

Sokouk Holding Co.

10-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	(651,332)	(883,350)	(35.6%)
Earnings Per Share (fils)	(1.14)	(1.55)	(36.0%)
Total Operating Revenue (KWD)	914,715	745,066	(18.5%)
Gross Profit / (Loss) (KWD)	(513,657)	(754,341)	(46.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	4,169,504	4,272,082	2.5%
Non-current Assets	107,744,127	100,464,308	(6.8%)
Total Assets	111,913,631	104,736,390	(6.4%)
Shareholders' Equity*	77,571,132	70,753,036	(8.8%)
Liabilities:			
Current Liabilities	11,496,554	11,134,118	(3.2%)
Non-current Liabilities	21,674,961	21,793,568	0.5%
Total Liabilities	33,171,515	32,927,686	(0.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	971,483	P/E (x)	NM
Value (KWD '000)	47,762	P/BV (x)	0.37
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.124	YTD Share Turnover	163.79%
Current Market Capitalization (KWD Million)	26.4	Beta	1.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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