

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	996,679	1,056,767	6.0%
Earnings Per Share (fils)	4.20	4.45	6.0%
Total Operating Revenue (KWD)	6,100,174	7,090,647	16.2%
Gross Profit / (Loss) (KWD)	572,457	926,556	61.9%
Return on Average Equity (ROAE)	3.08%	3.28%	
Return on Average Assets (ROAA)	1.37%	1.01%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	20,089,557	85,516,788	325.7%
Non-current Assets	72,770,382	59,462,459	(18.3%)
Total Assets	92,859,939	144,979,247	56.1%
Shareholders' Equity*	38,084,326	35,121,771	(7.8%)

### Liabilities:

Current Liabilities	19,960,949	33,260,500	66.6%
Non-current Liabilities	31,349,247	52,837,104	68.54%
Total Liabilities	51,310,196	86,097,604	67.8%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,386.9	P/E (x)	12.89
Value (KWD '000)	385.1	P/BV (x)	0.49
Closing Price (KWD)	0.065	Dividend Yield	6.94%
Book Value Per Share (KWD)	0.148	YTD Share Turnover	2.05%
Current Market Capitalization (KWD Million)	17.1	Beta	0.13

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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