

Alimtiaz Investment Co.

23-Oct-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	17,067,567	24,805,070	45.3%
Earnings Per Share (fils)	16.39	24.14	47.3%
Total Operating Revenue (KWD)	36,144,943	54,186,718	49.9%
Gross Profit / (Loss) (KWD)	18,905,331	25,805,097	36.5%
Return on Average Equity (ROAE)	9.80%	12.91%	
Return on Average Assets (ROAA)	6.16%	7.57%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	119,328,301	165,395,125	38.6%
Non-current Assets	227,973,563	220,603,450	(3.2%)
<b>Total Assets</b>	<b>347,301,864</b>	<b>385,998,575</b>	<b>11.1%</b>
<b>Shareholders' Equity*</b>	<b>207,704,606</b>	<b>222,483,732</b>	<b>7.1%</b>

### Liabilities:

Current Liabilities	87,229,641	69,952,152	(19.8%)
Non-current Liabilities	16,354,378	57,221,388	249.9%
<b>Total Liabilities</b>	<b>103,584,019</b>	<b>127,173,540</b>	<b>22.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	661,500	P/E (x)	5.23
Value (KWD '000)	90,003	P/BV (x)	0.65
Closing Price (KWD)	0.128	Dividend Yield	5.99%
Book Value Per Share (KWD)	0.205	YTD Share Turnover	58.35%
Current Market Capitalization (KWD Million)	145.1	Beta	0.87

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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