

Qurain Petrochemical Industries Co.*

28-Jul-19

Kuwait Stock Exchange Q1-2019/20 Financial Results Announcement

Profitability	Q1-2018/19	Q1-2019/20	Variance
Net Profit / (Loss) (KWD)	5,193,235	4,775,477	(8.0%)
Earnings Per Share (fils)	5.00	4.61	(7.8%)
Total Operating Revenue (KWD)	49,302,983	55,158,319	11.9%
Gross Profit / (Loss) (KWD)	5,193,235	4,775,477	(8.0%)
Return on Average Equity (ROAE)	12.23%	11.02%	
Return on Average Assets (ROAA)	6.94%	6.05%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	168,453,129	189,782,610	12.7%
Non-current Assets	516,508,586	609,294,773	18.0%
Total Assets	684,961,715	799,077,383	16.7%
Shareholders' Equity*	392,476,466	422,357,497	7.6%
Liabilities:			
Current Liabilities	64,155,163	122,234,792	90.5%
Non-current Liabilities	81,163,125	88,682,718	9.3%
Total Liabilities	145,318,288	210,917,510	45.1%

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	57,764	P/E (x)	8.66
Value (KWD '000)	21,819	P/BV (x)	0.92
Closing Price (KWD)	0.354	Dividend Yield	4.28%
Book Value Per Share (KWD)	0.406	YTD Share Turnover	5.26%
Current Market Capitalization (KWD Million)	389.1	Beta	0.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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