

MENA Markets Daily Report

April 18, 2017

	Country	Benchmark		Index Value	DTD Change	YTD 2017	FY 2016
MENA Countries							
In this Report...	Kuwait	Price Index	▼	6,919.62	(0.7%)	20.4%	2.4%
Kuwait 2	Kuwait	Weighted Index	▼	414.94	(0.4%)	9.2%	(0.4%)
Saudi Arabia 3	Kuwait	KSX 15 Index	▼	942.08	(0.4%)	6.4%	(1.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,011.73	0.1%	(2.8%)	4.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,463.84	0.3%	(1.9%)	12.1%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,321.90	0.9%	0.9%	7.5%
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,544.57	1.2%	(0.0%)	5.6%
Bahrain 8	Qatar	QE 20 Index	▼	10,336.36	(0.9%)	(1.0%)	0.1%
Oman 9	Bahrain	Bahrain All Share	▲	1,346.49	0.1%	10.3%	0.4%
Jordan 10	Oman	MSM 30 Index	▼	5,544.46	(0.1%)	(4.1%)	7.0%
Tunisia 11	Egypt	EGX 30	=	12,967.38	0.0%	5.0%	76.2%
Morocco 12	Jordan	ASE Index	▼	2,220.60	(0.0%)	2.3%	1.6%
	Lebanon	Blom Stock Index	=	1,180.15	0.0%	(2.7%)	3.7%
	Tunisia	Tunisia Index	▲	5,620.68	0.0%	2.4%	8.9%
	Morocco	MASI	▲	11,259.43	0.3%	(3.3%)	30.5%
	Syria	DSE Weighted Index	=	3,125.07	0.0%	93.2%	31.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,218.52	(0.1%)	3.7%	(12.3%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,094.27	2.0%	(5.0%)	52.2%
	India	SENSEX	▲	29,682.72	0.9%	11.5%	1.9%
	Brazil	BOVESPA Stock Index	▲	64,334.93	2.4%	6.8%	38.9%
	Mexico	BOLSA Index	▲	49,011.56	0.1%	7.4%	6.2%
	Korea	KOSPI Index	▲	2,148.54	0.1%	6.0%	3.3%
	Taiwan	TAIEX Index	▲	9,746.92	0.3%	5.3%	11.0%
Global Markets							
	World	MSCI World Index	▲	1,846.13	0.8%	5.4%	5.3%
	Asia	MSCI Asia Pacific	▲	146.92	0.4%	8.8%	2.3%
	Europe	DJ Stoxx 600	▼	380.58	(0.4%)	5.3%	(1.2%)
	Europe	FTSEurofirst 300	▼	1,496.87	(0.4%)	4.8%	(0.6%)
	Emerging Markets	MSCI EM Index	▲	962.71	0.2%	11.6%	8.6%
	U.S.A	S&P 500	▲	2,349.01	0.9%	4.9%	9.5%
	U.S.A	DJIA	▲	20,636.92	0.9%	4.4%	13.4%
	U.S.A	NASDAQ Composite	▲	5,856.79	0.9%	8.8%	7.5%
	UK	FTSE 100	▼	7,327.59	(0.3%)	2.6%	14.4%
	Germany	DAX	▼	12,109.00	(0.4%)	5.5%	6.9%
	Japan	NIKKEI 225	▲	18,411.86	0.3%	(3.7%)	0.4%
	Hong Kong	HANG SENG INDEX	▼	24,039.45	(0.9%)	9.3%	0.4%
Commodities							
	Oil	OPEC Crude	▲	53.67	0.6%	0.7%	67.1%
	Oil	Brent	▲	55.39	0.1%	(2.5%)	52.4%
	Oil	Kuwait	▼	52.34	(0.8%)	(1.9%)	85.5%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.16	(0.3%)	(11.0%)	30.0%
	Gold	Gold Spot \$/Oz	▼	1,282.68	(0.2%)	11.8%	8.1%

Source: Bloomberg & KAMCO Research

Investment Research Department
Kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

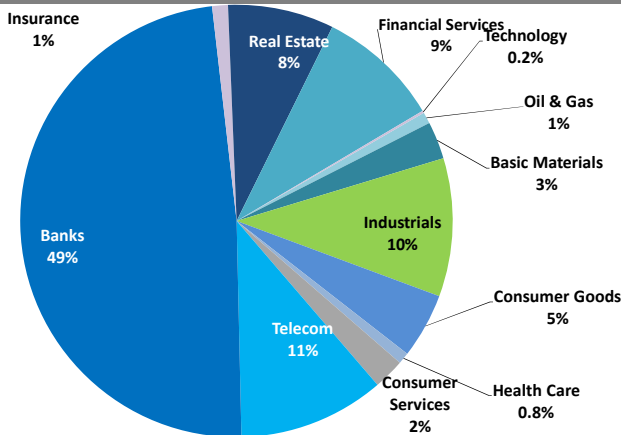
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KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 18, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,083.0	13.8	10.9%
2- Kuwait Finance House	3,055.8	18.5	9.1%
3- Zain	2,012.1	12.8	12.4%
4- Ahli United Bank - Bahrain	1,670.1	9.7	16.1%
5- Kuwait Food Co. (Americana)	988.9	21.1	19.4%
6- Boubyan Bank	944.0	23.0	11.9%
7- Ahli United Bank - Kuwait	788.2	19.5	10.5%
8- Agility (PWC Logistics)	787.7	13.3	6.4%
9- Gulf Bank	762.0	17.7	7.5%
10- Mabane Co.	722.6	14.8	14.2%
Total	15,815	14.80	11.0%

*: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-16

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Building Materials Co.	0.146	0.010	7.4%
National Mobile Telecom Co.	1.220	0.080	7.0%
IFA Hotels & Resorts Co.	0.192	0.010	5.5%
Tijara Real Estate & Investment Co.	0.060	0.003	5.3%
Al-Mal Investment Co.	0.022	0.001	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.300	(0.050)	(14.3%)
Osos Holding Group Co.	0.146	(0.010)	(6.4%)
Kuwait & M.E. Financial Inv. Co.	0.032	(0.002)	(6.0%)
Kuwait Finance & Investment Co.	0.048	(0.003)	(5.9%)
The Energy House Co.	0.048	(0.003)	(5.9%)

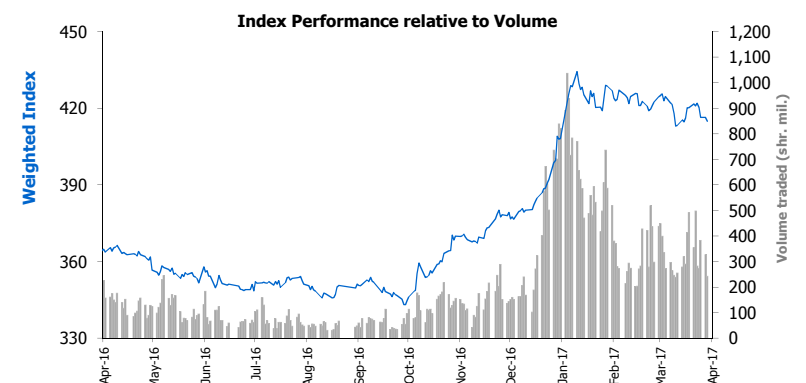
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.050	(2.0%)	22,650,022
Kuwait Remal Real Estate Co.	0.079	0.0%	20,702,684
Al TAMEER Real Estate Investment Co.	0.048	(5.0%)	16,628,346
Al Massaleh Real Estate Co.	0.062	(3.1%)	16,353,105
Sokouk Holding Co.	0.051	0.0%	12,213,113

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,474.0	▼	(0.3%)	0.4%	8.4%
Oil & Gas	239.1	▼	(0.3%)	6.7%	4.4%
Basic Materials	802.3	▲	0.7%	0.7%	31.1%
Industrials	2,939.9	▲	0.2%	0.9%	8.1%
Consumer Goods	1,389.6	▲	0.4%	(0.7%)	(3.5%)
Health Care	240.5	▼	(0.8%)	(1.3%)	5.1%
Consumer Services	662.9	▼	(0.1%)	1.0%	1.9%
Telecommunications	3,113.8	▲	1.3%	1.2%	8.1%
Banks	13,824.5	▼	(0.5%)	2.1%	11.5%
Insurance	340.2	▼	(0.0%)	0.7%	(2.6%)
Real Estate	2,256.5	▼	(1.5%)	(2.3%)	2.5%
Financial Services	2,620.2	▼	(1.6%)	(6.7%)	4.1%
Technology	44.6	▼	(2.4%)	(3.6%)	24.3%

Market Breadth	▲ 24	▼ 55	■ 99		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Price Index	6,919.62	(49.6)	(0.7%)	(1.6%)	20.4%
Weighted Index	414.94	(1.5)	(0.4%)	0.4%	9.2%
Kuwait 15 Index	942.08	(4.2)	(0.4%)	0.9%	6.4%
Market Cap (KWD Mn)	28,474	(99.3)	(0.3%)	0.4%	8.4%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	242.8	(83.5)	(25.6%)	452.5	160.5
Value Traded (KWD Mn)	23.3	(5.1)	(17.9%)	40.6	13.4
No. of Trades	5,101	(919)	(15.3%)	8,365	3,566

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.7%	9.1%	9.5%	10.1%	9.8%
Weighted Index	11.0%	10.2%	10.3%	9.7%	9.4%

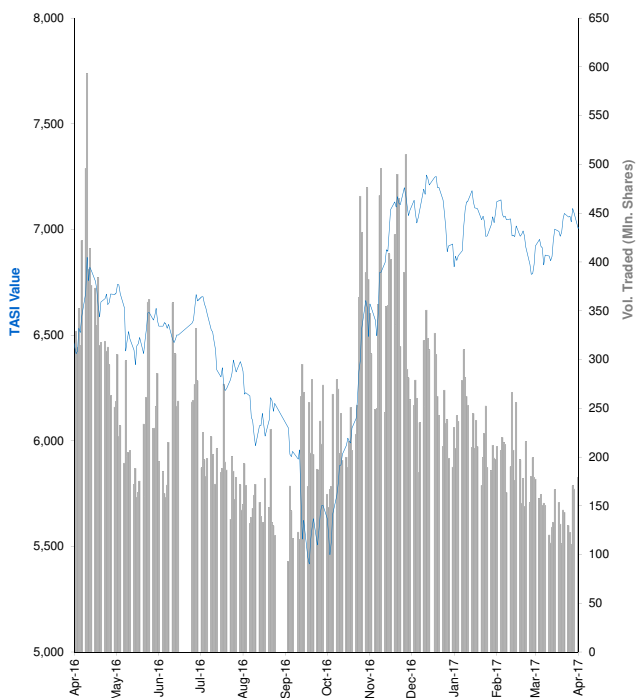
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Real Estate Asset Management Co.	0.300	(14.3%)	2,854,954
National Bank of Kuwait	0.690	0.0%	1,762,564
Alimtiarz Investment Group	0.182	(3.2%)	1,636,188
Kuwait Remal Real Estate Co.	0.079	0.0%	1,629,884
A'ayan Leasing & Investment Co.	0.050	(2.0%)	1,143,493

Saudi Tadawul Daily Report

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,652,203	0.1%	0.7%	(1.8%)
Energy	25,393	1.0%	4.7%	(2.8%)
Materials	525,112	0.0%	1.5%	2.6%
Capital Goods	23,484	(0.2%)	(2.9%)	(4.9%)
Commercial & Professional Svc	8,390	0.1%	(0.0%)	(13.2%)
Transportation	14,399	(0.1%)	(1.2%)	(19.2%)
Consumer Durables & Apparel	3,712	(0.1%)	(3.3%)	0.0%
Consumer Services	14,915	(0.2%)	(2.5%)	(12.0%)
Media	2,929	(1.2%)	12.9%	(9.0%)
Retailing	29,043	0.6%	(4.2%)	2.3%
Food & Staples Retailing	6,887	(0.2%)	(2.4%)	4.4%
Food & Beverages	93,585	0.4%	3.3%	6.1%
Health Care Equipment & Svc	28,432	0.1%	4.4%	2.7%
Pharma, Biotech & Life Science	4,308	(1.4%)	(0.8%)	(12.2%)
Banks	394,593	0.2%	(2.5%)	(8.1%)
Diversified Financials	42,104	0.0%	(1.5%)	(11.5%)
Insurance	42,826	(0.5%)	(1.5%)	0.9%
Telecommunication Services	163,221	0.3%	4.1%	(3.3%)
Utilities	104,812	(0.1%)	5.9%	8.6%
REITs	916	(0.2%)	4.0%	65.0%
Real Estate Mgmt & Dev't	123,143	0.1%	0.7%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
ZAİN KSA	11.09	9.8%	259,724
Buruj Cooperative Insurance Co.	31.06	4.0%	31,730
Saudi Fisheries Co.	11.19	3.9%	47,198
Al-Etihad Etisalat Co.	23.20	3.9%	82,013
Saudi Re for Cooperative Reinsurance Co	7.79	3.3%	26,607

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Ahlia Insurance Co.	13.45	(3.3%)	17,141
Zamil Industrial Investment Co.	29.00	(3.0%)	9,442
Mediterranean & Gulf Insurance & Reins.	21.10	(2.9%)	13,117
Saudi Indian Co. for Co- operative Insura	16.60	(2.9%)	11,242
Tihama Advertising & Public Relations Cc	46.17	(2.7%)	73,348

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	6.12	3.2%	54,898
ZAİN KSA	11.09	9.8%	24,393
Alinma Bank	14.60	(0.1%)	21,512
Saudi Kayan	8.71	0.2%	10,398
Bank Al-Jazira	11.48	(1.6%)	6,958

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tadawul All Share Index	7,011.73	6.3	0.1%	0.1%	(2.8%)
Market Cap (SAR Mn)	1,652,203	1,977.6	0.1%	0.7%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	197	17.6	9.8%	198	281
Value Traded (SAR Mn)	2,981	(392.1)	(11.6%)	3,725	8,581
No. of Trades	83,968	(8,148)	(8.8%)	135,220	143,065

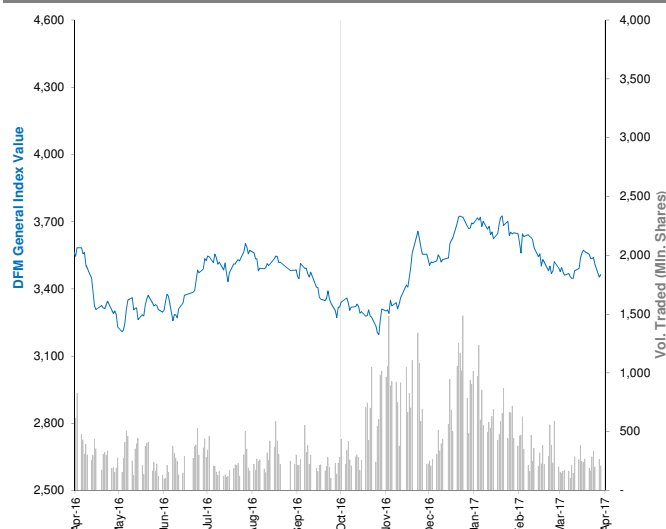
Market Breadth	▲	78	▼	85	=	12
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Development Co.	6.12	3.2%	332.7
Alinma Bank	14.60	(0.1%)	314.9
ZAİN KSA	11.09	9.8%	259.7
Saudi Basic Industries Corp	99.70	0.2%	213.7
Al-Rajhi Bank	64.50	0.1%	107.8

Dubai Financial Market Daily Report

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	368,754	(1.2%)	(0.7%)	11.0%
Banking	158,049	(2.8%)	0.3%	31.4%
Consumer Staples	10,454	0.1%	(6.0%)	(24.8%)
Investment & Financial	23,217	(0.2%)	(3.1%)	(0.4%)
Insurance	5,567	0.1%	0.1%	5.3%
Industrial	3,791	0.0%	0.0%	3.4%
Real Estate & Construction	112,284	0.3%	(1.3%)	(1.1%)
Telecommunication	27,535	(1.1%)	(2.7%)	(4.2%)
Transportation	23,872	0.5%	2.4%	8.2%
Services	3,984	0.6%	(1.1%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Marka	1.280	12.3%	647,056
Al-Madina for Finance & Investment	0.620	4.7%	218,990
Arabtec Holding P.J.S.C.	0.837	3.2%	32,038,580
Hits Telecom Holding Co.	0.655	3.0%	6,584,162
Dubai Islamic Ins.& Reins Co.(AMAN)	0.828	2.3%	1,507,511

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Emirates Islamic Bank	8.270	(9.9%)	1,654
Union Properties	0.947	(3.4%)	14,309,770
Gulf Finance House	2.200	(1.3%)	101,094,341
Emirates Integrated Telecom. (DU)	5.920	(1.2%)	502,864
DXB Entertainments	0.935	(0.8%)	11,612,158

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
National Cement Co.	3.100	0.0%	#VALUE!
Gulf Finance House	2.200	(1.3%)	45,483
Arabtec Holding P.J.S.C.	0.837	3.2%	38,507
Drake and Scull International	0.425	1.2%	23,430
Union Properties	0.947	(3.4%)	14,996

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
DFM General Index	3,463.84	10.62	0.3%	(0.5%)	(1.9%)
Market Cap (AED Mn)	368,754	(4,465)	(1.2%)	(0.7%)	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	210.4	(53.7)	(20.3%)	498	534
Value Traded (AED Mn)	279.8	(1.5)	(0.5%)	684	642
No. of Trades	3,164	(535)	(14.5%)	5,948	6,773

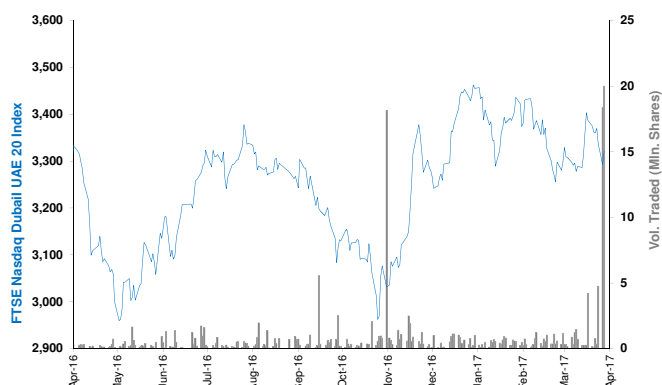
Market Breadth	▲ 13 ▼ 12 = 35
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	2.200	(1.3%)	101.1
Arabtec Holding P.J.S.C.	0.837	3.2%	32.0
Dubai Islamic Bank	5.850	1.6%	25.1
Dubai Investment	2.460	(0.4%)	15.6
Union Properties	0.947	(3.4%)	14.3

Nasdaq Dubai Daily Report

April 18, 2017

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	42,499	0.33%	10.4%
DP World	17,521	0.5%	20.6%
Hikma Pharmaceuticals GDR	11,527	0.0%	8.1%
Nasdaq, Inc.	11,346	0.0%	1.4%
Orascom Construction Limited	636	0.0%	3.1%
Al Baraka Banking Group	537	0.0%	(0.6%)
Emirates REIT (CEIC) Limited	315	0.4%	(8.7%)
ENBD REIT (CEIC) Limited	280	8.6%	2.7%
DEPA Limited	207	13.3%	(2.9%)
BLME Holdings plc	131	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited	0.34	13.3%	6,253,246
ENBD REIT (CEIC) Limited	1.14	8.6%	660,639
DP World	21.11	0.5%	198,879
Emirates REIT (CEIC) Limited	1.05	0.4%	28,517

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DEPA Limited	0.34	13.3%	19,353,263
ENBD REIT (CEIC) Limited	1.14	8.6%	629,161
Emirates REIT (CEIC) Limited	1.05	0.4%	27,159
DP World	21.11	0.5%	9,349

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
FTSE Nasdaq Dubai UAE 20	3,321.90	28.82	0.9%	1.0%	0.9%
Market Cap (USD Mn)	42,499	138.9	0.3%	(2.2%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	20.02	1.62	8.8%	1.13	0.51
Value Traded (USD Mn)	7.14	1.2	20.3%	6.02	5.43
No. of Trades	70	28	66.7%	143	97

Market Breadth

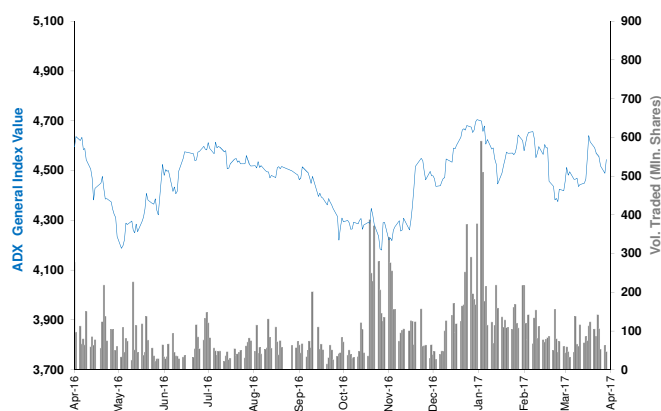
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
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ENBD REIT (CEIC) Limited	1.14	8.6%	660,639
DP World	21.11	0.5%	198,879
Emirates REIT (CEIC) Limited	1.05	0.4%	28,517

Abu Dhabi Securities Exchange Daily Report

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	466,930	0.9%	0.1%	(0.1%)
Banks	215,525	1.4%	3.6%	6.6%
Inv. & Financial Services	3,673	2.2%	(17.0%)	(5.7%)
Real Estate	21,031	0.6%	(9.5%)	(14.3%)
Energy	6,200	0.0%	2.9%	(9.7%)
Consumer Staples	5,745	1.0%	(2.3%)	(5.9%)
Industrial	11,010	1.4%	1.0%	1.7%
Insurance	9,647	(0.0%)	0.3%	15.1%
Telecommunication	184,340	0.5%	(2.2%)	(5.4%)
Services	9,760	0.0%	(3.3%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Umm Al-Qaiwain Cement Ind. Co.	1.43	14.4%	715
Abu Dhabi Ship Building Co.	2.99	7.6%	78,660
Gulf Pharmaceutical Co.	2.45	6.5%	482,913
Arkan Building Materials Co.	0.66	3.1%	304,069
International Fish Farming Co.	1.75	2.9%	3,130,849

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Fujairah Cement Industries Co.	1.08	(9.2%)	76
Gulf Cement Co.	1.02	(8.9%)	168,613
Bank Of Sharjah	1.28	(8.6%)	128
National Takaful Co. (Watania)	0.58	(3.3%)	5,800
Ras Al Khaimah Cement Co.	0.88	(2.2%)	198,950

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Eshraq Properties Co.	1.14	1.8%	27,833
Ras Al Khaimah Properties	0.60	0.0%	3,258
National Bank Of Abu Dhabi	11.05	2.8%	2,975
AL DAR Properties Co.	2.17	0.5%	2,464
Ras Al Khaimah Ceramic Co.	2.25	(1.3%)	1,970

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ADX General Index	4,544.57	55.37	1.2%	(0.2%)	(0.0%)
Market Cap (AED Mn)	466,930	4,356	0.9%	0.1%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	47	(15.6)	(25.1%)	138	142.9
Value Traded (AED Mn)	97	(25.0)	(20.5%)	246	584.7
No. of Trades	794	(145)	(15.4%)	1,886	1,845

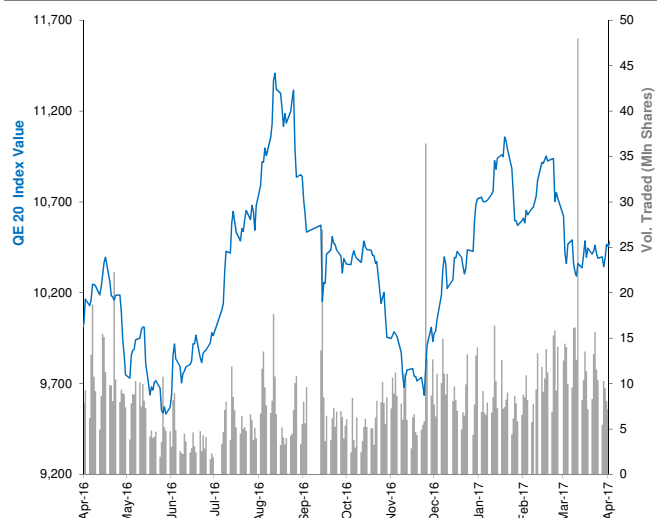
Market Breadth	▲	13	▼	7	=	46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
National Bank Of Abu Dhabi	11.05	2.8%	32,560,705
Eshraq Properties Co.	1.14	1.8%	31,570,149
Emirates Telecom. Co.	17.80	0.6%	8,434,205
AL DAR Properties Co.	2.17	0.5%	5,324,259
Ras Al Khaimah Ceramic Co.	2.25	(1.3%)	4,373,900

Qatar Exchange Daily Report

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	554,983	(0.9%)	(0.2%)	(1.4%)
Banking & Finance	236,298	(1.2%)	(0.9%)	(0.0%)
Goods & Consumer Services	23,353	(0.5%)	(0.4%)	3.9%
Industrial	142,176	(0.1%)	(0.2%)	(4.2%)
Insurance	25,256	0.0%	(0.0%)	(5.7%)
Real Estate	62,459	(2.7%)	(3.0%)	0.9%
Telecom	42,122	(0.1%)	8.5%	3.9%
Transport	23,318	0.2%	(1.2%)	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar First Bank	8.81	4.6%	21,688,770
Qatar Industrial Manufacturing Co.	44.50	2.1%	44,215
Al Khaleej Takaful Group	20.30	1.5%	11,977
Widam(Qatar Meat & Livestock Co.)	64.60	1.3%	1,150,846
Doha Bank	30.30	1.0%	8,982,417

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Ezdan Holding Group Co.	15.25	(3.4%)	18,038,968
Zad Holding Co.	86.10	(3.1%)	4,566
Islamic Holding Group	65.00	(2.3%)	811,566
Qatar National Bank	146.00	(2.1%)	12,300,962
Barwa Real Estate Co.	34.85	(1.8%)	11,484,630

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	8.81	4.6%	2,480,743
Vodafone Qatar	9.51	1.0%	2,132,035
Ezdan Holding Group Co.	15.25	(3.4%)	1,180,596
Doha Bank	30.30	1.0%	591,126
Barwa Real Estate Co.	34.85	(1.8%)	327,210

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
QE 20 Index	10,336.36	(94.98)	(0.9%)	(0.5%)	(1.0%)
Market Cap (QAR Mn)	554,983	(4,841)	(0.9%)	(0.2%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	8,135	834	11.4%	10,414	9,808
Value Traded (QAR Mn)	145	(6)	(4.2%)	348	332
No. of Trades	2,233	207	10.2%	4,072	4,983

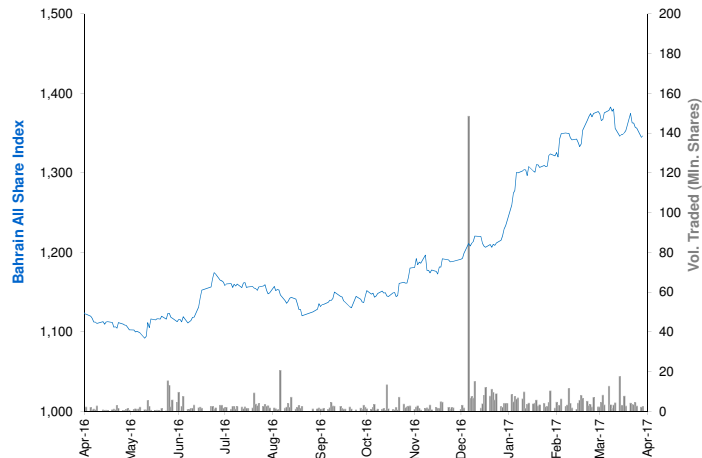
Market Breadth	▲ 18	▼ 18	= 8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar First Bank	8.81	4.6%	21.7
Vodafone Qatar	9.51	1.0%	20.2
Ezdan Holding Group Co.	15.25	(3.4%)	18.0
Qatar National Bank	146.00	(2.1%)	12.3
Barwa Real Estate Co.	34.85	(1.8%)	11.5

Bahrain Bourse Daily Report

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,637	0.1%	(0.6%)	5.8%
Commercial Banks	3,553	0.3%	1.0%	5.4%
Investment	2,168	(0.1%)	(5.7%)	5.3%
Insurance	144	0.0%	(0.8%)	2.5%
Service	979	0.2%	1.5%	(2.6%)
Hotel & Tourism	157	0.0%	(3.7%)	(9.2%)
Industrial	636	0.0%	6.7%	34.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Salam Bank	0.104	4.0%	64,425
Nass Corporation	0.145	2.1%	36,578
TRAFICO	0.244	1.7%	8,550
Seef Properties	0.234	0.9%	25,740
Bank of Bahrain and Kuwait	0.394	0.5%	2,472

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Esterad Investment Co.	0.126	(10.0%)	4,745

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Bahrain All Share Inde	1,346.49	1.79	0.1%	(0.7%)	10.3%
Market Cap (BHD Mln)	7,636.66	10.67	0.1%	(0.6%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	2,532	452	21.7%	4,986	1,394
Value Traded (BHD '00)	841	392	87.2%	1,037	290
No. of Trades	75	(3)	(3.8%)	89	38

Market Breadth

▲ 5 ▼ 1 = 35

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Al Salam Bank	0.104	4.0%	643,642
Aluminum Bahrain	0.430	0.0%	494,000
Bahrain Duty Free Complex	0.765	0.0%	460,000
Ahli United Bank (USD)	0.720	0.0%	355,000
Nass Corporation	0.145	2.1%	252,313

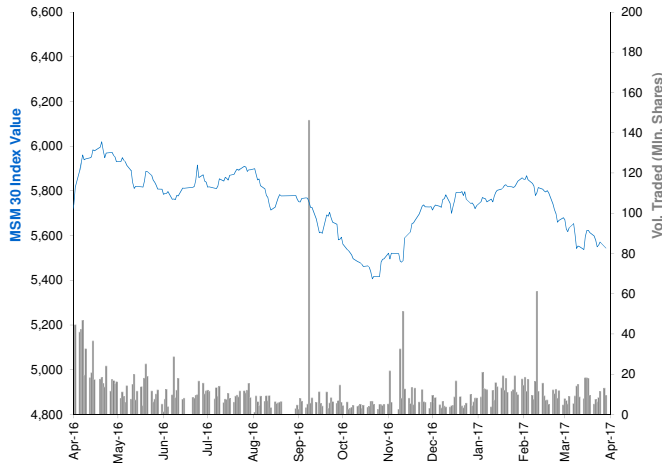
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Duty Free Complex	0.765	0.0%	351,900
Aluminum Bahrain	0.430	0.0%	212,182
Ahli United Bank (USD)	0.720	0.0%	96,653
Al Salam Bank	0.104	4.0%	64,425
Nass Corporation	0.145	2.1%	36,578

Muscat Securities Market Daily Report

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	6,037	(0.0%)	(0.7%)	(6.1%)
Financial	2,688	0.3%	3.4%	(4.9%)
Industrial	903	(0.0%)	(3.0%)	(4.4%)
Services	2,446	(0.4%)	(4.2%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Bank of Oman	0.229	1.3%	310,406
OMINVEST	0.530	1.1%	35,055
Voltamp Energy	0.460	0.9%	4,063
Bank Muscat	0.404	0.5%	275,560
Al Jazeera Steel Products Co.	0.236	0.4%	1,243

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Phoenix Power	0.134	(2.9%)	331,850
Al Madina Takaful	0.099	(2.0%)	165,312
Al Madina Investment company	0.069	(1.4%)	14,894
Bank Sohar	0.142	(1.4%)	155,444
Al Anwar Ceramic Tiles Co.	0.148	(1.3%)	13,541

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Phoenix Power	0.134	(2.9%)	2,470,911
Al Madina Takaful	0.099	(2.0%)	1,675,311
National Bank of Oman	0.229	1.3%	1,353,705
Bank Sohar	0.142	(1.4%)	1,091,366
Al Anwar Holding	0.206	(0.5%)	930,584

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MSM 30 Index	5,544.46	(6.23)	(0.1%)	(0.1%)	(4.1%)
Market Cap (OMR Mn)	6,037.42	(1.36)	(0.0%)	(0.7%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	9,464	(3,598)	(27.5%)	9,946	16,344
Value Traded (OMR '000)	1,931	(139)	(6.7%)	3,262	3,881
No. of Trades	403	(45)	(10.0%)	566	830

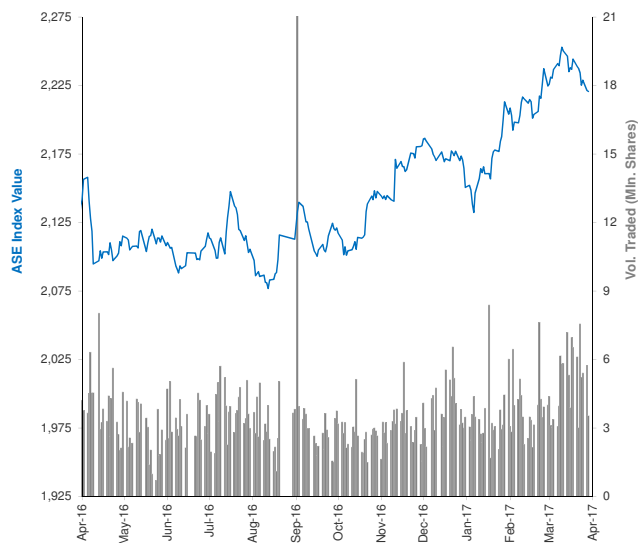
Market Breadth	▲	5	▼	8	=	28
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
Phoenix Power	0.134	(2.9%)	331.9
National Bank of Oman	0.229	1.3%	310.4
Bank Muscat	0.404	0.5%	275.6
Ooredoo	0.502	(1.2%)	246.1
Al Anwar Holding	0.206	(0.5%)	192.1

Amman Stock Exchange Daily Report (1st Market)

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,866	0.1%	(2.9%)	4.1%
Banks	10,062	(0.1%)	(4.2%)	4.0%
Insurance	112	0.1%	0.2%	(0.5%)
Diversified Financial Services	199	0.4%	4.6%	19.6%
Real Estate	308	1.1%	8.3%	27.7%
Health Care Services	25	0.2%	0.4%	(2.0%)
Educational Services	271	(0.9%)	(2.6%)	(2.8%)
Hotels and Tourism	122	(3.2%)	(5.4%)	(5.9%)
Transportation	103	(0.8%)	6.5%	12.8%
Technology & Communications	479	1.4%	1.0%	2.0%
Media	8	0.0%	(1.3%)	(15.2%)
Utilities & Energy	622	0.6%	1.1%	1.6%
Commercial Services	68	0.0%	0.1%	1.2%
Pharmaceutical & Medical Ind.	75	(0.3%)	(6.8%)	(4.6%)
Chemical Industries	16	(0.4%)	(0.7%)	(13.1%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	14	0.0%	(0.4%)	1.5%
Food & Beverages	65	(0.3%)	(2.4%)	(1.2%)
Tobacco & Cigarettes	771	0.4%	(2.9%)	(0.9%)
Mining & Extraction Industries	380	2.4%	7.9%	23.1%
Engineering & Construction	46	0.3%	(3.4%)	(0.4%)
Electrical Industries	15	1.6%	8.8%	(3.8%)
Textiles , Leathers & Clothings	91	(0.5%)	(4.4%)	(9.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ELECTRICAL INDUSTRIES	0.84	5.0%
JORDAN PHOSPHATE MINES	2.77	4.9%
UNION TOBACCO & CIGARETTE INDUSTRIES	4.35	4.8%
JORDAN STEEL	0.50	4.2%
EMMAR INVESTMENTS & REAL ESTATE DEV.	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYAH FOR HOTELS & MALLS	0.88	(7.4%)
AL-ZARQA EDUCATIONAL AND INVESTMENT	2.11	(7.0%)
SPECIALIZED INVESTMENT COMPOUNDS	1.18	(4.8%)
PREMIER BUSINESS AND PROJECTS CO.	1.88	(4.6%)
EL-ZAY READY WEAR MANUFACTURING	0.42	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.56	820
UNION INVESTMENT CORPORATION	1.67	321
JORDAN STEEL	0.50	270
JORDAN PHOSPHATE MINES	2.77	260
ARAB ELECTRICAL INDUSTRIES	0.84	230

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ASE Index	2,220.60	(0.74)	(0.0%)	(1.3%)	2.3%
Market Cap (JD Mn)	13,866.18	12.40	0.1%	(2.9%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	3,540	(2,196)	(38.3%)	4,129	5,579
Value Traded (JD '000)	5,495	(1130)	(17.1%)	5,667	29,195
No. of Trades	2,557	244	10.5%	34	2,523

Market Breadth

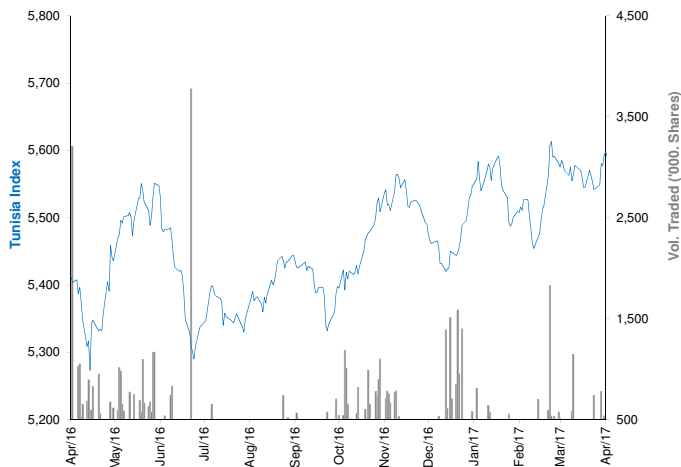
	22		27	=	70
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	3.55	0.6%	734,376
JORDAN PHOSPHATE MINES	2.77	4.9%	715,088
UNION LAND DEVELOPMENT CORP.	3.33	2.1%	555,211
UNION INVESTMENT CORPORATION	1.67	1.8%	534,464
ARAB BANK \$USD	6.20	0.2%	514,729

Tunisia Stock Exchange Daily Report

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	17,842	(0.1%)	1.1%	3.1%
Banking	7,718	(0.0%)	1.3%	2.2%
Insurance	666	0.8%	(2.0%)	1.7%
Leasing	648	(4.5%)	(3.3%)	(4.7%)
Financial Services	1,692	0.5%	4.0%	10.2%
Industrial	1,223	0.5%	1.2%	(1.6%)
Chemical Industry	380	0.0%	(1.9%)	(17.7%)
Food & Beverage	2,765	(0.0%)	0.8%	5.7%
Retailing	1,432	(0.0%)	2.3%	(0.3%)
Others	1,318	0.1%	0.8%	17.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société de Placement et de Dévelop. Ind. et Touristique	8.45	4.4%
Elbene Industrie	3.21	4.2%
Société Générale Industrielle de Filtration	1.62	2.5%
Société Tunisienne d'Assurances et de Réassurances	132.89	2.2%
Modern Leasing	4.29	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
TelNet Holding	3.84	(2.8%)
Arab Tunisian Bank	4.30	(2.3%)
Universal Auto Distributors Holding	3.49	(2.2%)
Société Moderne de Céramique	1.34	(2.2%)
CELLCOM	4.75	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Manufacture de Panneaux Bois du Sud	3.23	28,184
TelNet Holding	3.84	21,202
Société Frigorifique et Brasserie de Tunis	19.90	19,658
Société Tunisienne des Marchés de Gros	2.03	17,727
Société d'Articles Hygiéniques	13.29	17,557

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tunisia Index	5,620.68	0.98	0.0%	1.4%	2.4%
Market Cap (DT Mln)	17,842	(11.67)	(0.1%)	1.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	240	57.3	31.3%	427	709
Value Traded ('000 DT)	2,150	864	67.3%	2,997	5,377
No. of Trades	808	6.0	0.7%	990	1,443

Market Breadth	▲	18	▼	21	=	27
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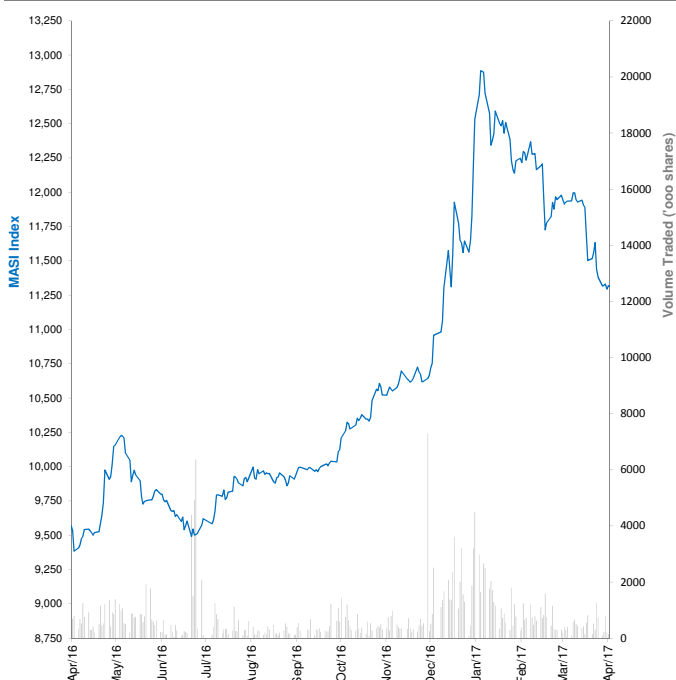
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	19.90	(0.3%)	391
Amen Bank	22.20	0.9%	335
Union Internationale de Banques	18.70	0.0%	235
Société d'Articles Hygiéniques	13.29	0.9%	232
Banque de Tunisie	8.47	(0.2%)	119

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 18, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	518,317	0.4%	(1.0%)	(3.7%)
Banking	185,577	0.1%	(1.0%)	(6.0%)
Beverages	3,158	0.0%	6.0%	10.0%
Chemicals	790	3.5%	4.4%	101.2%
Construction & Bldg. Material	69,984	(0.7%)	(4.0%)	(9.8%)
Distributors	10,564	1.9%	(0.7%)	(0.9%)
Electrical & Electronic Equip.	335	1.5%	0.0%	0.8%
Electricity	18,328	(0.0%)	0.3%	(0%)
Food Producers & Processors	19,139	0.2%	0.9%	5.7%
Holding Companies	2,496	4.0%	3.6%	(1.8%)
Insurance	22,762	(0.0%)	(6.1%)	(5.1%)
Investment & other Finance	3,858	1.8%	0.1%	5.5%
Leisures & Hotel	1,533	(1.4%)	(0.9%)	(9.2%)
Materials, Software & Computer	1,302	3.9%	(0.3%)	7.3%
Mining	18,065	(1.0%)	5.2%	14.0%
Oil & Gas	10,623	0.0%	(1.7%)	0.1%
Real Estate	24,322	(0.4%)	3.0%	6.6%
Telecommunications	119,997	1.6%	(0.6%)	(3.9%)
Transport	896	0.0%	(0.3%)	20.0%
Utilities	4,519	6.6%	0.7%	4.6%
Forestry & Paper	69	2.0%	(3.0%)	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablanca	564.90	6.6%
Hightech Payment Systems SA	880.00	5.8%
Delta Holding	28.49	4.0%
Auto Hall	112.50	3.7%
Societe Nationale d'Electrolyse et de Petrochimie	329.00	3.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	136.00	(1.4%)
Managem	1,250.00	(1.4%)
Risma	107.00	(1.4%)
Banque Centrale Populaire	257.10	(1.1%)
Lafarge Ciments	2,110.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	45.20	23,032
Itissalat Al-Maghrib	136.50	11,854
Lafarge Ciments	2,110.00	4,925
Banque Marocaine Du Commerce Exterieur	197.00	2,637
Attijariwafa Bank	400.00	2,233

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MASI Index	11,259.43	36.79	0.3%	(1.1%)	(3.3%)
MADEX Index	9,161.66	31.35	0.3%	(1.1%)	(4.0%)
Market Cap (MAD Mn)	518,317	2.09	0.4%	(1.0%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	50.95	(106.3)	(67.6%)	820	516
Value Traded (MAD Mn)	7.82	(13.41)	(63.2%)	70	70

Market Breadth

▲ 13 ▼ 10 = 18

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Lafarge Ciments	2,110.00	(1.0%)	5.20
Itissalat Al-Maghrib	136.50	1.6%	0.79
Douja Prom Addoha	45.20	(0.6%)	0.52
Attijariwafa Bank	400.00	0.9%	0.45
Banque Marocaine Du Commerce Exterieur	197.00	0.0%	0.26

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>