

Livestock Transport & Trading Co.

18-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(2,977,324)	5,889,054	297.8%
Earnings Per Share (fils)	(14.23)	28.15	297.8%
Return on Average Equity (ROAE)	3.92%	8.32%	
Return on Average Assets (ROAA)	3.39%	7.15%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(2,402,487)	1,314,745	154.7%
Earnings Per Share (fils)	(11.50)	6.28	154.6%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	36,435,057	39,935,529	9.6%
Non-current Assets	9,210,501	7,579,750	(17.7%)
Total Assets	45,645,558	47,515,279	4.1%

Shareholders' Equity*	38,769,724	41,260,947	6.4%
Liabilities:			
Current Liabilities	5,084,168	4,342,408	(14.6%)
Non-current Liabilities	1,791,666	1,911,924	6.7%
Total Liabilities	6,875,834	6,254,332	(9.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,243	P/E (x)	16.65
Value (KWD '000)	5,307	P/BV (x)	1.39
Closing Price (KWD)	0.265	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.197	YTD Share Turnover	10.73%
Current Market Capitalization (KWD Million)	57.4	Beta	0.67

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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