

United Foodstuff Industries Group Co.

7-Nov-13

## Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	336,323	153,745	(54.3%)
Earnings Per Share (fils)	10.16	4.65	(54.2%)
Return on Average Equity (ROAE)	3.86%	3.79%	
Return on Average Assets (ROAA)	2.36%	2.45%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(85,519)	(102,825)	(20.2%)
Earnings Per Share (fils)	(2.58)	(3.10)	(20.2%)

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
<b>Assets:</b>			
Current Assets	3,489,227	3,547,225	1.7%
Non-current Assets	4,737,083	4,339,483	(8.4%)
Total Assets	8,226,310	7,886,708	(4.1%)

Shareholders' Equity*	5,191,180	5,222,580	0.6%
<b>Liabilities:</b>			
Current Liabilities	2,408,344	2,177,537	(9.6%)
Non-current Liabilities	285,769	486,591	
Total Liabilities	2,694,113	2,664,128	(1.1%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	85	P/E (x)	50.25
Value (KWD '000)	23	P/BV (x)	1.92
Closing Price (KWD)	0.300	Dividend Yield	1.65%
Book Value Per Share (KWD)	0.158	YTD Share Turnover	0.26%
Current Market Capitalization (KWD Million)	10.0	Beta	0.01

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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