

### Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	319,185	1,868,250	485.3%
Earnings Per Share (fils)	2.13	12.46	485.0%
Total Operating Revenue (KWD)	28,961,969	31,513,512	8.8%
Gross Profit / (Loss) (KWD)	339,220	1,960,582	478.0%
Return on Average Equity (ROAE)	1.49%	3.70%	
Return on Average Assets (ROAA)	0.54%	1.33%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	73,678,423	75,836,883	2.9%
Non-current Assets	40,475,030	34,247,310	(15.4%)
<b>Total Assets</b>	<b>114,153,453</b>	<b>110,084,193</b>	<b>(3.6%)</b>

Shareholders' Equity*	40,322,435	40,561,439	0.6%
<b>Liabilities:</b>			
Current Liabilities	37,442,820	33,818,002	(9.7%)
Non-current Liabilities	36,388,198	35,704,752	(1.9%)
<b>Total Liabilities</b>	<b>73,831,018</b>	<b>69,522,754</b>	<b>(5.8%)</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	741	P/E (x)	20.66
Value (KWD '000)	142	P/BV (x)	0.76
Closing Price (KWD)	0.206	Dividend Yield	4.85%
Book Value Per Share (KWD)	0.270	YTD Share Turnover	0.49%
Current Market Capitalization (KWD Million)	30.9	Beta	0.00

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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