

Al-Deera Holding Co.

15-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(475,981)	(233,517)	50.9%
Earnings Per Share (fils)	(2.41)	(1.18)	51.0%
Total Operating Revenue (KWD)	(120,426)	116,908	NM
Gross Profit / (Loss) (KWD)	(476,089)	(283,214)	40.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	1,958,766	1,393,429	(28.9%)
Non-current Assets	25,061,940	21,223,861	(15.3%)
Total Assets	27,020,706	22,617,290	(16.3%)

Shareholders' Equity*	11,597,451	6,134,898	(47.1%)
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Liabilities:

Current Liabilities	4,370,743	5,089,501	16.4%
Non-current Liabilities	10,663,583	11,028,034	3.4%
Total Liabilities	15,034,326	16,117,535	7.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,090.0	P/E (x)	NM
Value (KWD '000)	114.3	P/BV (x)	0.59
Closing Price (KWD)	0.018	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.031	YTD Share Turnover	2.58%
Current Market Capitalization (KWD Million)	3.6	Beta	1.57

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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