

Al-Mowasat Healthcare Co.

16-Jul-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	1,280,335	1,951,376	52.4%
Earnings Per Share (fils)	12.60	19.20	52.4%
Total Operating Revenue (KWD)	13,956,713	13,917,062	(0.3%)
Gross Profit / (Loss) (KWD)	1,660,216	2,103,223	26.7%
Return on Average Equity (ROAE)	9.57%	13.23%	
Return on Average Assets (ROAA)	4.48%	7.76%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	16,719,650	7,210,423	(56.9%)
Non-current Assets	23,197,227	21,828,981	(5.9%)
Total Assets	39,916,877	29,039,404	(27.3%)

Shareholders' Equity*	19,372,313	21,093,592	8.9%
Liabilities:			
Current Liabilities	7,067,037	5,402,861	(23.5%)
Non-current Liabilities	13,477,527	2,542,951	(81.1%)
Total Liabilities	20,544,564	7,945,812	(61.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	112	P/E (x)	7.32
Value (KWD '000)	21	P/BV (x)	0.96
Closing Price (KWD)	0.200	Dividend Yield	4.76%
Book Value Per Share (KWD)	0.208	YTD Share Turnover	0.11%
Current Market Capitalization (KWD Million)	20.3	Beta	0.07

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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