

Umm Al-Qaiwain General Investments Co. (P.S.C.)

24-Apr-18

## Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	1,177,304	1,128,401	(4.2%)
Earnings Per Share (fils)	3.24	3.11	(4.2%)
Total Operating Revenue (KWD)	1,241,843	1,195,190	(3.8%)
Gross Profit / (Loss) (KWD)	1,177,304	1,128,401	(4.2%)
Return on Average Equity (ROAE)	2.80%	2.48%	
Return on Average Assets (ROAA)	2.59%	2.30%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
<b>Assets:</b>			
Current Assets	8,419,250	7,253,583	(13.8%)
Non-current Assets	45,956,947	58,036,988	26.3%
<b>Total Assets</b>	<b>54,376,197</b>	<b>65,290,571</b>	<b>20.1%</b>

Shareholders' Equity*	49,645,105	61,276,815	23.4%
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### Liabilities:

Current Liabilities	4,657,758	3,961,866	(14.9%)
Non-current Liabilities	73,334	51,890	(29.2%)
<b>Total Liabilities</b>	<b>4,731,092</b>	<b>4,013,756</b>	<b>(15.2%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,124	P/E (x)	17.18
Value (KWD '000)	83	P/BV (x)	0.39
Closing Price (KWD)	0.065	Dividend Yield	10.77%
Book Value Per Share (KWD)	0.169	YTD Share Turnover	0.31%
Current Market Capitalization (KWD Million)	23.6	Beta	0.24

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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