

Humansoft Holding Co.

16-Oct-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	16,219,240	19,039,473	17.4%
Earnings Per Share (fils)	133.00	157.00	18.0%
Total Operating Revenue (KWD)	38,775,252	43,829,530	13.0%
Gross Profit / (Loss) (KWD)	17,169,001	20,179,988	17.5%
Return on Average Equity (ROAE)	70.11%	61.40%	
Return on Average Assets (ROAA)	29.33%	27.63%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	45,506,396	51,730,741	13.7%
Non-current Assets	43,538,970	54,864,541	26.0%
<b>Total Assets</b>	<b>89,045,366</b>	<b>106,595,282</b>	<b>19.7%</b>
<b>Shareholders' Equity*</b>	<b>40,243,476</b>	<b>47,780,425</b>	<b>18.7%</b>
<b>Liabilities:</b>			
Current Liabilities	34,198,928	39,226,645	14.7%
Non-current Liabilities	14,602,962	19,588,212	34.1%
<b>Total Liabilities</b>	<b>48,801,890</b>	<b>58,814,857</b>	<b>20.5%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	33,193	P/E (x)	18.30
Value (KWD '000)	113,910	P/BV (x)	10.44
Closing Price (KWD)	4.080	Dividend Yield	3.91%
Book Value Per Share (KWD)	0.392	YTD Share Turnover	27.15%
Current Market Capitalization (KWD Million)	498.7	Beta	0.14

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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