

Kuwait Syrian Holding Co.

4-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	649,350	(107,933)	NM
Earnings Per Share (fils)	3.69	(0.61)	NM
Total Operating Revenue (KWD)	1,059,184	257,262	(75.7%)
Gross Profit / (Loss) (KWD)	1,032,294	217,705	(78.9%)
Return on Average Equity (ROAE)	3.18%	NM	
Return on Average Assets (ROAA)	2.53%	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	10,245,642	9,678,530	(5.5%)
Non-current Assets	12,855,524	14,006,304	9.0%
Total Assets	23,101,166	23,684,834	2.5%
Shareholders' Equity*	18,480,943	18,955,654	2.6%

Liabilities:

Current Liabilities	91,214	139,522	53.0%
Non-current Liabilities	113,787	134,902	18.6%
Total Liabilities	205,001	274,424	33.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	142,366.4	P/E (x)	NM
Value (KWD '000)	4,600.5	P/BV (x)	0.32
Closing Price (KWD)	0.035	Dividend Yield	8.62%
Book Value Per Share (KWD)	0.108	YTD Share Turnover	80.76%
Current Market Capitalization (KWD Million)	6.1	Beta	1.60

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company