

Umm AL-Qaiwain Cement Industries Co.

22-Feb-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	473,114	(2,155,128)	NM
Earnings Per Share (fils)	1.30	(5.94)	NM
Total Operating Revenue (KWD)	1,677,880	(381,529)	NM
Gross Profit / (Loss) (KWD)	1,091,697	(1,551,989)	NM
Cash Dividends Per Share (fils)	7.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.87%	NM	
Return on Average Assets (ROAA)	0.80%	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	8,266,844	6,683,112	(19.2%)
Non-current Assets	53,523,236	48,824,825	(8.8%)
Total Assets	61,790,080	55,507,937	(10.2%)
Shareholders' Equity*	57,178,209	50,629,037	(11.5%)
Liabilities:			
Current Liabilities	4,512,248	4,799,859	6.4%
Non-current Liabilities	99,622	79,041	(20.7%)
Total Liabilities	4,611,870	4,878,900	5.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	733.15	P/E (x)	NM
Value (KWD '000)	52.00	P/BV (x)	0.50
Closing Price (KWD)	0.070	Dividend Yield	10.00%
Book Value Per Share (KWD)	0.139	YTD Share Turnover	0.20%
Current Market Capitalization (KWD Million)	25.4	Beta	0.70

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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