

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	803,936	1,042,307	29.7%
Earnings Per Share (fils)	2.17	2.82	29.7%
Total Operating Revenue (KWD)	3,158,023	3,422,130	8.4%
Gross Profit / (Loss) (KWD)	2,191,567	2,399,055	9.5%
Return on Average Equity (ROAE)	2.47%	3.07%	
Return on Average Assets (ROAA)	1.39%	1.65%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	4,687,283	5,454,746	16.4%
Non-current Assets	66,433,933	68,046,838	2.4%
Total Assets	71,121,216	73,501,584	3.3%
Shareholders' Equity*	38,608,643	39,090,280	1.2%

Liabilities:

Current Liabilities	779,508	832,176	6.8%
Non-current Liabilities	31,733,065	33,579,128	5.8%
Total Liabilities	32,512,573	34,411,304	5.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,445	P/E (x)	11.79
Value (KWD '000)	449	P/BV (x)	0.36
Closing Price (KWD)	0.038	Dividend Yield	5.26%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	3.09%
Current Market Capitalization (KWD Million)	14.1	Beta	0.63

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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