

Bahrain Bourse - Corporate Earnings - 9M - 2021

Company Name <i>(Figures in BHD Mn)</i>	Net Profit (Loss) 9M-2020	Net Profit (Loss) 9M - 2021	Variance	EPS 9M - 2020 (BHD)	EPS 9M- 2021 (BHD)	Net Profit (Loss) Q3-2020	Net Profit (Loss) Q3-2021	Variance
Al Ahli United Bank	147.76	163.74	10.8%	0.015	0.016	43.70	57.32	31.2%
Al Salam Bank	8.07	16.22	101.0%	0.004	0.007	0.97	5.56	472.2%
Bahrain Islamic Bank	(2.53)	3.35	NM	(0.002)	0.004	(4.01)	0.76	NM
BBK	39.00	40.50	3.8%	0.027	0.030	9.80	12.40	26.5%
National Bank of Bahrain	43.10	45.80	6.3%	0.023	0.024	14.00	15.30	9.3%
AlKhaleeji Commercial Bank	7.78	5.84	(24.9%)	0.010	0.008	2.07	2.83	37.0%
Commercial Banks	243.2	275.5	13.3%			66.5	94.2	41.5%
Bahrain Family Leisure Co.	(1.13)	(0.90)	20.9%	(0.032)	(0.026)	(0.45)	(0.13)	70.6%
Gulf Hotels Group	(4.68)	0.20	NM	(0.020)	0.001	(1.68)	0.83	NM
Banader Hotel Co.	(2.30)	(2.21)	3.7%	(0.063)	(0.060)	(0.65)	(0.70)	(6.8%)
National Hotels Co.	(0.15)	0.15	NM	(0.001)	0.0011	(0.35)	0.14	NM
Hotel & Tourism	(8.3)	(2.8)	66.7%			(3.1)	0.1	NM
Aluminium Bahrain Co.	(22.26)	270.71	NM	(0.016)	0.191	(11.62)	125.95	NM
Bahrain Flour Mills Co.	0.41	3.44	743.3%	0.016	0.102	1.15	1.00	(12.6%)
Delmon Poultry Co.	0.76	0.32	(57.3%)		0.010	0.17	0.00	(97.3%)
Industrial	(21.1)	274.5	NM			(10.3)	127.0	NM
Solidarity Bahrain BSC	2.13	2.29	7.4%	0.018	0.019	0.72	0.73	1.4%
Bahrain & Kuwait Insurance Co.	3.08	3.25	5.5%	0.021	0.022	0.78	0.81	4.5%
Bahrain National Holding Co.	3.89	5.18	33.2%	0.035	0.048	1.48	2.04	37.8%
Takaful International Co.	0.58	1.21	107.9%	0.007	0.014	0.22	0.46	108.8%
Insurance	10.9	17.3	59.2%			5.5	6.3	13.8%
Albaraka Banking Group	19.33	27.77	43.6%	0.016	0.022	7.49	13.86	85.0%
Arab Banking Corporation	(21.17)	30.14	NM	(0.006)	0.010	4.15	9.42	127.2%
Bahrain Commercial Facilities Co.	3.02	3.14	4.0%	0.015	0.016	0.48	0.73	52.1%
Esterad Investment Co.	0.37	1.04	179.6%	0.003	0.008	0.17	0.31	78.6%
GFH Financial Group	39.75	27.77	(30.1%)	0.003	0.008	12.30		
Ithmaar Bank	(1.26)	0.56	NM	(0.000)		(0.75)	(0.95)	(26.5%)
United Gulf Investment Corporation	(0.22)	2.84	NM	(0.0011)	0.014	(0.26)	2.26	NM
Investment	22.5	96.5	329.3%			18.1	22.9	26.2%
Zain Bahrain	3.71	4.39	18.4%	0.010	0.012	1.55	1.61	4.2%
Bahrain Ship Repairing & Engineering Co.	1.05	0.91	(13.5%)	0.052	0.046	0.34	0.28	(17.3%)
Bahrain Car Park Co.	0.55	0.54	(2.0%)	0.005	0.005	0.13	0.17	33.5%
Bahrain Cinema Co.	(12.08)	0.30	NM	(0.153)	0.004	0.10	(0.02)	NM
Bahrain Duty Free Shop Complex Co.	1.91	1.69	(11.6%)	0.001	0.013	(0.28)	0.52	NM
BMMI.	2.83	3.43	21.3%	0.020	0.024	0.55	1.55	182.9%
Bahrain Telecommunication Co.	50.28	53.22	5.8%	0.050	0.032	14.41	15.69	8.9%
General Trading & Food Processing Co.	1.37	1.14	(17.1%)	0.019	0.015	0.28	0.28	(1.2%)
Nass Corporation	(3.15)	(14.95)	(374.8%)	(0.015)	(0.076)	2.26	(7.15)	NM

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Seef Properties Co.	3.64	3.54	(2.7%)	0.008	0.008	0.93	1.24	33.1%
United Paper Industries B.S.C.(c)	0.82					0.38		
Services	50.9	54.2	6.4%			20.7	14.2	(31.4%)
Total Market	298.09	715.18	139.92%			97.42	264.64	171.64%

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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