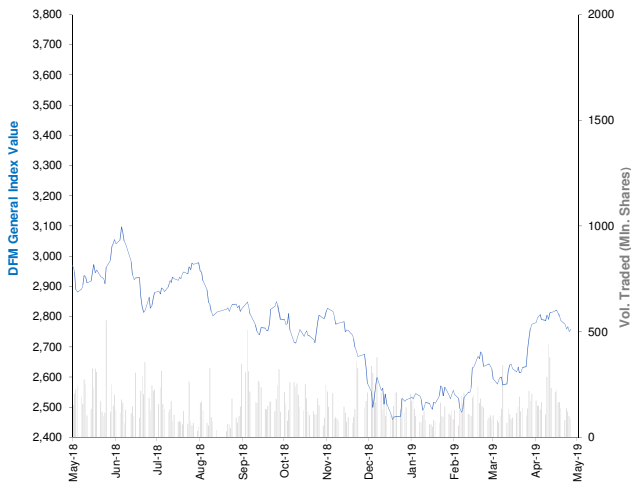
Market Breadth	▲ 50 ▼ 123 = 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>75.20</b>	<b>0.0%</b>	<b>328.6</b>
<b>Saudi Basic Industries Corp</b>	<b>123.20</b>	<b>(1.3%)</b>	<b>274.2</b>
<b>Alinma Bank</b>	<b>27.00</b>	<b>0.0%</b>	<b>151.7</b>
<b>National Commercial Bank</b>	<b>64.00</b>	<b>1.3%</b>	<b>128.6</b>
<b>Al-Etihad Etisalat Co.</b>	<b>23.46</b>	<b>(3.0%)</b>	<b>109.3</b>

## Dubai Financial Market Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	358,081	(0.2%)	(0.4%)	5.3%
<b>Banking</b>	<b>188,100</b>	<b>0.0%</b>	<b>0.2%</b>	<b>10.4%</b>
<b>Consumer Staples</b>	<b>3,456</b>	<b>0.2%</b>	<b>(0.2%)</b>	<b>(0.8%)</b>
<b>Investment &amp; Financial</b>	<b>15,361</b>	<b>1.8%</b>	<b>2.2%</b>	<b>4.2%</b>
<b>Insurance</b>	<b>4,682</b>	<b>0.1%</b>	<b>1.6%</b>	<b>(1.3%)</b>
<b>Industrial</b>	<b>4,159</b>	<b>0.0%</b>	<b>0.0%</b>	<b>23.3%</b>
<b>Real Estate &amp; Construction</b>	<b>86,665</b>	<b>(1.2%)</b>	<b>(2.2%)</b>	<b>(1.3%)</b>
<b>Telecommunication</b>	<b>23,407</b>	<b>0.6%</b>	<b>0.6%</b>	<b>1.8%</b>
<b>Transportation</b>	<b>25,284</b>	<b>(0.3%)</b>	<b>(1.0%)</b>	<b>1.6%</b>
<b>Services</b>	<b>6,967</b>	<b>0.7%</b>	<b>0.4%</b>	<b>(8.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Int'l Financial Advisors Co.</b>	<b>0.413</b>	<b>4.6%</b>	2,065
<b>Dubai Investment</b>	<b>1.400</b>	<b>2.9%</b>	22,967,973
<b>Al Salam Group Holding</b>	<b>0.470</b>	<b>2.8%</b>	42,365
<b>EMAAR Properties</b>	<b>4.750</b>	<b>2.4%</b>	48,042,295
<b>Ektitab Holding Co.</b>	<b>0.230</b>	<b>2.2%</b>	23,120

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.245</b>	<b>(9.3%)</b>	1,082,945
<b>Emaar Development</b>	<b>3.720</b>	<b>(4.9%)</b>	9,735,857
<b>EMAAR MALLS GROUP</b>	<b>1.680</b>	<b>(4.5%)</b>	6,136,435
<b>Deyaar Development</b>	<b>0.358</b>	<b>(2.5%)</b>	963,312
<b>Air Arabia Co.</b>	<b>0.982</b>	<b>(1.8%)</b>	7,343,490

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Dubai Investment</b>	<b>1.4</b>	2.94%	<b>16,471</b>
<b>Union Properties</b>	<b>0.383</b>	0.26%	<b>12,257</b>
<b>EMAAR Properties</b>	<b>4.750</b>	2.37%	<b>10,145</b>
<b>Air Arabia Co.</b>	<b>0.982</b>	<b>(1.80%)</b>	<b>7,438</b>
<b>Gulf Finance House</b>	<b>1.030</b>	0.98%	<b>6,573</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,758.51</b>	<b>7.00</b>	<b>0.3%</b>	<b>(0.3%)</b>	<b>9.0%</b>
<b>Market Cap (AED Mn)</b>	<b>358,081</b>	<b>(597)</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>5.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>90.5</b>	<b>(10.2)</b>	<b>(10.2%)</b>	<b>142</b>	<b>185</b>
<b>Value Traded (AED Mn)</b>	<b>154.7</b>	<b>(34.2)</b>	<b>(18.1%)</b>	<b>199</b>	<b>285</b>
<b>No. of Trades</b>	<b>1,958</b>	<b>186</b>	<b>10.5%</b>	<b>2,538</b>	<b>2,896</b>

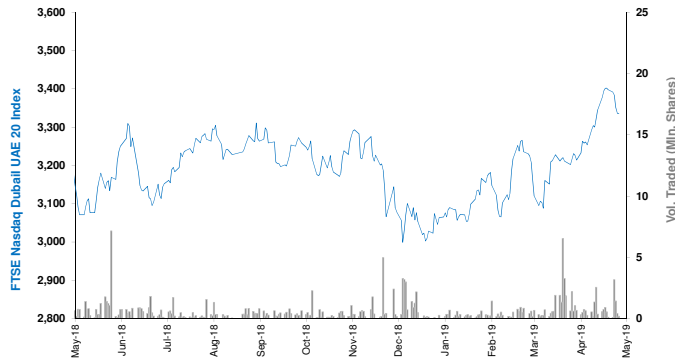
Market Breadth	▲	17	▼	8	=	40
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.750</b>	2.4%	<b>48</b>
<b>Dubai Investment</b>	<b>1.400</b>	2.9%	<b>23</b>
<b>Dubai Islamic Bank</b>	<b>5.160</b>	0.0%	<b>17</b>
<b>Aramex</b>	<b>4.690</b>	0.2%	<b>11</b>
<b>Emaar Development</b>	<b>3.720</b>	<b>(4.9%)</b>	<b>10</b>

## Nasdaq Dubai Daily Report

May 5, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	38,474	0.32%	8.8%
DP World	16,725	0.7%	17.8%
Nasdaq, Inc.	14,733	0.0%	4.9%
Hikma Pharmaceuticals GDR	5,301	0.0%	9.1%
Orascom Construction Limited	671	0.0%	(11.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	220	0.0%	(21.1%)
DEPA Limited (AED)	156	0.0%	(72.3%)
ENBD REIT (CEIC) Limited	123	0.0%	(25.0%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	20.15	0.7%	3,861,911

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	20.15	0.7%	191,410
Emirates REIT (CEIC) Limited	0.73	0.0%	710

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,335.35	(0.28)	(0.0%)	(0.5%)	8.5%
Market Cap (USD Mn)	38,474	124.5	0.3%	0.3%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.19	(0.23)	(54.1%)	0.66	0.75
Value Traded (USD Mn)	3.86	(0.1)	(1.8%)	6.91	4.81
No. of Trades	161	(8)	(4.7%)	149	113

### Market Breadth

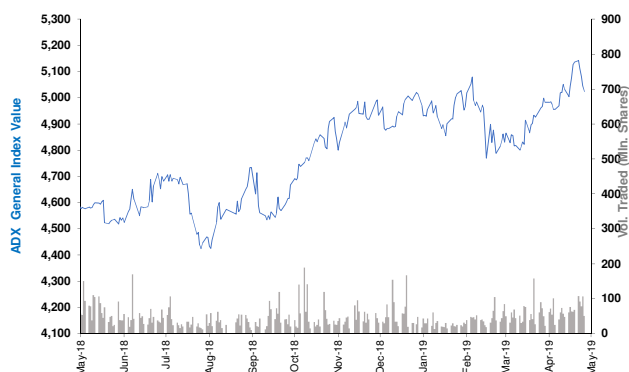
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	20.15	0.7%	3,861,911
Emirates REIT (CEIC) Limited	0.73	0.0%	521

## Abu Dhabi Securities Exchange Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>ADX</b>	<b>545,938</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>5.2%</b>
<b>Banks</b>	<b>290,248</b>	<b>(0.5%)</b>	<b>(0.6%)</b>	<b>12.7%</b>
<b>Inv. &amp; Financial Services</b>	<b>2,120</b>	<b>1.8%</b>	<b>2.7%</b>	<b>(43.3%)</b>
<b>Real Estate</b>	<b>16,346</b>	<b>0.5%</b>	<b>1.5%</b>	<b>11.0%</b>
<b>Energy</b>	<b>44,459</b>	<b>(0.9%)</b>	<b>(0.3%)</b>	<b>4.9%</b>
<b>Consumer Staples</b>	<b>353</b>	<b>0.9%</b>	<b>(1.8%)</b>	<b>(16.6%)</b>
<b>Industrial</b>	<b>7,561</b>	<b>(0.1%)</b>	<b>(0.3%)</b>	<b>(6.8%)</b>
<b>Insurance</b>	<b>8,413</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(6.3%)</b>
<b>Telecommunication</b>	<b>165,264</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(3.2%)</b>
<b>Services</b>	<b>8,000</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(7.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>International Holding Co</b>	<b>1.00</b>	<b>6.5%</b>	56,525
<b>Waha Capital Co.</b>	<b>1.12</b>	<b>1.8%</b>	842,778
<b>DANA GAS</b>	<b>0.95</b>	<b>0.7%</b>	3,121,779
<b>Eshraq Properties Co.</b>	<b>0.47</b>	<b>0.6%</b>	994,825
<b>AL DAR Properties Co.</b>	<b>1.81</b>	<b>0.6%</b>	5,991,972

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>Abu Dhabi National Energy Co.</b>	<b>0.82</b>	<b>(8.7%)</b>	1,222
<b>United Arab Bank</b>	<b>1.13</b>	<b>(4.2%)</b>	2,260,000
<b>Sharjah Islamic Bank</b>	<b>1.11</b>	<b>(1.8%)</b>	572,045
<b>First Abu Dhabi Bank</b>	<b>16.00</b>	<b>(0.6%)</b>	42,028,695
<b>Ras Al Khaimah Ceramic Co.</b>	<b>1.69</b>	<b>(0.6%)</b>	95,485

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Abu Dhabi Commercial Bank</b>	<b>9.65</b>	<b>(0.5%)</b>	<b>3,915,119</b>
<b>AL DAR Properties Co.</b>	<b>1.81</b>	<b>0.6%</b>	<b>3,323,633</b>
<b>DANA GAS</b>	<b>0.95</b>	<b>0.7%</b>	<b>3,264,516</b>
<b>Abu Dhabi Islamic Bank</b>	<b>4.65</b>	<b>0.2%</b>	<b>3,023,261</b>
<b>First Abu Dhabi Bank</b>	<b>16.00</b>	<b>(0.6%)</b>	<b>2,620,499</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ADX General Index</b>	<b>5,242.59</b>	<b>(15.73)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>6.7%</b>
<b>Market Cap (AED Mn)</b>	<b>545,938</b>	<b>(1,407)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>5.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>25</b>	<b>(2.6)</b>	<b>(9.3%)</b>	<b>50</b>	<b>60.6</b>
<b>Value Traded (AED Mn)</b>	<b>128</b>	<b>3.0</b>	<b>2.4%</b>	<b>195</b>	<b>131.6</b>
<b>No. of Trades</b>	<b>1,328</b>	<b>(158)</b>	<b>(10.6%)</b>	<b>1,557</b>	<b>977</b>

### Market Breadth

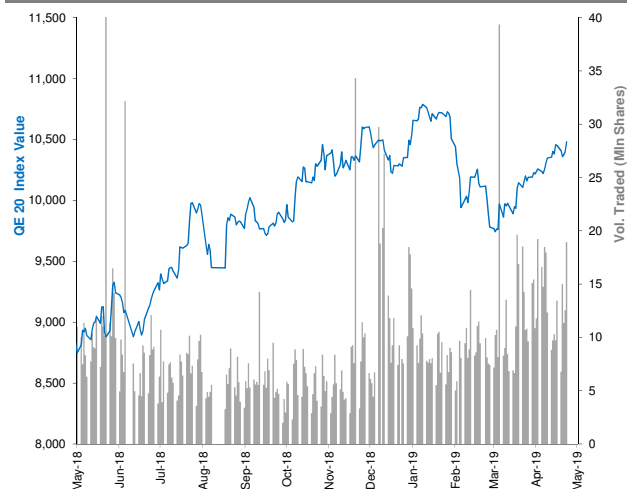
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
<b>First Abu Dhabi Bank</b>	<b>16.00</b>	<b>(0.6%)</b>	<b>42,028,695</b>
<b>Abu Dhabi Commercial Bank</b>	<b>9.65</b>	<b>(0.5%)</b>	<b>37,857,189</b>
<b>Emirates Telecom. Co.</b>	<b>16.74</b>	<b>0.2%</b>	<b>17,757,988</b>
<b>Abu Dhabi Islamic Bank</b>	<b>4.65</b>	<b>0.2%</b>	<b>14,003,399</b>
<b>AL DAR Properties Co.</b>	<b>1.81</b>	<b>0.6%</b>	<b>5,991,972</b>

## Qatar Exchange Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>586,515</b>	<b>0.5%</b>	<b>0.4%</b>	<b>(0.4%)</b>
<b>Banking &amp; Finance</b>	<b>299,264</b>	<b>0.4%</b>	<b>0.2%</b>	<b>2.5%</b>
<b>Goods &amp; Consumer Services</b>	<b>28,901</b>	<b>2.5%</b>	<b>2.6%</b>	<b>17.1%</b>
<b>Industrial</b>	<b>143,769</b>	<b>0.9%</b>	<b>0.8%</b>	<b>(3.2%)</b>
<b>Insurance</b>	<b>17,981</b>	<b>(0.4%)</b>	<b>1.0%</b>	<b>5.4%</b>
<b>Real Estate</b>	<b>46,614</b>	<b>(0.9%)</b>	<b>(2.1%)</b>	<b>(16.9%)</b>
<b>Telecom</b>	<b>27,341</b>	<b>0.1%</b>	<b>(0.0%)</b>	<b>(10.7%)</b>
<b>Transport</b>	<b>22,645</b>	<b>1.7%</b>	<b>1.7%</b>	<b>14.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Gulf International Services</b>	<b>17.82</b>	<b>10.0%</b>	6,157,840
<b>Mesaieed Petrochemical Holding Co.</b>	<b>20.50</b>	<b>4.5%</b>	15,868,760
<b>Investment Holding Group</b>	<b>6.15</b>	<b>3.9%</b>	34,849,820
<b>Diala Brokerage &amp; Inv. Hldg. Co.</b>	<b>10.73</b>	<b>3.8%</b>	1,687,220
<b>Doha Bank</b>	<b>23.10</b>	<b>3.6%</b>	16,810,120

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Ezdan Holding Group Co.</b>	<b>10.24</b>	<b>(2.5%)</b>	12,454,140
<b>Islamic Holding Group</b>	<b>21.65</b>	<b>(2.1%)</b>	812,120
<b>Qatar Electricity &amp; Water Co.</b>	<b>165.50</b>	<b>(1.3%)</b>	6,250,250
<b>Qatar Navigation</b>	<b>67.00</b>	<b>(0.7%)</b>	180,590
<b>Zad Holding Co.</b>	<b>120.11</b>	<b>(0.7%)</b>	7,690

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Investment Holding Group</b>	<b>6.15</b>	<b>3.9%</b>	<b>5,631,723</b>
<b>Qatar First Bank</b>	<b>5.02</b>	<b>1.4%</b>	<b>2,983,533</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>10.25</b>	<b>0.1%</b>	<b>1,273,632</b>
<b>Ezdan Holding Group Co.</b>	<b>10.24</b>	<b>(2.5%)</b>	<b>1,196,674</b>
<b>Vodafone Qatar</b>	<b>7.75</b>	<b>0.3%</b>	<b>890,078</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,480.52</b>	<b>80.23</b>	<b>0.8%</b>	<b>1.0%</b>	<b>1.8%</b>
<b>Market Cap (QAR Mn)</b>	<b>586,515</b>	<b>3,094</b>	<b>0.5%</b>	<b>0.4%</b>	<b>(0.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>18,943</b>	<b>6,401</b>	<b>51.0%</b>	<b>11,003</b>	<b>11,139</b>
<b>Value Traded (QAR Mn)</b>	<b>312</b>	<b>116.7</b>	<b>59.9%</b>	<b>281</b>	<b>270</b>
<b>No. of Trades</b>	<b>6,637</b>	<b>1,651</b>	<b>33.1%</b>	<b>5,861</b>	<b>4,023</b>

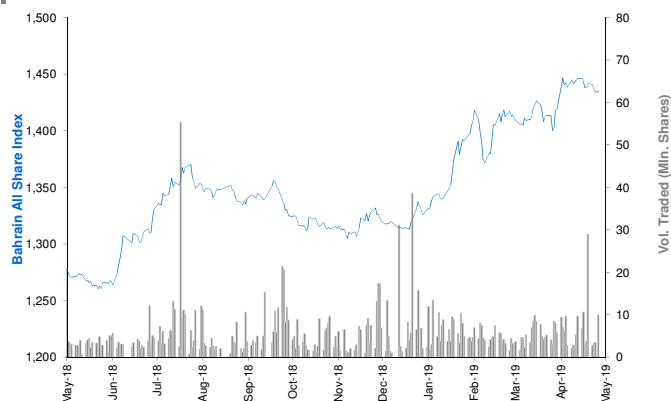
Market Breadth	▲ 28	▼ 12	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>195.40</b>	<b>0.5%</b>	<b>42.4</b>
<b>Investment Holding Group</b>	<b>6.15</b>	<b>3.9%</b>	<b>34.8</b>
<b>Qatar Fuel Co. (Woqod)</b>	<b>207.89</b>	<b>3.4%</b>	<b>30.5</b>
<b>Industries Qatar</b>	<b>121.50</b>	<b>0.0%</b>	<b>21.3</b>
<b>Doha Bank</b>	<b>23.10</b>	<b>3.6%</b>	<b>16.8</b>

## Bahrain Bourse Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,169</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.8%</b>
<b>Commercial Banks</b>	<b>4,064</b>	<b>0.2%</b>	<b>0.2%</b>	<b>10.1%</b>
<b>Investment</b>	<b>2,105</b>	<b>0.5%</b>	<b>0.5%</b>	<b>2.6%</b>
<b>Insurance</b>	<b>118</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.3%)</b>
<b>Service</b>	<b>87,666</b>	<b>0.9%</b>	<b>0.9%</b>	<b>7.3%</b>
<b>Hotel &amp; Tourism</b>	<b>18,168</b>	<b>(3.4%)</b>	<b>(3.4%)</b>	<b>(7.2%)</b>
<b>Industrial</b>	<b>60,578</b>	<b>(3.0%)</b>	<b>(3.0%)</b>	<b>(27.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.800</b>	<b>6.0%</b>	2,068
<b>Seef Properties</b>	<b>0.208</b>	<b>3.0%</b>	33,294
<b>Gulf Finance House (US\$)</b>	<b>0.270</b>	<b>1.9%</b>	139,711
<b>Arab Banking Corporation (US\$)</b>	<b>0.445</b>	<b>1.1%</b>	2,183
<b>National Bank of Bahrain</b>	<b>0.630</b>	<b>0.8%</b>	31,500

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Toursim Co.</b>	<b>0.880</b>	<b>(9.7%)</b>	4,400
<b>Aluminum Bahrain</b>	<b>0.430</b>	<b>(3.2%)</b>	8,648
<b>Bank of Bahrain and Kuwait</b>	<b>0.436</b>	<b>(2.7%)</b>	63,021

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,434.59</b>	<b>0.67</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.3%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,169.13</b>	<b>1.40</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>9,948</b>	<b>6,401</b>	<b>180.5%</b>	<b>5,766</b>	<b>6,113</b>
<b>Value Traded (BHD '000)</b>	<b>2,823</b>	<b>1,945</b>	<b>221.6%</b>	<b>1,456</b>	<b>1,286</b>
<b>No. of Trades</b>	<b>101</b>	<b>32.0</b>	<b>46.4%</b>	<b>95</b>	<b>81</b>

Market Breadth					
		<b>7</b>		<b>3</b>	 <b>31</b>

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.830</b>	0.6%	<b>7,677,846</b>
<b>Gulf Finance House (US\$)</b>	<b>0.270</b>	<b>(14.3%)</b>	<b>1,371,237</b>
<b>Seef Properties</b>	<b>0.208</b>	3.0%	<b>162,000</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.436</b>	<b>(2.7%)</b>	<b>143,396</b>
<b>Al Baraka Banking Group (US\$)</b>	<b>0.330</b>	0.0%	<b>143,000</b>

Source: KAMCO Research

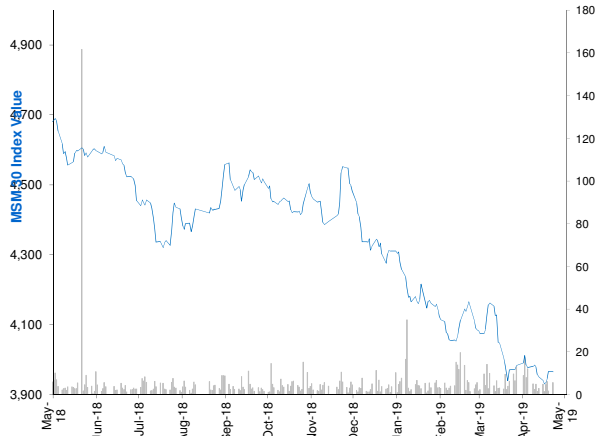
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.830</b>	0.6%	<b>2,402,594</b>
<b>Gulf Finance House (US\$)</b>	<b>0.270</b>	1.9%	<b>139,711</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.720</b>	0.7%	<b>65,079</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.436</b>	<b>(2.7%)</b>	<b>63,021</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.324</b>	<b>(14.3%)</b>	<b>41,148</b>



## Muscat Securities Market Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,764	(0.2%)	0.0%	(8.9%)
Financial	1,772	(0.7%)	(0.2%)	(3.3%)
Industrial	169	0.2%	(0.4%)	(9.5%)
Services	823	0.8%	0.5%	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Investment & Finance	0.086	3.6%	205,414
Oman Telecommunication Co.	0.596	1.4%	106,594
Al Anwar Holding*	0.092	1.1%	107,778
Al Anwar Ceramic Tiles co.	0.104	1.0%	21,776

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Sohar	0.111	(1.8%)	12,223
OMINVEST	0.316	(1.3%)	7,288
Bank Muscat	0.404	(0.5%)	387,191

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Oman Investment & Finance	0.086	3.6%	2,392,555
Al Anwar Holding*	0.092	1.1%	1,172,192
Bank Muscat	0.404	(0.5%)	958,307
Al Sharqia Inv. Holding	0.080	0.0%	325,125
Al Anwar Ceramic Tiles co.	0.104	1.0%	209,820

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,964.83	(1.13)	(0.0%)	0.5%	(8.3%)
Market Cap (OMR Mn)	2,764.17	(5.64)	(0.2%)	0.0%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,538	3,939	246.4%	5,803	8,047
Value Traded (OMR '000)	923	667	261.0%	1,142	1,979
No. of Trades	292	158	117.9%	240	377

Market Breadth		4		3	=	13
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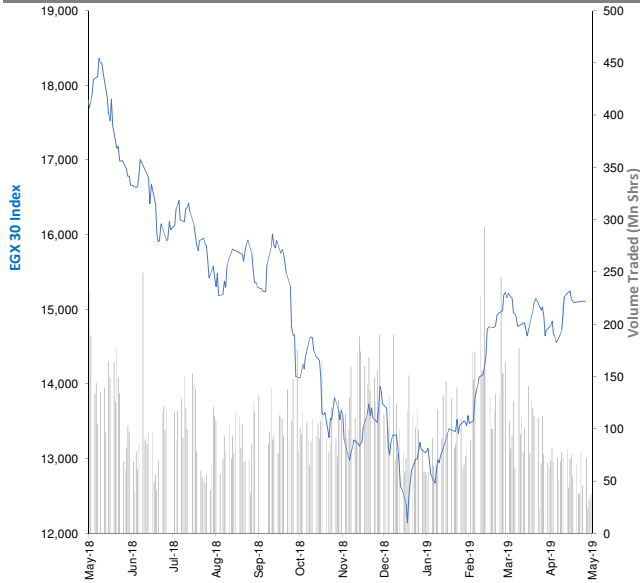
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.404	(0.5%)	387.2
Oman Investment & Finance	0.086	3.6%	205.4
Al Anwar Holding*	0.092	1.1%	107.8
Oman Telecommunication Co.	0.596	1.4%	106.6
Ooredoo	0.500	0.0%	36.2

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	549,674	(0.3%)	(0.3%)	12.8%
Banking & Finance	174,860	(0.3%)	(0.3%)	20.0%
Basic Resources	32,128	(0.9%)	(0.9%)	6.1%
Chemical	42,952	(1.3%)	(1.3%)	11.5%
Construction & Material	9,679	(0.0%)	(0.0%)	15.9%
Financial Services	31,720	0.6%	0.6%	1.6%
Food & Beverage	14,684	(0.1%)	(0.1%)	13.0%
Healthcare & Pharma.	7,449	0.0%	0.0%	(12.0%)
Ind. Goods, Services, Auto.	41,390	(0.3%)	(0.3%)	(12.7%)
Media	1,052	1.3%	1.3%	(9.5%)
Oil & Gas	7,181	0.0%	0.0%	33.7%
Personal & Household	46,448	(0.9%)	(0.9%)	8.3%
Real Estate	58,043	(0.1%)	(0.1%)	56.1%
Telecommunication	71,663	0.6%	0.6%	67.5%
Travel & Leisure	10,425	(1.4%)	(1.4%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGYPTN HOU&DEV	2.18	3.8%
Asec Company for Mining - Ascom	8.18	3.3%
Egyptians Abroad for Investment & Development	2.91	2.8%
Credit Agricole Egypt	42.86	2.0%
National Bank of Kuwait - Egypt - NBK	38.99	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
EL KAHERA HOU&NG	11.26	(2.5%)
Misr Gedida Hou	25.18	(2.3%)
El Ezz Steel Rebars	15.30	(2.2%)
EGYPTIAN RESORTS	1.95	(2.0%)
Aluminium Co. of Egypt	17.00	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.40	7,683
GLOBAL TELECOM HOLDING	4.56	3,513
Citadel Capital	3.57	2,606
TALAT MOSTAFA	11.50	1,423
Juhayna Food Industries	12.92	988

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,880.39	(39.76)	(0.3%)	(0.3%)	14.2%
Market Cap (EGP Bn)	549,674	(1,467)	(0.3%)	(0.3%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	30	0.59	2.0%	99	189
Value Traded (EGP Mn)	246	(225.6)	(47.9%)	629	1,146
No. of Trades	6,749	(2,246)	(25.0%)	14,979	19,605

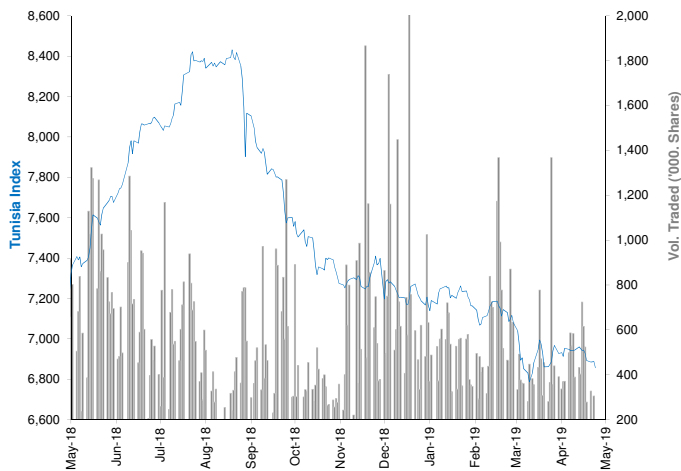
Market Breadth	▲	26	▼	23	=	12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.82	(0.72%)	48.28
PALM HILL DEV CO	2.40	(1.23%)	18.45
Misr Gedida Hou	25.18	(2.33%)	17.29
EASTERN CO	17.98	(1.05%)	17.00
TALAT MOSTAFA	11.50	1.32%	16.37

## Tunisia Stock Exchange Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,314	(0.7%)	(0.4%)	(5.7%)
Banking	8,156	(0.7%)	(0.4%)	(5.9%)
Insurance	660	0.0%	0.4%	(1.6%)
Leasing	485	(1.3%)	(0.9%)	(18.7%)
Financial Services	2,448	(1.0%)	1.2%	(5.0%)
Industrial	1,346	(0.7%)	(1.7%)	1.3%
Chemical Industry	553	(1.8%)	(4.1%)	(15.6%)
Food & Beverage	2,703	(0.1%)	(0.6%)	(7.4%)
Retailing	1,307	(1.1%)	(0.5%)	(4.1%)
Others	1,656	(0.9%)	(0.7%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Tunisienne d'Entreprises de Télécom.	6.58	2.8%
CELLCOM	1.89	1.6%
Societe de Production Agricole Teboulba	2.04	1.5%
Société Tunisienne de Verreries	9.45	0.5%
Banque de l'Habitat	13.98	0.4%

Worst Return Performers	Price (DT)	Daily % Chg
L'Accumulateur Tunisien ASSAD	7.60	(4.8%)
Euro-Cycles	15.72	(3.3%)
Laboratoires Adwya	4.27	(3.0%)
Société Nouvelle Maison de la Ville de Tunis	8.94	(2.8%)
Société Tunisienne de Transp. des Hydro. par Pipelines	15.10	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.05	31,814
Société Nouvelle Maison de la Ville de Tunis	8.94	21,636
CELLCOM	1.89	19,427
Unimed Laboratoires	10.40	16,489
Société Frigorifique et Brasserie de Tunis	22.89	14,312

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,857.02	(30.2)	(0.4%)	(0.4%)	(5.7%)
Market Cap (DT Mln)	19,314	(135.6)	(0.7%)	(0.4%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	191	(113.5)	(37.2%)	516	550
Value Traded ('000 DT)	1,860	(339.1)	(15.4%)	4,217	4,979
No. of Trades	1,044	120.0	13.0%	6,723	1,485

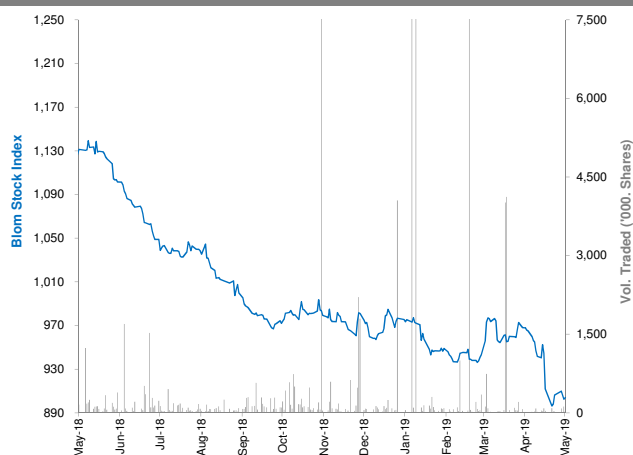
Market Breadth	▲	5	▼	35	■	26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	22.89	(0.1%)	327
Industries Chimiques du Fluor	185.15	(1.8%)	279
Société Nouvelle Maison de la Ville de Tunis	8.94	(2.8%)	195
Unimed Laboratories	10.40	(0.3%)	172
Société d'Articles Hygiéniques	10.00	0.0%	126

## Beirut Stock Exchange Daily Report

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,960	0.2%	(0.6%)	(7.4%)
Banking	7,700	0.4%	0.1%	(5.5%)
Industrial	302	(4.9%)	(7.5%)	(7.3%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	923	(0.1%)	(4.1%)	(21.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
BLOM Bank GDR	8.29	3.6%
Solidere A	5.65	3.1%
Bank Audi GDR	4.48	1.8%

Worst Return Performers	Price (USD)	Daily % Chg
Holcim Liban	14.25	(5.3%)
Solidere B	5.50	(4.7%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.23	15,187
Solidere A	5.65	6,675
Bank Audi GDR	4.48	5,000
Holcim Liban	14.25	2,000
Byb Pref. 2008	70.00	626

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	904.07	1.54	0.2%	(0.6%)	(7.4%)
Market Cap (USD Mn)	8,960.24	15.06	0.2%	(0.6%)	(7.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	29.57	(89)	(75.0%)	2,327	564
Value Traded ('000s USD)	150.74	(503)	(77.0%)	10,644	4,010

Market Breadth		3		2	=	24
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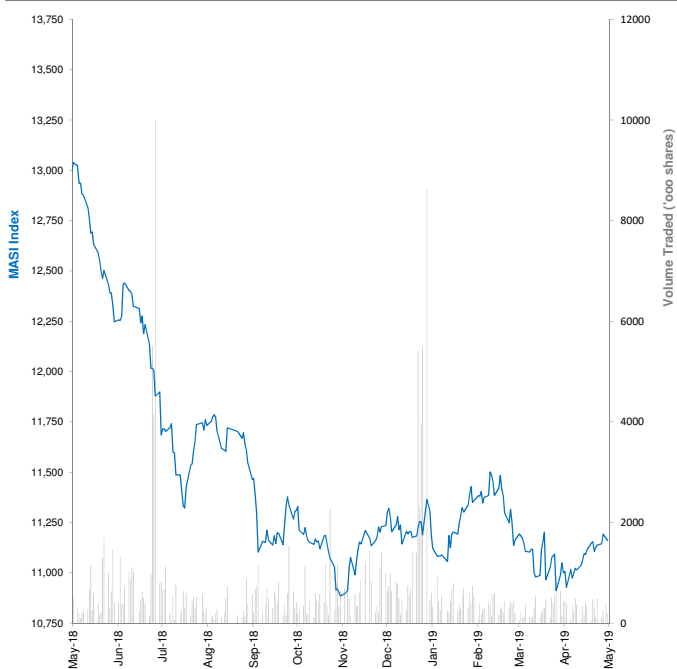
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Byb Pref. 2008	70.00	0.0%	43,820
Solidere A	5.65	3.1%	36,865
Holcim Liban	14.25	(5.3%)	28,500
Bank Audi GDR	4.48	1.8%	22,384
Byblos Bank	1.23	0.0%	18,690

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 5, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,479	(1.7%)	0.6%	(1.3%)
Banking	196,987	(1.2%)	0.3%	(1.6%)
Beverages	3,039.30	5.9%	5.9%	7.3%
Chemicals	1,879.84	3.4%	25.9%	6.4%
Construction & Bldg. Material	55,643.67	(11.5%)	(5.3%)	(17.6%)
Distributors	10,750.85	4.7%	(1.2%)	(0.6%)
Electrical & Electronic Equip.	300.63	0.0%	11.7%	0.8%
Electricity	22,173.23	2.1%	8.0%	5.6%
Food Producers & Processors	20,652.62	2.2%	(5.7%)	2.1%
Holding Companies	3,066.00	6.8%	10.0%	11.1%
Insurance	21,877.18	(6.0%)	12.1%	(6.3%)
Investment & other Finance	3,901.02	0.1%	(2.9%)	(0.6%)
Leisures & Hotel	2,320.97	4.5%	(3.0%)	(6.3%)
Materials, Software & Computer	2,274.00	(3.5%)	(20.0%)	(4.2%)
Mining	14,849.54	(4.8%)	5.3%	8.2%
Oil & Gas	13,345.78	12.5%	0.5%	12.8%
Real Estate	50,682.25	(0.4%)	0.7%	(2.7%)
Telecommunications	130,941.3	(0.8%)	1.7%	5.3%
Transport	1,111.59	6.7%	0.7%	2.9%
Utilities	3,625.20	(2.7%)	0.7%	(8.5%)
Forestry & Paper	57.10	4.0%	(3.0%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
AFRIQUIA GAZ	3,440.0	14.3%
LABEL VIE	2,120.0	8.7%
DELTA HOLDING	35.0	6.8%
CTM	906.7	6.7%
OULMES	1,535.0	5.9%

Worst Return Performers	Price (MAD)	Daily % Chg
CIMENTS DU MAROC	1,450.0	(12.1%)
WAFA ASSURANCES	3,560.0	(11.4%)
Lafarge Holcim Maroc	1,420.0	(11.3%)
SONASID	369.0	(10.0%)
MANAGEM	1,005.0	(7.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
BMCE BANK	179.70	85,656
DOUJA PROM ADDOHA	13.00	30,625
ITISSALAT AL-MAGHRIB	148.95	22,779
LYDEC	453.15	17,085
MANAGEM	1,005.00	10,439

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,161.26	(10.9)	(0.1%)	(0.3%)	(1.8%)
Market Cap (MAD Mn)	559,479	(9.7)	(1.7%)	0.6%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	196.02	(183.6)	(48.4%)	349	516
Value Traded (MAD Mn)	23.23	(4.07)	(14.8%)	33	70

Market Breadth	▲ 19	▼ 19	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BMCE BANK	179.70	(1.3%)	7.70
MANAGEM	1,005.00	(7.5%)	5.25
LYDEC	453.15	(2.7%)	3.87
ITISSALAT AL-MAGHRIB	148.95	(0.8%)	1.70
LABEL VIE	2,120.00	8.7%	1.67

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