

Jeeran Holding Co.*

26-Jan-14

Kuwait Stock Exchange 9M-2013/14 Financial Results Announcement

Profitability	9M-2012/13	9M-2013/14	Variance
Net Profit (Loss) KWD	2,017,082	681,809	(66.2%)
Earnings Per Share (fils)	14.81	5.01	(66.2%)
Return on Average Equity (ROAE)	6.00%	NM	
Return on Average Assets (ROAA)	1.77%	NM	
	Q3-2012/13	Q3-2013/14	Variance
Net Profit (Loss) KWD	864,828	23,319	(97.3%)
Earnings Per Share (fils)	6.35	0.17	(97.3%)

Balance Sheet Summary (KWD)	30-Nov-12	30-Nov-13	Variance
Assets:			
Current Assets	79,562,363	75,378,891	(5.3%)
Non-current Assets	12,762,117	14,572,085	14.2%
Total Assets	92,324,480	89,950,976	(2.6%)

Shareholders' Equity*	26,677,276	26,286,392	(1.5%)
Liabilities:			
Current Liabilities	63,809,142	61,782,983	(3.2%)
Non-current Liabilities	1,771,100	1,729,383	(2.4%)
Total Liabilities	65,580,242	63,512,366	(3.2%)

*Fiscal Year Ends in February

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,076	P/E (x)	NM
Value (KWD '000)	80	P/BV (x)	0.43
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.186	YTD Share Turnover	0.75%
Current Market Capitalization (KWD Million)	11.3	Beta	0.47

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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