

Amwal International Investment Co.

16-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	239,116	21,809	(90.9%)
Earnings Per Share (fils)	1.32	0.12	(90.9%)
Total Operating Revenue (KWD)	3,628,550	3,968,612	9.4%
Gross Profit / (Loss) (KWD)	755,672	590,976	(21.8%)
Return on Average Equity (ROAE)	0.71%	NM	
Return on Average Assets (ROAA)	0.57%	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	6,336,227	7,336,733	15.8%
Non-current Assets	13,399,743	13,516,167	0.9%
Total Assets	19,735,970	20,852,900	5.7%

Shareholders' Equity*	15,422,844	15,525,988	0.7%
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Liabilities:

Current Liabilities	606,280	689,852	13.8%
Non-current Liabilities	189,850	237,654	25.2%
Total Liabilities	796,130	927,506	16.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	30,952	P/E (x)	NM
Value (KWD '000)	624	P/BV (x)	0.23
Closing Price (KWD)	0.020	Dividend Yield	0.00%
Book Value Per Share (KWD)	#DIV/0!	YTD Share Turnover	17.14%
Current Market Capitalization (KWD Million)	3.5	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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