

Ektitab Holding Co.

30-Jul-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(274,358)	(201,705)	26.5%
Earnings Per Share (fils)	(0.86)	(0.63)	26.7%
Total Operating Revenue (KWD)	52,022	13,215	(74.6%)
Gross Profit / (Loss) (KWD)	(150,062)	64,901	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	9,744,338	9,137,464	(6.2%)
Non-current Assets	12,953,305	13,775,213	6.35%
Total Assets	22,697,643	22,912,677	0.9%

Shareholders' Equity*	22,210,529	22,354,266	0.6%
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Liabilities:

Current Liabilities	504,975	514,180	1.8%
Non-current Liabilities	33,457	40,596	21.3%
Total Liabilities	538,432	554,776	3.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	285,900	P/E (x)	NM
Value (KWD '000)	12,903	P/BV (x)	0.53
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.070	YTD Share Turnover	89.73%
Current Market Capitalization (KWD Million)	11.9	Beta	1.30

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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