

Kuwait Real Estate Holding Co.

30-Oct-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	25,363	42,502	67.6%
Earnings Per Share (fils)	0.13	0.23	76.9%
Total Operating Revenue (KWD)	1,025,594	1,158,785	13.0%
Gross Profit / (Loss) (KWD)	675,874	986,115	45.9%
Return on Average Equity (ROAE)	0.90%	0.85%	
Return on Average Assets (ROAA)	0.23%	0.26%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	8,611,087	9,055,089	5.2%
Non-current Assets	24,265,040	29,866,817	23.1%
Total Assets	32,876,127	38,921,906	18.4%

Shareholders' Equity*	8,480,018	13,576,360	60.1%
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Liabilities:

Current Liabilities	6,730,900	7,444,940	10.6%
Non-current Liabilities	15,785,850	15,832,879	0.3%
Total Liabilities	22,516,750	23,277,819	3.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	162,326	P/E (x)	72.55
Value (KWD '000)	7,122	P/BV (x)	0.52
Closing Price (KWD)	0.037	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	84.97%
Current Market Capitalization (KWD Million)	7.1	Beta	0.83

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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