

MAZAYA Holding Co.

30-Oct-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	1,819,467	826,529	(54.6%)
Earnings Per Share (fils)	3.11	1.41	(54.7%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	222,576	402,442	80.8%
Earnings Per Share (fils)	0.38	0.69	81.6%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	118,095,241	103,128,201	(12.7%)
Non-current Assets	108,480,244	113,310,282	4.5%
Total Assets	226,575,485	216,438,483	(4.5%)

Shareholders' Equity*	84,291,840	85,359,684	1.3%
Liabilities:			
Current Liabilities	98,743,300	91,013,021	(7.8%)
Non-current Liabilities	38,322,386	34,610,552	
Total Liabilities	137,065,686	125,623,573	(8.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	745,277	P/E (x)	NM
Value (KWD '000)	86,119	P/BV (x)	0.87
Closing Price (KWD)	0.114	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.146	YTD Share Turnover	114.78%
Current Market Capitalization (KWD Million)	74.0	Beta	1.23

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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