

Boursa Kuwait FY-2016 Financial Results Announcement

| Profitability | FY-2015 | FY-2016 | Variance |
|---------------------------------|---------|---------|----------|
| Net Profit / (Loss) (KWD) | 16,040 | 14,957 | (6.8%) |
| Earnings Per Share (fils) | 0.15 | 0.12 | (20.0%) |
| Cash Dividends Per Share (fils) | 0.0 | 0.0 | |
| Bonus Shares (%) | 0.0% | 0.0% | |
| Return on Average Equity (ROAE) | 0.07% | 0.07% | |
| Return on Average Assets (ROAA) | 0.05% | 0.05% | |

| Balance Sheet Summary (KWD) | 31-Dec-15 | 31-Dec-16 | Variance |
|------------------------------|-------------------|-------------------|-------------|
| Assets: | | | |
| Current Assets | 138,298 | 144,434 | 4.4% |
| Non-current Assets | 29,308,699 | 29,504,070 | 0.7% |
| Total Assets | 29,446,997 | 29,648,504 | 0.7% |
| Shareholders' Equity* | 22,739,827 | 22,743,946 | 0.0% |

| | | | |
|--------------------------|------------------|------------------|-------------|
| Liabilities: | | | |
| Current Liabilities | 195,711 | 296,934 | 51.7% |
| Non-current Liabilities | 6,511,459 | 6,607,624 | 1.5% |
| Total Liabilities | 6,707,170 | 6,904,558 | 2.9% |

* Shareholders' equity may include minority interest

| Year-to-Date Trading Indicators & Current Valuation Multiples | | | |
|---|-----------|--------------------|--------|
| Volume (Shrs '000) | 27,018.12 | P/E (x) | NM |
| Value (KWD '000) | 1,170.77 | P/BV (x) | 0.29 |
| Closing Price (KWD) | 0.043 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.157 | YTD Share Turnover | 17.60% |
| Current Market Capitalization (KWD Million) | 6.5 | Beta | 0.57 |

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

kamconline.com

Disclosure:

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