

Yiaco Medical Co.

28-Feb-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(9,594,360)	(7,851,260)	18.2%
Earnings Per Share (fils)	(52.740)	(43.160)	18.2%
Total Operating Revenue (KWD)	75,644,610	52,734,624	(30.3%)
Gross Profit / (Loss) (KWD)	(8,845,151)	(6,904,702)	21.9%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	67,702,386	56,378,154	(16.7%)
Non-current Assets	4,079,302	3,610,829	(11.5%)
Total Assets	71,781,688	59,988,983	(16.4%)
Shareholders' Equity*	8,633,591	782,529	(90.9%)
Liabilities:			
Current Liabilities	59,753,444	55,834,091	(6.6%)
Non-current Liabilities	3,427,184	3,404,894	(0.7%)
Total Liabilities	63,180,628	59,238,985	(6.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	49.9	P/E (x)	NM
Value (KWD '000)	4.6	P/BV (x)	19.76
Closing Price (KWD)	0.085	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.004	YTD Share Turnover	0.03%
Current Market Capitalization (KWD Million)	15.5	Beta	0.62

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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