

## Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	765,249	792,265	3.5%
Earnings Per Share (fils)	3.35	3.46	3.3%
Total Operating Revenue (KWD)	50,984,976	60,763,311	19.2%
Gross Profit / (Loss) (KWD)	4,853,610	5,979,618	23.2%
Return on Average Equity (ROAE)	2.84%	2.89%	
Return on Average Assets (ROAA)	0.49%	0.41%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	67,798,785	52,779,746	(22.2%)
Non-current Assets	240,941,536	294,773,209	22.3%
Total Assets	308,740,321	347,552,955	12.6%
Shareholders' Equity*	46,468,532	47,045,968	1.2%
<b>Liabilities:</b>			
Current Liabilities	70,962,161	88,702,680	25.0%
Non-current Liabilities	145,601,866	164,973,593	13.3%
Total Liabilities	216,564,027	253,676,273	17.1%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	736	P/E (x)	13.56
Value (KWD '000)	70	P/BV (x)	0.39
Closing Price (KWD)	0.080	Dividend Yield	6.24%
Book Value Per Share (KWD)	0.206	YTD Share Turnover	0.32%
Current Market Capitalization (KWD Million)	18.3	Beta	0.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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