

Agility

10-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	37,144,000	39,073,000	5.2%
Earnings Per Share (fils)	32.28	33.97	5.2%
Total Operating Revenue (KWD)	993,061,000	981,548,000	(1.2%)
Gross Profit / (Loss) (KWD)	287,298,000	298,884,000	4.0%
Return on Average Equity (ROAE)	5.69%	5.96%	
Return on Average Assets (ROAA)	3.49%	3.67%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	504,897,000	463,566,000	(8.2%)
Non-current Assets	925,306,000	984,149,000	6.4%
Total Assets	1,430,203,000	1,447,715,000	1.2%
Shareholders' Equity*	880,157,000	891,718,000	1.3%
Liabilities:			
Current Liabilities	434,734,000	450,358,000	3.6%
Non-current Liabilities	95,694,000	82,327,000	(14.0%)
Total Liabilities	530,428,000	532,685,000	0.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	202,843	P/E (x)	10.61
Value (KWD '000)	139,012	P/BV (x)	0.69
Closing Price (KWD)	0.510	Dividend Yield	6.21%
Book Value Per Share (KWD)	0.773	YTD Share Turnover	16.74%
Current Market Capitalization (KWD Million)	618.0	Beta	1.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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