

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	4,784,000	1,233,000	(74.2%)
Earnings Per Share (fils)	379.00	57.00	(85.0%)
Total Operating Revenue (KWD)	23,685	23,835,000	NM
Gross Profit / (Loss) (KWD)	6,595	5,432,000	NM
Return on Average Equity (ROAE)	2.81%	NM	
Return on Average Assets (ROAA)	0.88%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	181,237,000	139,391,000	(23.1%)
Non-current Assets	581,335,000	755,942,000	30.0%
Total Assets	762,572,000	895,333,000	17.4%
Shareholders' Equity*	172,746,000	212,026,000	22.7%

Liabilities:

Current Liabilities	84,762,000	83,807,000	(1.1%)
Non-current Liabilities	158,634,000	182,930,000	15.3%
Total Liabilities	243,396,000	266,737,000	9.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,423,682	P/E (x)	NM
Value (KWD '000)	113,451	P/BV (x)	0.24
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.168	YTD Share Turnover	270.70%
Current Market Capitalization (KWD Million)	50.6	Beta	1.32

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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