

## MENA Markets Daily Report

December 3, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	5,317.76	(0.0%)	10.9%	5.6%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,734.87	0.1%	(1.9%)	1.4%
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,110.90	0.0%	5.8%	5.6%
Qatar ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	7,845.02	1.8%	8.6%	0.2%
Bahrain ..... 5	UAE - Dubai	DFM General Index	=	2,668.66	0.0%	(20.8%)	(4.6%)
Oman ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,066.31	0.0%	(6.8%)	(0.2%)
Egypt ..... 7	UAE - Abu Dhabi	ADX General Index	=	4,770.08	0.0%	8.4%	(3.3%)
Jordan ..... 8	Qatar	QE 20 Index	▼	10,316.96	(0.5%)	21.0%	(18.3%)
Tunisia ..... 9	Bahrain	Bahrain All Share	▲	1,332.07	0.2%	0.0%	9.1%
Lebanon ..... 10	Oman	MSM 30 Index	▲	4,417.92	0.1%	(13.4%)	(11.8%)
Morocco ..... 11	Egypt	EGX 30	▼	13,150.08	(1.3%)	(12.4%)	21.7%
Syria ..... 12	Jordan	ASE Index	▼	1,860.57	(0.1%)	(12.5%)	(2.0%)
	Lebanon	Blom Stock Index	▼	980.94	(0.1%)	(14.6%)	(5.3%)
	Tunisia	Tunisia Index	▲	7,304.08	0.6%	16.3%	14.4%
	Morocco	MASI	▲	11,229.28	0.2%	(9.4%)	6.4%
	Syria	DSE Weighted Index	▼	6,214.35	(0.1%)	3.9%	269.9%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,588.19	0.8%	(19.6%)	6.6%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,126.14	(1.3%)	(2.5%)	0.2%
	India	SENSEX	▲	36,194.30	0.1%	6.5%	27.9%
	Brazil	BOVESPA Stock Index	▼	89,504.03	(0.2%)	17.1%	26.9%
	Mexico	BOLSA Index	▼	41,732.78	(0.4%)	(15.4%)	8.1%
	Korea	KOSPI Index	▼	2,096.86	(0.8%)	(13.6%)	21.8%
	Taiwan	TAIEX Index	▲	9,888.03	0.0%	(4.7%)	15.0%
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,041.36	0.3%	(3.0%)	20.1%
	Asia	MSCI Asia Pacific	▼	153.58	(0.1%)	(11.6%)	28.7%
	Europe	DJ Stoxx 600	▼	357.49	(0.2%)	(8.1%)	7.7%
	Europe	FTSEurofirst 300	▼	1,409.60	(0.1%)	(7.8%)	7.1%
	Emerging Markets	MSCI EM Index	▼	994.72	(0.3%)	(14.1%)	34.3%
	U.S.A	S&P 500	▲	2,760.17	0.8%	3.2%	19.4%
	U.S.A	DJIA	▲	25,538.46	0.8%	3.3%	25.1%
	U.S.A	NASDAQ Composite	▲	7,330.54	0.8%	6.2%	28.2%
	UK	FTSE 100	▼	6,980.24	(0.8%)	(9.2%)	7.6%
	Germany	DAX	▼	11,257.24	(0.4%)	(12.9%)	12.5%
	Japan	NIKKEI 225	▲	22,351.06	0.4%	(0.7%)	19.1%
	Hong Kong	HANG SENG INDEX	▲	26,506.75	0.2%	(9.3%)	36.0%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	58.09	(2.0%)	(9.9%)	16.6%
	Oil	Brent	▼	58.71	(1.3%)	(6.9%)	14.2%
	Oil	Kuwait	▲	59.06	3.0%	(6.8%)	18.8%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.61	(0.7%)	45.4%	(20.8%)
	Gold	Gold Spot \$/Oz	▼	1,220.52	(0.3%)	(5.9%)	13.5%

Source: Bloomberg & KAMCO Research

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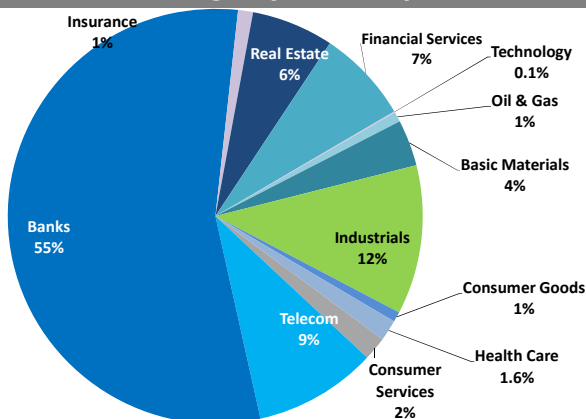
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

December 3, 2018

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,157.1	15.0	11.5%
2- Kuwait Finance House	3,792.7	19.2	11.1%
3- Zain	2,007.8	12.2	13.2%
4- Ahli United Bank - Bahrain	1,650.9	8.2	18.4%
5- Boubyan Bank	1,299.3	25.2	13.6%
6- Agility (PWC Logistics)	1,237.1	16.3	7.8%
7- Commercial Bank of Kuwait	905.5	15.2	9.1%
8- Gulf Bank	816.9	15.7	8.7%
9- Burgan Bank	712.5	9.3	11.1%
10- Mabanee Co.	627.5	12.7	12.4%
<b>Total</b>	<b>18,207</b>	<b>14.32</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 1H-2018 net profit & shareholders' equity as of 30-June-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.022	0.002	7.7%
Gulf Cement Co.	0.070	0.005	7.5%
Mashaer Holding Co.	0.045	0.002	4.7%
Ektitab Holding Co.	0.022	0.001	4.3%
Sokouk Holding Co.	0.042	0.002	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.046	(0.004)	(8.0%)
Int'l Financial Advisors Co.	0.029	(0.002)	(5.6%)
Arzan Financial Group For Fin. & Invest.	0.029	(0.002)	(5.5%)
Ajial Real Estate Entertainment Co.	0.137	(0.006)	(4.2%)
Gulf Investment House	0.018	(0.001)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.209	0.0%	7,820,933
Kuwait Real Estate Co.	0.055	2.4%	6,128,478
Int'l Financial Advisors Co.	0.029	(5.6%)	4,928,342
Gulf Petroleum Investment	0.027	(2.9%)	4,460,149
A'ayan Leasing & Investment Co.	0.037	0.3%	3,929,704

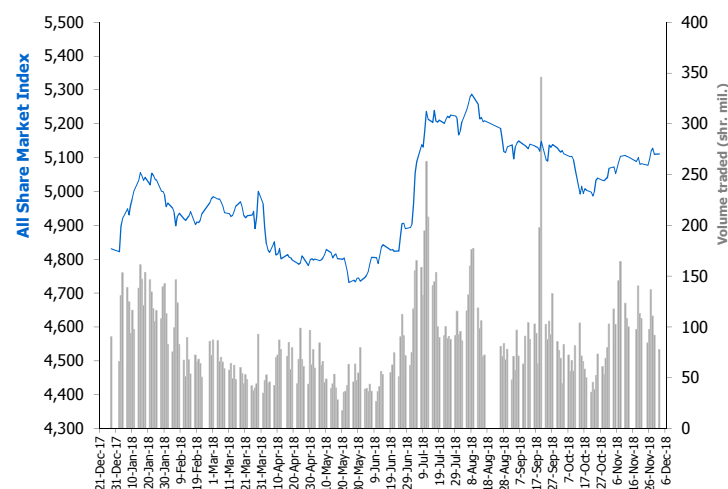
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>29,062.8</b>	<b>▲</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.8%</b>
Oil & Gas	224.4	▼	(0.1%)	(0.1%)	10.7%
Basic Materials	1,045.0	▼	(1.3%)	(1.3%)	27.6%
Industrials	3,380.9	▲	0.1%	0.1%	3.0%
Consumer Goods	228.3	▲	0.3%	0.3%	(70.0%)
Health Care	477.9	▼	(0.1%)	(0.1%)	(4.8%)
Consumer Services	534.6	▲	0.3%	0.3%	(13.0%)
Telecommunications	2,776.9	▼	(0.1%)	(0.1%)	(2.4%)
Banks	16,059.0	▲	0.1%	0.1%	15.3%
Insurance	343.9	▲	0.0%	0.0%	(8.9%)
Real Estate	1,856.1	▼	(0.4%)	(0.4%)	(10.4%)
Financial Services	2,107.3	▲	0.1%	0.1%	(7.6%)
Technology	28.5	=	0.0%	0.0%	(3.1%)

Market Breadth	▲	46	▼	46	=	83
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,317.76	(0.05)	(0.0%)	(0.0%)	10.9%	
Main Market Index	4,734.87	4.87	0.1%	0.1%	(1.9%)	
All Share Market Index	5,110.90	1.69	0.0%	0.0%	5.8%	
Market Cap (KWD Mn)	29,062.82	4.17	0.0%	0.0%	4.8%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

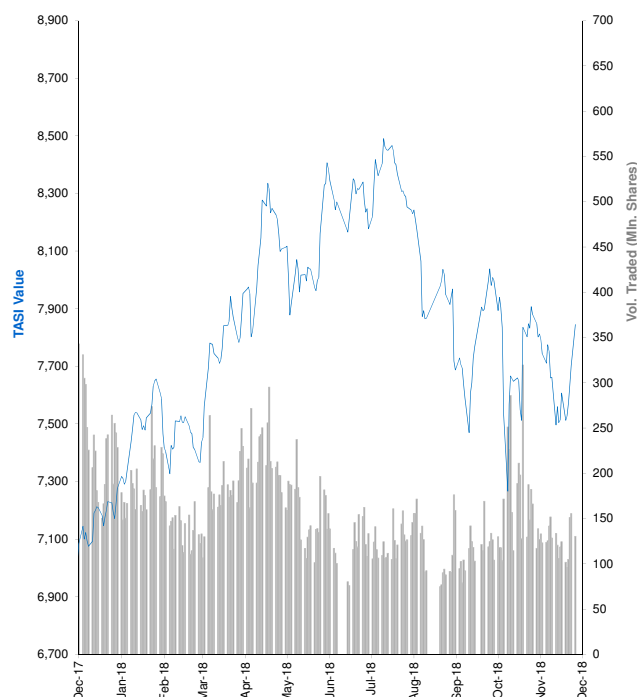
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2018	YTD 2017
Volume (Shrs Mn)	77.8	(14.1)	(15.3%)	86.1	212.7
Value Traded (KWD Mn)	11.2	(10.6)	(48.4%)	16.0	24.0
No. of Trades	3,292	(150)	(4.4%)	3,727	4,971

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.598	0.0%	2,334,071
Ahli United Bank - Bahrain	0.209	0.0%	1,639,801
Kuwait International Bank	0.264	0.4%	1,036,329
National Bank of Kuwait	0.830	0.0%	913,838
Burgan Bank	0.285	0.7%	606,185

## Saudi Tadawul Daily Report

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,847,591</b>	<b>1.8%</b>	<b>1.8%</b>	<b>8.4%</b>
<b>Energy</b>	<b>31,755</b>	<b>3.4%</b>	<b>3.4%</b>	<b>21.4%</b>
<b>Materials</b>	<b>616,654</b>	<b>2.2%</b>	<b>2.2%</b>	<b>12.0%</b>
<b>Capital Goods</b>	<b>8,161</b>	<b>1.4%</b>	<b>1.4%</b>	<b>(17.9%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,000</b>	<b>1.5%</b>	<b>1.5%</b>	<b>2.7%</b>
<b>Transportation</b>	<b>11,876</b>	<b>0.8%</b>	<b>0.8%</b>	<b>(12.8%)</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,889</b>	<b>0.8%</b>	<b>0.8%</b>	<b>(12.0%)</b>
<b>Consumer Services</b>	<b>14,863</b>	<b>1.2%</b>	<b>1.2%</b>	<b>(9.9%)</b>
<b>Media</b>	<b>7,653</b>	<b>0.6%</b>	<b>0.6%</b>	<b>50.3%</b>
<b>Retailing</b>	<b>30,354</b>	<b>1.6%</b>	<b>1.6%</b>	<b>0.9%</b>
<b>Food &amp; Staples Retailing</b>	<b>4,402</b>	<b>1.0%</b>	<b>1.0%</b>	<b>(38.7%)</b>
<b>Food &amp; Beverages</b>	<b>74,327</b>	<b>0.8%</b>	<b>0.8%</b>	<b>(14.9%)</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,597</b>	<b>1.6%</b>	<b>1.6%</b>	<b>(19.8%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,522</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.2%)</b>
<b>Banks</b>	<b>604,746</b>	<b>1.8%</b>	<b>1.8%</b>	<b>28.2%</b>
<b>Diversified Financials</b>	<b>30,723</b>	<b>0.9%</b>	<b>0.9%</b>	<b>(14.4%)</b>
<b>Insurance</b>	<b>34,964</b>	<b>2.6%</b>	<b>2.6%</b>	<b>(11.7%)</b>
<b>Telecommunication Services</b>	<b>186,490</b>	<b>1.8%</b>	<b>1.8%</b>	<b>21.6%</b>
<b>Utilities</b>	<b>64,485</b>	<b>1.4%</b>	<b>1.4%</b>	<b>(28.3%)</b>
<b>REITs</b>	<b>11,614</b>	<b>2.2%</b>	<b>2.2%</b>	<b>(14.4%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>78,515</b>	<b>1.1%</b>	<b>1.1%</b>	<b>(29.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>SWICORP WABEL REIT</b>	<b>9.47</b>	<b>10.0%</b>	<b>347</b>
<b>MEFIC REIT</b>	<b>8.75</b>	<b>9.0%</b>	<b>1,022</b>
<b>Trade Union Cooperative Insurance Co.</b>	<b>26.20</b>	<b>8.0%</b>	<b>51,551</b>
<b>Saudi Company for Hardware</b>	<b>104.80</b>	<b>7.3%</b>	<b>33,748</b>
<b>Alinma Bank</b>	<b>22.08</b>	<b>6.0%</b>	<b>348,909</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Hammadi Co. For Dev. and Inv.</b>	<b>24.60</b>	<b>(2.8%)</b>	<b>53,612</b>
<b>Ash-Sharqiyah Development Co.</b>	<b>51.00</b>	<b>(1.0%)</b>	<b>33,513</b>
<b>Saudi Arabia Fertilizers Co.</b>	<b>79.30</b>	<b>(0.6%)</b>	<b>23,779</b>
<b>Saudi Paper Manufacturing Co.</b>	<b>12.38</b>	<b>(0.5%)</b>	<b>10,357</b>
<b>Herfy Food Services Co</b>	<b>44.80</b>	<b>(0.4%)</b>	<b>6,568</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Alinma Bank</b>	<b>22.08</b>	<b>6.0%</b>	<b>15,978</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>8.86</b>	<b>1.3%</b>	<b>10,573</b>
<b>Saudi Kayan</b>	<b>14.26</b>	<b>2.6%</b>	<b>5,422</b>
<b>Sahara Petrochemical Co.</b>	<b>15.80</b>	<b>3.4%</b>	<b>4,430</b>
<b>Bank Al-Jazira</b>	<b>14.42</b>	<b>2.7%</b>	<b>4,338</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>Tadawul All Share Index</b>	<b>7,845.02</b>	<b>142.03</b>	<b>1.8%</b>	<b>1.8%</b>	<b>8.6%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,847,591</b>	<b>33,208.1</b>	<b>1.8%</b>	<b>1.8%</b>	<b>8.4%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume (Mn Shares)</b>	<b>130</b>	<b>(25.1)</b>	<b>(16.1%)</b>	<b>155</b>	<b>281</b>
<b>Value Traded (SAR Mn)</b>	<b>3,220</b>	<b>(1,049.9)</b>	<b>(24.6%)</b>	<b>3,570</b>	<b>8,581</b>
<b>No. of Trades</b>	<b>114,402</b>	<b>(4,702)</b>	<b>(3.9%)</b>	<b>99,891</b>	<b>143,065</b>

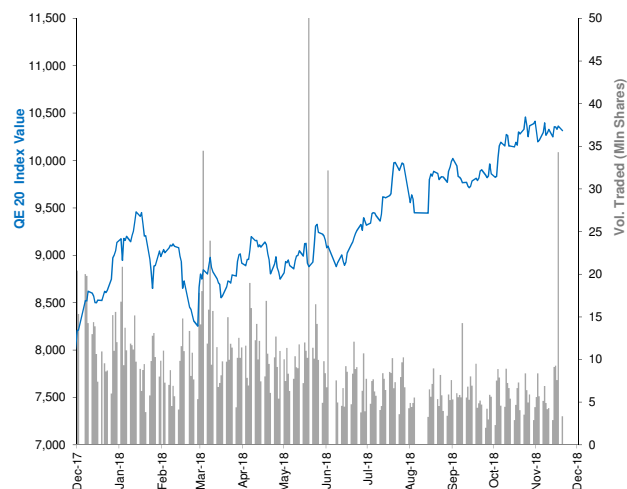
Market Breadth	▲	167	▼	13	=	9
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Alinma Bank</b>	<b>22.08</b>	<b>6.0%</b>	<b>348.9</b>
<b>Saudi Basic Industries Corp</b>	<b>120.00</b>	<b>2.2%</b>	<b>294.8</b>
<b>Al-Rajhi Bank</b>	<b>87.70</b>	<b>2.5%</b>	<b>237.0</b>
<b>Saudi Industrial Export Co.</b>	<b>87.60</b>	<b>0.8%</b>	<b>105.5</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>8.86</b>	<b>1.3%</b>	<b>93.7</b>

## Qatar Exchange Daily Report

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>583,784</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>23.7%</b>
<b>Banking &amp; Finance</b>	<b>292,311</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>37.8%</b>
<b>Goods &amp; Consumer Services</b>	<b>24,739</b>	<b>0.4%</b>	<b>0.4%</b>	<b>35.8%</b>
<b>Industrial</b>	<b>143,466</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>22.8%</b>
<b>Insurance</b>	<b>16,994</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>(17.4%)</b>
<b>Real Estate</b>	<b>53,532</b>	<b>(1.8%)</b>	<b>(1.8%)</b>	<b>5.7%</b>
<b>Telecom</b>	<b>32,549</b>	<b>0.8%</b>	<b>0.8%</b>	<b>(9.2%)</b>
<b>Transport</b>	<b>20,193</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>12.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Electricity &amp; Water Co.</b>	<b>183.74</b>	<b>2.1%</b>	20,910
<b>Qatar National Cement</b>	<b>58.01</b>	<b>1.8%</b>	707,230
<b>Doha Bank</b>	<b>21.76</b>	<b>1.6%</b>	8,561,690
<b>United Development Co.</b>	<b>14.31</b>	<b>1.5%</b>	1,192,970
<b>Ooredoo</b>	<b>80.00</b>	<b>1.3%</b>	7,615,620

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Ezdan Holding Group Co.</b>	<b>12.27</b>	<b>(3.6%)</b>	4,561,610
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>44.00</b>	<b>(3.1%)</b>	2,640
<b>Salam International Investment</b>	<b>4.47</b>	<b>(2.2%)</b>	151,790
<b>The Commercial Bank of Qatar</b>	<b>41.30</b>	<b>(2.1%)</b>	1,750,550
<b>Al Ahli Bank of Qatar</b>	<b>29.50</b>	<b>(1.7%)</b>	14,690

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar First Bank</b>	<b>4.33</b>	0.9%	<b>840,267</b>
<b>Doha Bank</b>	<b>21.76</b>	1.6%	<b>394,965</b>
<b>Ezdan Holding Group Co.</b>	<b>12.27</b>	<b>(3.6%)</b>	<b>364,018</b>
<b>Vodafone Qatar</b>	<b>8.19</b>	<b>(1.1%)</b>	<b>235,077</b>
<b>Barwa Real Estate Co.</b>	<b>38.60</b>	1.0%	<b>165,540</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>QE 20 Index</b>	<b>10,316.96</b>	<b>(47.58)</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>21.0%</b>
<b>Market Cap (QAR Mn)</b>	<b>583,784</b>	<b>(4,621)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>23.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>3,343</b>	<b>(30,968)</b>	<b>(90.3%)</b>	<b>8,977</b>	<b>9,731</b>
<b>Value Traded (QAR Mn)</b>	<b>72</b>	<b>(1,087.9)</b>	<b>(93.8%)</b>	<b>278</b>	<b>267</b>
<b>No. of Trades</b>	<b>2,244</b>	<b>(8,941)</b>	<b>(79.9%)</b>	<b>3,911</b>	<b>3,332</b>

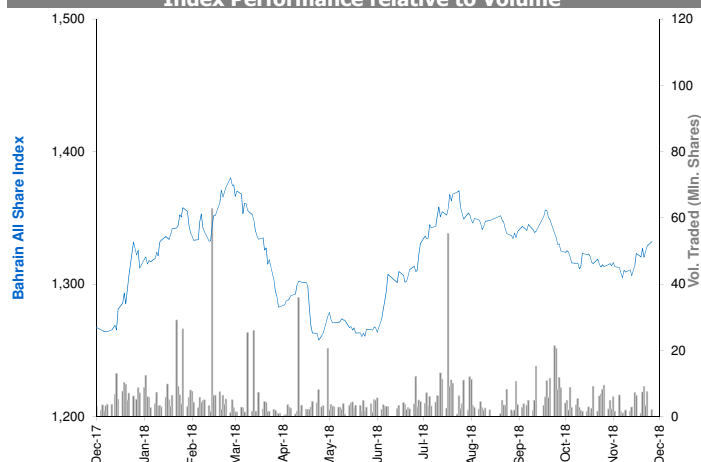
Market Breadth	▲ 16	▼ 23	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Doha Bank</b>	<b>21.76</b>	1.6%	<b>8.6</b>
<b>Ooredoo</b>	<b>80.00</b>	1.3%	<b>7.6</b>
<b>Industries Qatar</b>	<b>134.32</b>	<b>(0.9%)</b>	<b>6.7</b>
<b>Barwa Real Estate Co.</b>	<b>38.60</b>	1.0%	<b>6.4</b>
<b>Qatar Fuel Co. (Woqod)</b>	<b>167.50</b>	0.9%	<b>4.8</b>

## Bahrain Bourse Daily Report

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>7,879</b>	<b>0.3%</b>	<b>0.3%</b>	<b>2.9%</b>
<b>Commercial Banks</b>	<b>3,634</b>	<b>0.7%</b>	<b>0.7%</b>	<b>3.2%</b>
<b>Investment</b>	<b>2,099</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>2.2%</b>
<b>Insurance</b>	<b>136</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(6.5%)</b>
<b>Service</b>	<b>931</b>	<b>0.0%</b>	<b>0.0%</b>	<b>8.3%</b>
<b>Hotel &amp; Tourism</b>	<b>211</b>	<b>0.0%</b>	<b>0.0%</b>	<b>19.3%</b>
<b>Industrial</b>	<b>868</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(3.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>AlKhaleeji Commercial Bank</b>	<b>0.086</b>	<b>4.9%</b>	9,707
<b>Al Salam Bank</b>	<b>0.093</b>	<b>2.2%</b>	10,277.5
<b>Ahli United Bank (USD)</b>	<b>0.680</b>	<b>0.7%</b>	442,694
<b>Bank of Bahrain and Kuwait</b>	<b>0.440</b>	<b>0.5%</b>	6,600

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>ITHMAR Bank (USD)</b>	<b>0.095</b>	<b>(5.0%)</b>	95,000

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>Bahrain All Share Inde</b>	<b>1,332.07</b>	<b>3.25</b>	<b>0.2%</b>	<b>0.2%</b>	<b>0.0%</b>
<b>Market Cap (BHD Mln)</b>	<b>7,878.52</b>	<b>19.96</b>	<b>0.3%</b>	<b>0.3%</b>	<b>2.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	Average Daily YTD-17
<b>Volume ('000 Shares)</b>	<b>2,069</b>	<b>(5,481)</b>	<b>(72.6%)</b>	<b>5,381</b>	<b>4,408</b>
<b>Value Traded (BHD '00)</b>	<b>612</b>	<b>(1,357)</b>	<b>(68.9%)</b>	<b>1,126</b>	<b>796</b>
<b>No. of Trades</b>	<b>36</b>	<b>(14.0)</b>	<b>(28.0%)</b>	<b>77</b>	<b>77</b>

### Market Breadth

▲ 4 ▼ 1 = 35

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>ITHMAR Bank (USD)</b>	<b>0.095</b>	<b>(5.0%)</b>	<b>1,000,000</b>
<b>Ahli United Bank (USD)</b>	<b>0.680</b>	<b>0.7%</b>	<b>655,000</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.262</b>	<b>0.0%</b>	<b>156,000</b>
<b>AlKhaleeji Commercial Bank</b>	<b>0.086</b>	<b>4.9%</b>	<b>113,500</b>
<b>Al Salam Bank</b>	<b>0.093</b>	<b>2.2%</b>	<b>112,500</b>

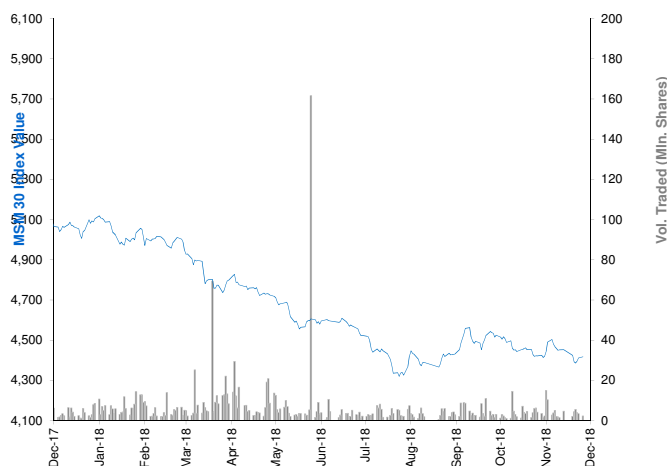
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (USD)</b>	<b>0.680</b>	<b>0.7%</b>	<b>442,694</b>
<b>ITHMAR Bank (USD)</b>	<b>0.095</b>	<b>(5.0%)</b>	<b>95,000</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.262</b>	<b>0.0%</b>	<b>40,754</b>
<b>Al Salam Bank</b>	<b>0.093</b>	<b>2.2%</b>	<b>10,278</b>
<b>AlKhaleeji Commercial Bank</b>	<b>0.086</b>	<b>4.9%</b>	<b>9,707</b>

## Muscat Securities Market Daily Report

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>4,953</b>	<b>0.3%</b>	<b>0.3%</b>	<b>10.6%</b>
<b>Financial</b>	<b>2,467</b>	<b>0.6%</b>	<b>0.6%</b>	<b>10.6%</b>
<b>Industrial</b>	<b>548</b>	<b>0.0%</b>	<b>0.0%</b>	<b>45.2%</b>
<b>Services</b>	<b>1,938</b>	<b>0.1%</b>	<b>0.1%</b>	<b>3.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Oman Investment &amp; Finance Co.</b>	<b>0.081</b>	<b>2.5%</b>	4,091
<b>Al Anwar Holding</b>	<b>0.101</b>	<b>2.0%</b>	13,727
<b>Bank Muscat</b>	<b>0.430</b>	<b>1.4%</b>	496,808
<b>Al Madina Takaful</b>	<b>0.099</b>	<b>1.0%</b>	24,552
<b>Ooredoo</b>	<b>0.570</b>	<b>0.4%</b>	13,662

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>OMINVEST</b>	<b>0.340</b>	<b>(1.2%)</b>	3,400
<b>Al Jazeera Services Co.</b>	<b>0.115</b>	<b>(0.9%)</b>	4,150

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>MSM 30 Index</b>	<b>4,417.92</b>	<b>5.86</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(13.4%)</b>
<b>Market Cap (OMR Mn)</b>	<b>4,953.29</b>	<b>16.21</b>	<b>0.3%</b>	<b>0.3%</b>	<b>10.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>2,319</b>	<b>(1,159)</b>	<b>(33.3%)</b>	<b>5,702</b>	<b>11,095</b>
<b>Value Traded (OMR '000)</b>	<b>671</b>	<b>(471)</b>	<b>(41.2%)</b>	<b>1,643</b>	<b>2,757</b>
<b>No. of Trades</b>	<b>157</b>	<b>(116)</b>	<b>(42.5%)</b>	<b>255</b>	<b>420</b>

### Market Breadth

▲	5	▼	2	=	38
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Bank Muscat</b>	<b>0.430</b>	1.4%	<b>1,154,300</b>
<b>Al Anwar Ceramic Tiles Co.</b>	<b>0.080</b>	0.0%	<b>307,550</b>
<b>Bank Sohar</b>	<b>0.122</b>	0.0%	<b>269,557</b>
<b>Al Madina Takaful</b>	<b>0.099</b>	1.0%	<b>248,000</b>
<b>Al Anwar Holding</b>	<b>0.101</b>	2.0%	<b>136,000</b>

Source: KAMCO Research

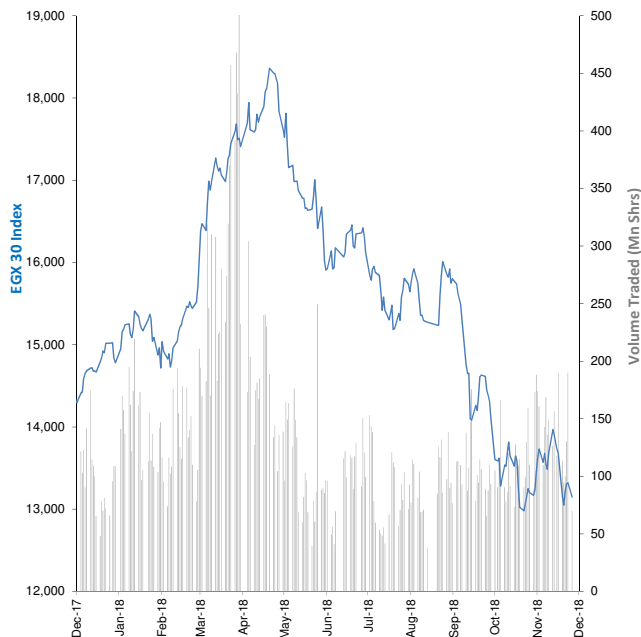
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
<b>Bank Muscat</b>	<b>0.430</b>	1.4%	<b>496.8</b>
<b>Oman Telecom Co.</b>	<b>0.832</b>	0.0%	<b>51.0</b>
<b>Bank Sohar</b>	<b>0.122</b>	0.0%	<b>32.9</b>
<b>Al Anwar Ceramic Tiles Co.</b>	<b>0.080</b>	0.0%	<b>24.7</b>
<b>Al Madina Takaful</b>	<b>0.099</b>	1.0%	<b>24.6</b>

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	491,292	(1.1%)	(1.1%)	(10.8%)
Banking & Finance	145,415	(0.9%)	(0.9%)	5.1%
Basic Resources	31,612	(1.1%)	(1.1%)	(28.4%)
Chemical	43,557	(1.1%)	(1.1%)	4.5%
Construction & Material	34,029	(0.4%)	(0.4%)	(23.3%)
Financial Services	31,562	(0.3%)	(0.3%)	5.3%
Food & Beverage	12,726	(0.6%)	(0.6%)	(9.5%)
Healthcare & Pharma.	8,251	0.0%	0.0%	(32.0%)
Ind. Goods, Services, Auto.	42,848	(0.5%)	(0.5%)	6.0%
Media	897	(1.0%)	(1.0%)	(31.0%)
Oil & Gas	5,571	(1.4%)	(1.4%)	(53.4%)
Personal & Household	47,805	(0.1%)	(0.1%)	(13.4%)
Real Estate	37,669	(1.1%)	(1.1%)	(16.5%)
Telecommunication	39,736	(5.9%)	(5.9%)	(38.6%)
Travel & Leisure	9,614	1.9%	1.9%	29.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah cement Co.	19.64	3.6%
Orascom Hotels & Development	6.20	2.6%
Egyptians Housing Dev. & Reconstruction	2.06	2.5%
Egyptians Abroad for Inv. & Dev.	2.83	0.4%
Egyptian Resorts Co.	1.97	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Global Telecom Hldg. (Orascom Telecom)	3.35	(9.9%)
Asec Company for Mining - Ascom	8.02	(5.0%)
El Ahli Investment and Development	7.56	(3.7%)
Delta Sugar Co.	15.28	(3.2%)
Palm Hills Developments	2.46	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
Global Telecom Hldg. (Orascom Telecom)	3.35	24,420
Citadel Capital	3.88	8,519
Palm Hills Developments	2.46	6,405
Egyptian Resorts Co.	1.97	4,647
Suez Cement Co.	12.69	3,545

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
EGX 30 Index	13,150.08	(169.42)	(1.3%)	(1.3%)	(12.4%)
Market Cap (EGP Mn)	491,292	(5,526)	(1.1%)	(1.1%)	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	70	(120.11)	(63.2%)	137	169
Value Traded (EGP Mn)	341	(877.0)	(72.0%)	816	816
No. of Trades	11,007	(6,808)	(38.2%)	16,002	17,452

Market Breadth	▲	8	▼	39	=	13
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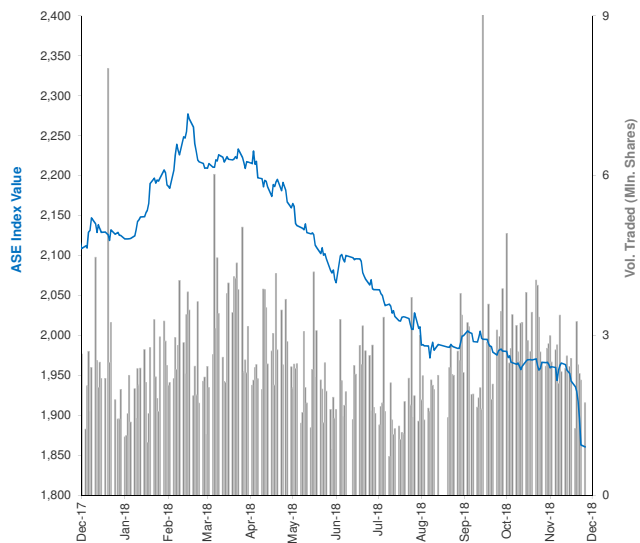
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Global Telecom Hldg. (Orascom Telecom)	3.35	(9.95%)	81.73
Suez Cement Co.	12.69	(2.46%)	45.00
Citadel Capital	3.88	(0.26%)	33.10
Commercial Int'l Bank (Egypt)	73.46	(1.54%)	18.72
Egyptian Financial Group-Hermes Hldg Co.	14.42	0.14%	18.57



## Amman Stock Exchange Daily Report (1st Market)

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>11,574</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(8.2%)</b>
<b>Banks</b>	<b>8,553</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(4.5%)</b>
<b>Insurance</b>	<b>94</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(11.4%)</b>
<b>Diversified Financial Services</b>	<b>152</b>	<b>0.9%</b>	<b>0.9%</b>	<b>(5.9%)</b>
<b>Real Estate</b>	<b>205</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(10.6%)</b>
<b>Health Care Services</b>	<b>29</b>	<b>0.0%</b>	<b>0.0%</b>	<b>34.0%</b>
<b>Educational Services</b>	<b>237</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(8.0%)</b>
<b>Hotels and Tourism</b>	<b>101</b>	<b>1.0%</b>	<b>1.0%</b>	<b>(13.4%)</b>
<b>Transportation</b>	<b>87</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(15.7%)</b>
<b>Technology &amp; Communications</b>	<b>305</b>	<b>(1.8%)</b>	<b>(1.8%)</b>	<b>(32.4%)</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(32.2%)</b>
<b>Utilities &amp; Energy</b>	<b>404</b>	<b>(2.4%)</b>	<b>(2.4%)</b>	<b>(18.4%)</b>
<b>Commercial Services</b>	<b>66</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(2.3%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>42</b>	<b>1.0%</b>	<b>1.0%</b>	<b>(34.8%)</b>
<b>Chemical Industries</b>	<b>14</b>	<b>1.2%</b>	<b>1.2%</b>	<b>0.0%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>13</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(17.5%)</b>
<b>Food &amp; Beverages</b>	<b>50</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(10.6%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>763</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(24.2%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>328</b>	<b>3.5%</b>	<b>3.5%</b>	<b>(1.0%)</b>
<b>Engineering &amp; Construction</b>	<b>36</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>(23.1%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(20.4%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>69</b>	<b>(1.5%)</b>	<b>(1.5%)</b>	<b>(13.2%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.15</b>	<b>7.1%</b>
<b>EL-ZAY READY WEAR MANUFACTURING</b>	<b>0.17</b>	<b>6.3%</b>
<b>JORDANIAN PHARMACEUTICAL MANUFACTURING</b>	<b>0.42</b>	<b>5.0%</b>
<b>JORDAN PHOSPHATE MINES</b>	<b>2.95</b>	<b>5.0%</b>
<b>INT'L ARABIAN DEV. &amp; INVESTMENT TRADING CO.</b>	<b>0.22</b>	<b>4.8%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>CENTURY INVESTMENT GROUP</b>	<b>2.28</b>	<b>(5.0%)</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>2.35</b>	<b>(4.9%)</b>
<b>NATIONAL STEEL INDUSTRY</b>	<b>1.79</b>	<b>(4.8%)</b>
<b>EMMAR INVESTMENTS &amp; REAL ESTATE DEV.</b>	<b>0.22</b>	<b>(4.3%)</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>2.27</b>	<b>(3.0%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ( '000 Shrs)
<b>JORDAN INTERNATIONAL TRADING CENTER</b>	<b>1.26</b>	<b>275</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.97</b>	<b>219</b>
<b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO.</b>	<b>0.28</b>	<b>186</b>
<b>TRANSPORT&amp; INVESTMENT BARTER CO.</b>	<b>0.23</b>	<b>162</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.54</b>	<b>123</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>ASE Index</b>	<b>1,860.57</b>	<b>(2.56)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(12.5%)</b>
<b>Market Cap (JD Mn)</b>	<b>11,573.67</b>	<b>(7.91)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(8.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>1,735</b>	<b>(428)</b>	<b>(19.8%)</b>	<b>2,449</b>	<b>3,990</b>
<b>Value Traded (JD '000)</b>	<b>1,654</b>	<b>(1688)</b>	<b>(50.5%)</b>	<b>3,555</b>	<b>3,808</b>
<b>No. of Trades</b>	<b>845</b>	<b>(938)</b>	<b>(52.6%)</b>	<b>1,414</b>	<b>2,085</b>

### Market Breadth

	<b>21</b>		<b>15</b>	<b>=</b>	<b>83</b>
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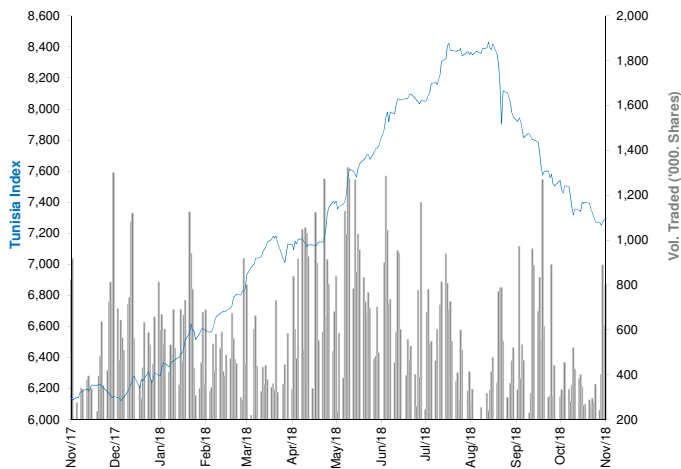
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>JORDAN INTERNATIONAL TRADING CENTER</b>	<b>1.26</b>	<b>3.3%</b>	<b>350,679</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.97</b>	<b>3.2%</b>	<b>203,579</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>2.27</b>	<b>(3.0%)</b>	<b>188,038</b>
<b>ARAB BANK \$USD</b>	<b>5.87</b>	<b>(0.3%)</b>	<b>171,794</b>
<b>JORDAN AHLI BANK</b>	<b>1.05</b>	<b>(1.9%)</b>	<b>69,689</b>



## Tunisia Stock Exchange Daily Report

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,541	0.6%	(1.9%)	6.1%
Banking	8,852	1.4%	(5.1%)	2.4%
Insurance	653	0.4%	(0.4%)	12.3%
Leasing	588	(0.0%)	(1.7%)	(4.7%)
Financial Services	2,589	0.0%	4.5%	21.5%
Industrial	1,314	1.3%	0.1%	(5.8%)
Chemical Industry	628	0.4%	10.5%	71.3%
Food & Beverage	2,936	(0.7%)	(3.6%)	7.4%
Retailing	1,370	0.2%	(0.4%)	(4.9%)
Others	1,612	(0.2%)	1.7%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Générale Industrielle de Filtration	1.12	3.7%
Assurances Salim	32.75	3.3%
Société d'Articles Hygiéniques	11.75	3.1%
Banque Internationale Arabe de Tunisie	122.46	3.0%
Société Immobilière et de Participation	28.03	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Delice Holding	13.79	(2.8%)
Electrostar	1.86	(2.6%)
TUNISAIR	0.87	(2.2%)
Société Tunisienne des Marchés de Gros	2.43	(2.0%)
L'Accumulateur Tunisien ASSAD	7.86	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TUNISAIR	0.87	324,699
Société Générale Industrielle de Filtration	1.12	90,877
Universal Auto Distributors Holding	2.27	81,890
Société Moderne de Céramique	1.19	52,900
SOPAT	1.94	43,905

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tunisia Index	7,304	44.22	0.6%	(1.3%)	16.3%
Market Cap (DT Mln)	20,541	121.0	0.6%	(1.9%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	854	(307.6)	(26.5%)	578	368
Value Traded ('000 DT)	3,632	(1,162)	(24.2%)	5,040	3,148
No. of Trades	2,105	(349.0)	(14.2%)	1,473	876

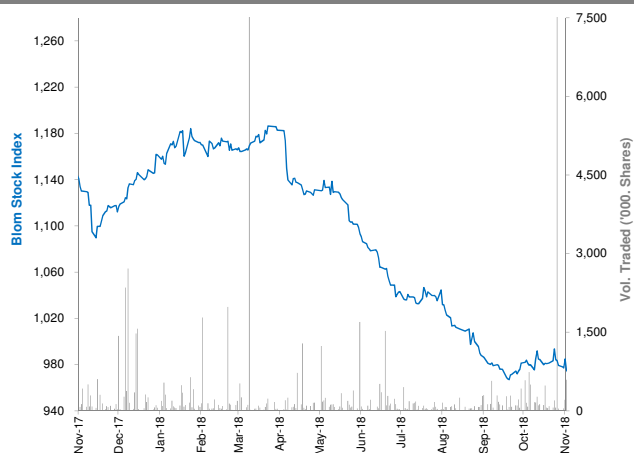
Market Breadth	▲	24	▼	14	=	28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque Internationale Arabe de Tunisie	122.46	3.0%	553
TUNISAIR	0.87	(2.2%)	283
Société Frigorifique et Brasserie de Tunis	23.60	0.0%	270
Universal Auto Distributors Holding	2.27	1.8%	190
Industries Chimiques du Fluor	176.00	0.6%	185

## Beirut Stock Exchange Daily Report

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>9,782</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(14.0%)</b>
<b>Banking</b>	<b>8,276</b>	<b>(0.6%)</b>	<b>(0.4%)</b>	<b>(14.8%)</b>
<b>Industrial</b>	<b>342</b>	<b>0.6%</b>	<b>(3.1%)</b>	<b>10.2%</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.9%</b>
<b>Real Estate &amp; Construction</b>	<b>1,129</b>	<b>3.9%</b>	<b>1.1%</b>	<b>(14.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>6.86</b>	<b>5.2%</b>
<b>Solidere B</b>	<b>6.81</b>	<b>1.9%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi GDR</b>	<b>4.71</b>	<b>(5.6%)</b>
<b>BLOM Bank GDR</b>	<b>9.44</b>	<b>(1.7%)</b>
<b>BLOM Bank</b>	<b>9.25</b>	<b>(0.2%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>6.86</b>	<b>1,545,117</b>
<b>BLOM Bank GDR</b>	<b>9.44</b>	<b>126,960</b>
<b>BLOM Bank</b>	<b>9.25</b>	<b>75,760</b>
<b>Solidere B</b>	<b>6.81</b>	<b>47,743</b>
<b>Bank Audi GDR</b>	<b>4.71</b>	<b>700</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>Blom Stock Index</b>	<b>980.94</b>	<b>(0.74)</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>(14.6%)</b>
<b>Market Cap (USD Mn)</b>	<b>9,782.05</b>	<b>(5.11)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(14.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	Average Daily YTD-17
<b>Volume ('000s shares)</b>	<b>1,796.68</b>	<b>(412)</b>	<b>(18.7%)</b>	<b>375</b>	<b>662</b>
<b>Value Traded ('000s USD)</b>	<b>12,871.20</b>	<b>(1,941)</b>	<b>(13.1%)</b>	<b>2,592</b>	<b>2,878</b>

Market Breadth	 2  3 = 30
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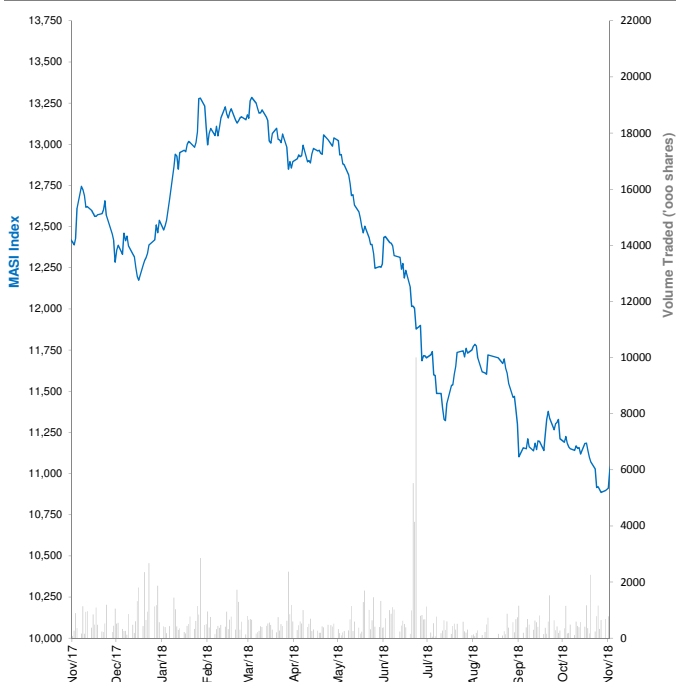
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>6.86</b>	<b>5.2%</b>	<b>10,622,843</b>
<b>BLOM Bank GDR</b>	<b>9.44</b>	<b>(1.7%)</b>	<b>1,198,589</b>
<b>BLOM Bank</b>	<b>9.25</b>	<b>(0.2%)</b>	<b>700,800</b>
<b>Solidere B</b>	<b>6.81</b>	<b>1.9%</b>	<b>316,869</b>
<b>Byblos Bank Preferred 2008</b>	<b>72.00</b>	<b>0.0%</b>	<b>28,800</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Casablanca Stock Exchange</b>	<b>548,163</b>	<b>0.2%</b>	<b>2.6%</b>	<b>(2.4%)</b>
<b>Banking</b>	<b>198,632</b>	<b>0.4%</b>	<b>4.4%</b>	<b>(7.8%)</b>
<b>Beverages</b>	<b>2,851</b>	<b>0.0%</b>	<b>19.5%</b>	<b>(14.9%)</b>
<b>Chemicals</b>	<b>1,145</b>	<b>4.8%</b>	<b>(4.6%)</b>	<b>(16.0%)</b>
<b>Construction &amp; Bldg. Material</b>	<b>62,847</b>	<b>(0.6%)</b>	<b>4.9%</b>	<b>(14.5%)</b>
<b>Distributors</b>	<b>10,074</b>	<b>(1.9%)</b>	<b>(1.2%)</b>	<b>(5.5%)</b>
<b>Electrical &amp; Electronic Equip.</b>	<b>298</b>	<b>0.0%</b>	<b>4.9%</b>	<b>(0.7%)</b>
<b>Electricity</b>	<b>20,640</b>	<b>2.7%</b>	<b>3.9%</b>	<b>(5%)</b>
<b>Food Producers &amp; Processors</b>	<b>10,999</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(36.0%)</b>
<b>Holding Companies</b>	<b>2,637</b>	<b>(5.1%)</b>	<b>(10.1%)</b>	<b>(10.1%)</b>
<b>Insurance</b>	<b>23,645</b>	<b>0.3%</b>	<b>0.4%</b>	<b>(14.1%)</b>
<b>Investment &amp; other Finance</b>	<b>4,168</b>	<b>3.4%</b>	<b>2.5%</b>	<b>4.5%</b>
<b>Leisures &amp; Hotel</b>	<b>2,478</b>	<b>(0.0%)</b>	<b>(1.7%)</b>	<b>20.1%</b>
<b>Materials, Software &amp; Computer</b>	<b>2,305</b>	<b>(0.8%)</b>	<b>4.9%</b>	<b>18.3%</b>
<b>Mining</b>	<b>14,190</b>	<b>1.1%</b>	<b>(5.9%)</b>	<b>(37.9%)</b>
<b>Oil &amp; Gas</b>	<b>11,507</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>
<b>Real Estate</b>	<b>50,979</b>	<b>0.3%</b>	<b>1.6%</b>	<b>142.6%</b>
<b>Telecommunications</b>	<b>123,513</b>	<b>0.0%</b>	<b>1.7%</b>	<b>4.9%</b>
<b>Transport</b>	<b>1,036</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.8%</b>
<b>Utilities</b>	<b>4,160</b>	<b>(3.7%)</b>	<b>3.8%</b>	<b>(16.1%)</b>
<b>Forestry &amp; Paper</b>	<b>58</b>	<b>(0.2%)</b>	<b>8.4%</b>	<b>(31.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
<b>ENNAKL Automobiles</b>	<b>37.40</b>	<b>6.7%</b>
<b>Salafin</b>	<b>988.00</b>	<b>6.1%</b>
<b>Societe Metallurgique D'Imiter</b>	<b>1,430.00</b>	<b>5.9%</b>
<b>Societe Nationale d'Electrolyse et de Petrochimie</b>	<b>477.00</b>	<b>4.8%</b>
<b>Douja Prom Addoha</b>	<b>15.14</b>	<b>3.0%</b>

Worst Return Performers	Price (MAD)	Daily % Chg
<b>Auto Hall</b>	<b>78.00</b>	<b>(7.1%)</b>
<b>Disway</b>	<b>282.15</b>	<b>(6.0%)</b>
<b>Delta Holding</b>	<b>30.10</b>	<b>(5.1%)</b>
<b>Lesieur Cristal</b>	<b>143.25</b>	<b>(3.8%)</b>
<b>Lyonnaise des Eaux de Casablanca</b>	<b>520.00</b>	<b>(3.7%)</b>

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
<b>Douja Prom Addoha</b>	<b>15.14</b>	<b>700,550</b>
<b>Itissalat Al-Maghrib</b>	<b>140.50</b>	<b>297,201</b>
<b>Attijariwafa Bank</b>	<b>447.00</b>	<b>99,262</b>
<b>Alliances Developpement Immobilier</b>	<b>86.01</b>	<b>76,609</b>
<b>Banque Centrale Populaire</b>	<b>285.00</b>	<b>72,714</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>MASI Index</b>	<b>11,229.28</b>	<b>26.75</b>	<b>0.2%</b>	<b>2.8%</b>	<b>(9.4%)</b>
<b>Market Cap (MAD Mn)</b>	<b>548,163</b>	<b>0.94</b>	<b>0.2%</b>	<b>2.6%</b>	<b>(2.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>1,397.89</b>	<b>320.8</b>	<b>29.8%</b>	<b>641</b>	<b>516</b>
<b>Value Traded (MAD Mn)</b>	<b>122.19</b>	<b>27.90</b>	<b>29.6%</b>	<b>54</b>	<b>70</b>

### Market Breadth

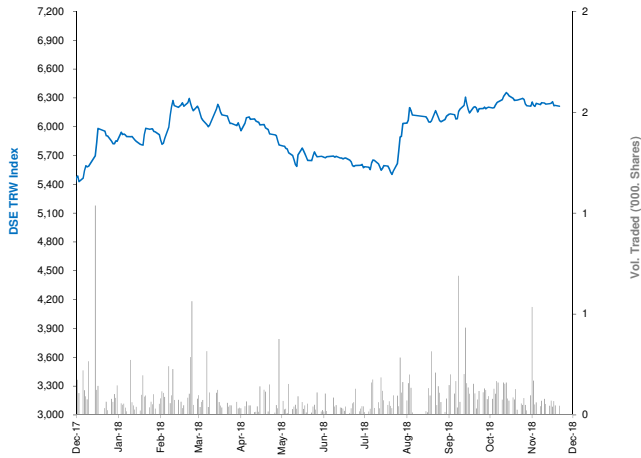
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>Label Vie</b>	<b>1,960.00</b>	<b>0.6%</b>	<b>40.18</b>
<b>Attijariwafa Bank</b>	<b>447.00</b>	<b>0.0%</b>	<b>22.21</b>
<b>Itissalat Al-Maghrib</b>	<b>140.50</b>	<b>0.0%</b>	<b>20.88</b>
<b>Banque Centrale Populaire</b>	<b>285.00</b>	<b>1.1%</b>	<b>10.34</b>
<b>Ciments Du Maroc</b>	<b>1,472.00</b>	<b>(1.9%)</b>	<b>8.54</b>

## Damascus Securities Exchange Daily Report

December 3, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
<b>Damascus SE</b>	<b>574,934</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(8.5%)</b>
<b>Banking</b>	<b>537,575</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(9.6%)</b>
<b>Services</b>	<b>2,430</b>	<b>0.0%</b>	<b>0.0%</b>	<b>15.5%</b>
<b>Industrial</b>	<b>8,836</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(15.2%)</b>
<b>Insurance</b>	<b>25,553</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>24.1%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	931.43	0.2%
Al Baraka Bank - Syria	1372.01	0.1%
Cham Bank	670.00	0.0%

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-18 % Chg.
<b>DSE Weighted Index</b>	<b>6,214.35</b>	<b>(8.36)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>3.9%</b>
<b>Market Cap (SRY Mn)</b>	<b>574,934</b>	<b>(950.8)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(8.5%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	401.00	(3.8%)
Qatar National Bank Syria	410.36	(1.5%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-18	YTD-17
<b>Volume (Shrs)</b>	<b>45,687</b>	<b>(1,105.0)</b>	<b>(2.4%)</b>	<b>89,178</b>	<b>352</b>
<b>Value Traded ('000 SRY)</b>	<b>38,595</b>	<b>4,375.7</b>	<b>12.8%</b>	<b>70,401</b>	<b>44,835</b>
<b>No. of Trades</b>	<b>58</b>	<b>(15.0)</b>	<b>(20.5%)</b>	<b>91</b>	<b>93.6</b>

### Market Breadth

▲	3	▼	2	=	19
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Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Al Baraka Bank - Syria</b>	<b>1372.01</b>	<b>15,026</b>
<b>Qatar National Bank Syria</b>	<b>410.36</b>	<b>14,900</b>
<b>Syria International Islamic Bank</b>	<b>931.43</b>	<b>7,479</b>
<b>Cham Bank</b>	<b>670.00</b>	<b>5,905</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>401.00</b>	<b>2,120</b>

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Al Baraka Bank - Syria</b>	<b>1,372.01</b>	<b>0.1%</b>	<b>20,615,815</b>
<b>Syria International Islamic Bank</b>	<b>931.43</b>	<b>0.2%</b>	<b>6,966,143</b>
<b>Qatar National Bank Syria</b>	<b>410.36</b>	<b>(1.5%)</b>	<b>6,114,383</b>
<b>Cham Bank</b>	<b>670.00</b>	<b>0.0%</b>	<b>3,956,350</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>401.00</b>	<b>(3.8%)</b>	<b>850,120</b>

Source: KAMCO Research

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