

Kuwait Investment Co.

29-Apr-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	3,813,275	7,555,564	98.1%
Earnings Per Share (fils)	6.96	13.79	98.1%
Total Operating Revenue (KWD)	8,667,951	12,263,068	41.5%
Gross Profit / (Loss) (KWD)	5,357,202	9,114,620	70.1%
Return on Average Equity (ROAE)	7.61%	11.19%	
Return on Average Assets (ROAA)	3.63%	5.00%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	168,066,262	161,945,723	(3.6%)
Non-current Assets	102,864,868	110,697,367	7.6%
Total Assets	270,931,130	272,643,090	0.6%
Shareholders' Equity*	126,516,766	116,557,334	(7.9%)
Liabilities:			
Current Liabilities	100,137,756	102,819,292	2.7%
Non-current Liabilities	9,784,704	18,443,074	88.5%
Total Liabilities	109,922,460	121,262,366	10.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	35,514	P/E (x)	5.23
Value (KWD '000)	4,664	P/BV (x)	0.61
Closing Price (KWD)	0.129	Dividend Yield	7.71%
Book Value Per Share (KWD)	0.213	YTD Share Turnover	6.44%
Current Market Capitalization (KWD Million)	71.1	Beta	0.62

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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