

Egypt Kuwait Holding Co.

14-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

| Profitability | 1H-2016 | 1H-2017 | Variance |
|---------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD) | 9,732,689 | 10,781,417 | 10.8% |
| Earnings Per Share (fils) | 9.97 | 10.80 | 8.3% |
| Total Operating Revenue (KWD) | 54,419,513 | 52,974,310 | (2.7%) |
| Gross Profit / (Loss) (KWD) | 16,286,903 | 15,719,636 | (3.5%) |
| Return on Average Equity (ROAE) | 9.47% | 12.66% | |
| Return on Average Assets (ROAA) | 3.58% | 5.05% | |

| Balance Sheet Summary (KWD) | 30-Jun-16 | 30-Jun-17 | Variance |
|------------------------------|--------------------|--------------------|----------------|
| Assets: | | | |
| Current Assets | 189,957,325 | 135,538,536 | (28.6%) |
| Non-current Assets | 186,934,389 | 179,412,892 | (4.0%) |
| Total Assets | 376,891,714 | 314,951,428 | (16.4%) |
| Shareholders' Equity* | 151,375,202 | 124,385,182 | (17.8%) |
| Liabilities: | | | |
| Current Liabilities | 120,686,142 | 92,812,218 | (23.1%) |
| Non-current Liabilities | 36,393,493 | 37,393,990 | 2.7% |
| Total Liabilities | 157,079,635 | 130,206,208 | (17.1%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|--------|--------------------|-------|
| Volume (Shrs '000) | 12,719 | P/E (x) | 10.04 |
| Value (KWD '000) | 2,280 | P/BV (x) | 1.46 |
| Closing Price (KWD) | 0.177 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.121 | YTD Share Turnover | 1.24% |
| Current Market Capitalization (KWD Million) | 181.3 | Beta | 0.77 |

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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