

Boursa Kuwait Securities Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	7,939,522	5,987,022	(24.59%)
Earnings Per Share (fils)	39.54	29.82	(24.59%)
Total Operating Revenue (KWD)	12,169,761	10,146,217	(16.63%)
Net Operating Profit / (Loss) (KWD)	9,450,635	7,307,975	(22.67%)
Return on Average Equity (ROAE)	37.91%	36.36%	
Return on Average Assets (ROAA)	16.30%	18.43%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	87,722,908	88,556,111	0.95%
Non-current Assets	51,742,316	56,678,912	9.54%
Total Assets	139,465,224	145,235,023	4.14%
Shareholders' Equity*	59,028,197	85,256,988	44.43%

Liabilities:

Current Liabilities	29,250,353	14,026,627	(52.05%)
Non-current Liabilities	2,048,612	2,350,333	14.73%
Total Liabilities	31,298,965	16,376,960	(47.68%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	28,563.2	P/E (x)	21.71
Value (KWD '000)	85,762.7	P/BV (x)	6.68
Closing Price (KWD)	2.836	Dividend Yield	4.48%
Book Value Per Share (KWD)	0.425	YTD Share Turnove	14.23%
Current Market Capitalization (KWD Million)	569.4	Beta	0.94

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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