

Agility

27-Mar-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	50,838,000	53,387,000	5.0%
Earnings Per Share (fils)	44.19	46.41	5.0%
Total Operating Revenue (KWD)	1,357,347,000	1,303,459,000	(4.0%)
Gross Profit / (Loss) (KWD)	392,030,000	406,361,000	3.7%
Cash Dividends Per Share (fils)	35.0	30.0	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	5.76%	5.94%	
Return on Average Assets (ROAA)	3.55%	3.66%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	495,995,000	437,859,000	(11.7%)
Non-current Assets	956,367,000	1,024,546,000	7.1%
<b>Total Assets</b>	<b>1,452,362,000</b>	<b>1,462,405,000</b>	<b>0.7%</b>

<b>Shareholders' Equity*</b>	<b>889,070,000</b>	<b>907,026,000</b>	<b>2.0%</b>
<b>Liabilities:</b>			
Current Liabilities	448,040,000	432,293,000	(3.5%)
Non-current Liabilities	93,211,000	98,637,000	5.8%
<b>Total Liabilities</b>	<b>541,251,000</b>	<b>530,930,000</b>	<b>(1.9%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	65,858.16	P/E (x)	10.77
Value (KWD '000)	28,791.85	P/BV (x)	0.67
Closing Price (KWD)	0.500	Dividend Yield	6.33%
Book Value Per Share (KWD)	0.786	YTD Share Turnover	5.43%
Current Market Capitalization (KWD Million)	605.9	Beta	1.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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