

MAZAYA Holding Co.

8-Feb-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	8,086,345	9,319,104	15.2%
Earnings Per Share (fils)	13.05	15.04	15.2%
Total Operating Revenue (KWD)	16,664,896	59,818,359	258.9%
Gross Profit / (Loss) (KWD)	6,267,487	16,142,094	157.6%
Cash Dividends Per Share (fils)	6.0%	7.0%	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	8.44%	9.10%	
Return on Average Assets (ROAA)	3.30%	3.63%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	124,917,302	93,649,515	(25.0%)
Non-current Assets	136,971,333	157,392,172	14.9%
Total Assets	261,888,635	251,041,687	(4.1%)
Shareholders' Equity*	100,610,295	104,146,575	3.5%
Liabilities:			
Current Liabilities	97,292,764	66,866,232	(31.3%)
Non-current Liabilities	56,840,421	72,721,112	27.9%
Total Liabilities	154,133,185	139,587,344	(9.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,237	P/E (x)	7.05
Value (KWD '000)	1,704	P/BV (x)	0.70
Closing Price (KWD)	0.106	Dividend Yield	5.10%
Book Value Per Share (KWD)	0.168	YTD Share Turnover	2.50%
Current Market Capitalization (KWD Million)	73.0	Beta	1.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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